

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

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In re:

OTB HOLDING LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11 Cases  
)  
) Case No. 25-52415 (SMS)  
)  
) (Jointly Administered)  
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**SCHEDULES OF ASSETS AND LIABILITIES FOR  
OTB ACQUISITION LLC (CASE NO. 25-52416)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: OTB Holding LLC (3213), OTB Acquisition LLC (8500), OTB Acquisition of New Jersey LLC (1506), OTB Acquisition of Howard County LLC (9865), Mt. Laurel Restaurant Operations LLC (5100), OTB Acquisition of Kansas LLC (9014), OTB Acquisition of Baltimore County, LLC (6963). OTB Holding LLC's service address is One Buckhead Plaza, 3060 Peachtree Road, NW, Atlanta, GA 30305.

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

OTB Holding LLC and the other above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the Northern District of Georgia (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

Jonathan Tibus has signed each set of the Schedules and Statements. Mr. Tibus serves as the Chief Restructuring Officer for the Debtors, and he is an authorized signatory for each of the Debtors in these chapter 11 cases. In reviewing and signing the Schedules and Statements, Mr. Tibus has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and their legal and financial advisors. Given the scale of the Debtors’ businesses, the Debtors’ management, including the Debtors’ Chief Restructuring Officer (who has executed

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the Schedules and Statements of each of the Debtors) has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors, and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtors, or their agents, attorneys, and financial advisors, be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, or financial advisors are advised of the possibility of such damages.

**The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.**

### **Global Notes and Overview of Methodology**

1. **Description of the Chapter 11 Cases.** On March 4, 2025, (the “Petition Date”), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 7, 2025, an *Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 45] was entered directing joint administration of these chapter 11 cases. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. On March 17, 2025, the Office of the United States Trustee for Region 21 appointed an official

committee of unsecured creditors pursuant to Bankruptcy Code section 1102(a)(9). *See* Docket No. 111. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. The information provided herein, except as otherwise noted, is reported as of the Petition Date of each respective Debtor, as appropriate.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.
3. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors' rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.
  - (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
  - (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
  - (c) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

- (d) **Claims Description.** Any failure to designate a claim on the Debtors' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." Each Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on its respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim. Moreover, listing a claim does not constitute an admission of liability by the Debtors against which the claim is listed or by any of the Debtors. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.
- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates. Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date.
- (f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified all current and potential causes of action the Debtors may have against third parties in their respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.
- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property rights should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have

not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve in such capacities. The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for the purposes of determining control of the Debtors, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtors, or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

4. **Methodology.**

- (a) **Confidential Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of a confidentiality agreement between the Debtors and a third party, for the protection of sensitive commercial information, or for the privacy of an individual.
- (b) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.
- (c) **Executory Contracts.** Although the Debtors have made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

- (d) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities and prepetition payments once.
- (e) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, at some times materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the market values of certain assets and liabilities are undetermined. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements.
- (f) **Undetermined Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
- (g) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated."
- (h) **Totals.** All totals that are included in the Schedules and Statements are for dollar amounts only and exclude items identified as "Undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as "unliquidated," but the Debtors also report a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.
- (i) **Inventories; Property and Equipment.** Inventories consist of salable food, supplies and other inventory. These inventories are valued at the lower of cost or market. Property, plant, and equipment are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented on a gross value basis. Property, plant, and equipment are aggregated in the Debtors' books and records and cannot be segregated easily into the categories required by the Schedules and Statements. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.
- (j) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in



connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

- (k) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to Court order—as such, outstanding liabilities may have been reduced by any Court-approved postpetition payments (or expected Court-approved postpetition payments) made (or to be made) on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.
- (l) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules D, E/F, G and H for the affected Debtor. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue to review their books and records and contractual agreements. The Debtors reserve their rights, but is not required, to amend the Schedules and Statements if additional guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re- characterize and reclassify any such contract or claim.
- (m) **Excluded Assets and Liabilities.** The Debtors have potentially excluded the following categories of assets and liabilities from the Schedules and Statements, including, without limitation, certain employee benefit accruals, tax accruals, accrued accounts payable, goodwill and investments in the subsidiaries. Other immaterial assets and liabilities may also have been excluded.
- (n) **Liens.** The inventories, property and equipment listed in the Schedules and Statements are presented without consideration of any liens.



5. **Specific Schedules Disclosures.**

**Schedules Summary.** Except as otherwise noted, the asset totals represent amounts as of September 30, 2024, and liability information provided herein represents the Debtors' liabilities as of the Petition Date.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

- (a) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors' cash management system and bank accounts are provided in the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records and (II) Granting Related Relief* [Docket No. 6] and the *Interim Order (I) Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records and (II) Granting Related Relief* [Docket No. 53]. Bank account balances listed in Part 1 represent the balance as of the Petition Date.

Additionally, pursuant to the *Interim Order (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service on Account of Prepetition Invoices; (II) Deeming Utilities Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief* [Docket No. 51] ("Interim Utilities Order"), the Debtors deposited amounts into the Adequate Assurance Account (as defined in the Interim Utilities Order) as adequate assurance of payment. Such deposits are not listed on Schedule A/B, Part 2, which has been prepared as of the Petition Date.

While the Debtors provide deposits and/or prepayments to certain vendors in the ordinary course of business, the Debtors are unable to state with certainty the amount and holders of such deposits and/or prepayments. As a result, these deposits are not included in Schedule A/B, Part 2.

- (b) **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries,

partnerships, and/or joint ventures have been listed in Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors, and may differ significantly from their net book value.

- (c) **Schedule A/B, Part 5 – Inventory, excluding Agriculture Assets.** In the ordinary course of business, the Debtors purchase produce and other food items required to prepare dishes served to their patrons in their restaurants. Produce items include tomatoes, lettuces, onions, peppers, and other fruits and vegetables. The Debtors also purchase other food items such as meat, poultry, flour, rice and other ingredients. The Debtors are unable to accurately value this inventory on an individual basis and, as a result, such individualized value is “undetermined.”

In the ordinary course of business, the Debtors also purchase liquor, beer, wine and other inventory materials to prepare dishes and drinks for their patrons. Materials and inventory held at the stores for these purchases are listed as “Other Food – Misc. Inventory.” The Debtors are unable to accurately value this inventory on an individual basis and, as a result, such individualized value is “undetermined.”

- (d) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented on a gross value basis. Due to the volume and the Debtors’ record keeping limitations, the individual fixed asset schedules have not been included in Part 7.
- (e) **Schedule A/B, Part 8 – Machinery, equipment, & vehicles.** The value of the Debtors’ machinery, equipment and vehicles have been listed in Schedule A/B, Part 8, as undetermined on account of the fact that the fair market value of such assets are dependent on numerous variables and factors.
- (f) **Schedule A/B, Part 9 – Real Property.** Buildings and leasehold improvements are listed on Schedule A/B, Part 9, independent of whether the real property to which the building or land improvement is connected is Debtor-owned property. The Debtors reserve all of their rights to re-categorize and/or re-characterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.
- (g) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** The Debtors’ capitalize their intellectual property on their books, but the Debtors’ are unable to value the trademarks and patents on an individual basis. As a result, such individualized value is “undetermined.”
- (h) **Schedule A/B, Part 11 – All Other Assets.**

***Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtors and Rights to Setoff Claims.*** In the

ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which such Debtor has asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

- (i) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, some of the Debtors may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The *Interim Order (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief* [Docket No. 50.] (“Interim DIP Order”) approved the satisfaction of certain prepetition secured claims and a “roll-up” of certain other prepetition secured claims, converting such claims into principal obligations under the Debtors’ postpetition financing facility. The claims set forth on Schedule D do not take into account the claims that have been satisfied or rolled-up in accordance with the Interim DIP Order and instead reflect the full amount outstanding under the Debtors’ prepetition secured credit facilities as of the Petition Date.

The Debtors have not included on Schedule D parties that may believe such claims are secured through setoff rights or inchoate statutory lien rights. The liens identified herein were identified based on lien searches conducted by the Debtors or their professionals in February 2025. However, the Debtors have not confirmed

the validity of these liens or the underlying amounts owed in all cases. Therefore, certain of these liabilities are listed in undetermined amounts and marked as contingent, unliquidated, and disputed in order to preserve the rights of the Debtors, and the Debtors expressly retain their rights to deem any such obligations as reinstated and rendered unimpaired.

(j) **Schedule E/F – Creditors Who Have Unsecured Claims.**

***Part 1 - Creditors with Priority Unsecured Claims.*** Pursuant to the *Final Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations and Granting Related Relief* [Docket No. 173] (the “Final Taxes Order”), the Court authorized the Debtors to pay, in their discretion, certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been or will be satisfied pursuant to the Final Taxes Order are not listed in Schedule E/F. Additionally, the Debtors have requested abatements related to any interest, penalties, and/or fees on taxes that have been paid during the postpetition period, and, as a result, such amounts have not been listed.

Furthermore, pursuant to the *Final Order (I) Authorizing Payment of Prepetition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses; (II) Directing Banks to Honor Prepetition Transfers; and (III) Granting Related Relief* [Docket No. 171], the Court authorized the Debtors to pay certain prepetition obligations, including employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are not listed in Schedule E/F.

Additionally, pursuant to the *Order (I) Authorizing the Debtors to Continue Prepetition Insurance and Workers’ Compensation Policies and to Pay Prepetition Premiums and Related Obligations and (II) Granting Related Relief* [Docket No. 48], the Court authorized the Debtors to pay certain prepetition obligations, including insurance premiums and brokerage fees, in the ordinary course of business. The Debtors believe that any non-insider insurance claims for prepetition amounts related to current insurance policies have been or will be satisfied, and such satisfied amounts are not listed in Schedule E/F.

The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

***Part 2 - Creditors with Nonpriority Unsecured Claims.*** The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities, which have been listed

on a gross accounts payable basis, may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, contains information regarding certain compensation-related claims of insiders of the Debtors, with such claims being listed as "contingent," "unliquidated," and/or "disputed." In scheduling such claims, the Debtors make no representation or assertion as to the validity of such claims, and the Debtors reserve all rights, claims, and defenses in connection therewith.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertakes no obligations, to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

- (k) **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Expired contracts and leases may have also been inadvertently included. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other

miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreement, which documents may not be set forth in Schedule G. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

The Debtors have reserved all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Certain Debtors are guarantors to (i) that certain Credit Agreement, dated as of September 9, 2022, by and among the Debtors and CrossFirst Bank (the "Prepetition Credit Agreement") and (ii) that certain Secured Promissory Note, dated as of February 14, 2025, by and among the Debtors and OTB Lender, LLC (the "Bridge Note"). The guaranty obligations arising under the Prepetition Credit Agreement and the Bridge Note are reflected on Schedule D only. The Debtors included the date of each agreement (as opposed to the termination date) on Schedule G.

As is customary for an enterprise of the Debtors' size and scope, the Debtors are party to various confidentiality and non-disclosure agreements in the ordinary course. By their terms, certain of these agreements may prohibit the disclosure of those agreements or the identity of the counterparty. The Debtors have therefore excluded confidentiality or non-disclosure agreements from the applicable Schedule G. The Debtors reserve all of their rights with respect to such agreements.

- (1) **Schedule H – Co-Debtors.** For purposes of Schedule H, entities party to the Prepetition Credit Agreement and the Bridge Note, and other counterparties that are subject to a guaranty are listed as co-debtors on Schedule H. The Debtors have not listed any litigation-related co-debtors on Schedule H. Instead, all such listings can be found on Schedules E/F.

6. **Specific Statements Disclosures.**

- (a) **Statements, Part 1, Question 1 – Gross Revenue.** Gross revenue reflects revenue achieved by each Debtor over the relevant periods and is presented net of implicit price concessions. The Debtors' fiscal year ends on the last Tuesday of every



December of each year. Year-to-date revenue is reported for the period ended April 1, 2025.

- (b) **Statements, Part 2, Question 3 – Payments and Transfers to Certain Creditors within 90 Days.** The dates set forth in the “Dates” column relate to one of the following: (a) the date of a wire transfer; (b) the date of an “ACH” payment; or (c) the check date. Based on the records available, the Debtors were unable to identify vendors that were recipients of certain de minimis payments and, as a result, such vendors are reflected as “unknown” on Statements, Part 2, Question 3.

The Debtors’ outsourced the payment of many utility-related liabilities to third party administrators. Those utility related liabilities were paid by the third-party administrators by way of funding from the Debtors. Payment of the utility-related liabilities are reported as payments to the third-party administrators.

Payments to the Debtors’ bankruptcy professionals, insiders, intercompany transactions, wage garnishments and donations are not included the payments to creditors. Such payments are provided as follows: Insiders and Intercompany (Question 4), Donations (Question 9), Bankruptcy Professionals (Question 11), and wage garnishments (excluded). The response to Statements, Part 2, Question 3 excludes payments made as part of regular and ordinary course individual expense reimbursements and payroll disbursements to employees and independent contractors. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

- (c) **Statements, Part 2, Question 4 – Payments and Transfers to Insiders.** To the extent: (i) a person qualified as an “insider” in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became and insider, the Debtors have only listed those payments made while such person was defined as an insider in Statements, Part 2, Question 4. For the avoidance of doubt, the Debtors only listed payments made by a Debtor (and not any non-Debtor affiliate) to an insider in the one year prior to the Petition Date.
- (d) **Statements, Part 3, Question 5 – Repossessions, Foreclosures, and Returns.** In the one year prior to the Petition Date, the Debtors were either locked out of or voluntarily vacated a total of 39 restaurants. Each of these restaurants are included on Statements, Part 3, Question 5.
- (e) **Statements, Part 3, Question 7 – Legal Actions.** Information provided on Statements, Part 3, Question 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors’ response. The Debtors reserve all of their rights to amend or supplement their response to Statements, Part 3, Question 7.



- (f) **Statements, Part 4, Question 9 – Certain Gifts and Charitable Contributions.** The payments described in Statements, Part 4, Question 9 were paid by the Debtors in connection with the giveback and Border Blast programs described in the *Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 11]. Further, the information disclosed reflects the Debtors’ reasonable best efforts to report this information based on the records and data available to them at this time; however, this information is subject to further review and potential adjustment in the event that new information arises.
- (g) **Statements, Part 5, Question 10 – Fire, Theft and Casualty.** There has not been material theft or other casualty within the one year prior to the Petition Date. The Debtors carry a large deductible and, as a result, any small losses inside the deductible are handled at the location restaurant level or at the regional level and are not reported to the corporate level. The Debtors may also be the victim of “dine and dash” attempts on occasion, but such events are generally not reported to the corporate level.
- (h) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** The payments provided in Question 11 are reported at the specific Debtor who made the payment. Specifically, payments were made by OTB Acquisition LLC.
- (i) **Statements, Part 6, Question 13 – Transfers.** While in certain cases the Debtors may attempt to sell furniture, fixtures, equipment, and other assets when closing a restaurant location (and such sales, as applicable, are reflected on the Statements, Part 6, Question 13), in other cases the Debtors may abandon furniture, fixtures, equipment, and other assets when leaving a leased property due to their limited value. The Debtors do not track abandoned property and, accordingly, have not reported it in the Statements, Part 6, Question 13.
- (j) **Statements, Part 10, Question 20 – Off-Premise Storage.** The Debtors leased two storage units for warehousing of miscellaneous equipment. One location remains actively leased.
- (k) **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, auditors, potential investors, vendors, landlords and financial advisors, with unaudited financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their Responses to Statement, Part 13, Question 26.
- (l) **Statements, Part 13, Question 27 – Inventory Dates.** In the ordinary course of business, the Debtors have rapidly changing inventory levels due to the timing and

frequency of customer visits. Due to the nature of the business, inventory is also perishable and of limited value.

- (m) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtors to their respective officers are listed on the attachment to Question 4. Certain executive officers of the Debtors are also directors and executive officers of certain Debtor affiliates. To the extent payments to such individuals are not listed in the response to Question 4 on the Statements for such Debtor affiliates, they did not receive payment for their services as directors or executive officers of these entities.
- (n) **Statements, Part 13, Question 31 – Taxes.** The Debtor limited liability companies (each, an “LLC”) are disregarded for tax purposes. Income generated by an LLC is consolidated at a higher reporting unit level.

**\*\*\*END OF GLOBAL NOTES\*\*\***

**\*\*SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE\*\***

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**12/15**

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 44,598,713.08

**1c. Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 44,598,713.08

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 3,359,078.63

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 13,908,362.10

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 17,267,440.73

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

**2. Cash on hand**

2.1 None \$

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 See Schedule A/B 3 Attachment			\$ 294,301.76

**4. Other cash equivalents (Identify all)**

4.1 None \$

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 294,301.76

Debtor: OTB Acquisition LLC

Document

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Case number (if known):

25-52416

Name

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 See Schedule A/B 7 Attachment \$ 658,653.61

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 2,599,896.16

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 3,258,549.77

Debtor: OTB Acquisition LLC

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Case number (if known):

25-52416

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	See Schedule A/B 11a Attachment	\$ 505,835.13	- \$	=..... →	\$ 505,835.13
11b. Over 90 days old:	See Schedule A/B 11b Attachment	\$ 24,623.33	- \$	=..... →	\$ 24,623.33

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 530,458.46

Debtor: OTB Acquisition LLC

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Case number (if known):

25-52416

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 None \$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1 See Schedule A/B 15 Attachment \$ Undetermined

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 None \$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00



Debtor: OTB Acquisition LLC

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Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
19.1 Food Inventory		\$ Undetermined		\$ Undetermined
<b>20. Work in progress</b>				
20.1 None		\$		\$
<b>21. Finished goods, including goods held for resale</b>				
21.1 None		\$		\$
<b>22. Other inventory or supplies</b>				
22.1 Other Inventory & Supplies		\$ Undetermined		\$ Undetermined

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ Undetermined

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☒ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☒ Yes.

	Food Inventory, Other Inventory & Supplies	Book value \$	3,330,207.00	Valuation method	N/A	Current value \$	3,330,207.00
Description	Supplies						

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

Debtor: OTB Acquisition LLC

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Case number (if known):

25-52416

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: OTB Acquisition LLC

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Case number (if known):

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Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 39. Office furniture

39.1 Misc office furniture	\$ 537,762.11	Gross Book Value	\$ 537,762.11
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## 40. Office fixtures

40.1 Misc office fixtures	\$ 10,208.48	Gross Book Value	\$ 10,208.48
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## 41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Misc office equipment	\$ 3,424,042.51	Gross Book Value	\$ 3,424,042.51
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## 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
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## 43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 3,972,013.10
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## 44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

## 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: OTB Acquisition LLC

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Case number (if known):

25-52416

Name

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 See Schedule A/B 47 Attachment \$ 0.00 \$ Undetermined

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \$

**49. Aircraft and accessories**

49.1 None \$ \$

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 Various Machinery \$ 36,543,389.99 Gross Book Value \$ 36,543,389.99

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 36,543,389.99

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: OTB Acquisition LLC

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Case number (if known):

25-52416

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property  Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Schedule A/B 55 Attachment		\$ 0.00		\$ Undetermined

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: OTB Acquisition LLC

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Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 See Schedule A/B 60 Attachment	\$ 0.00		\$ Undetermined
<b>61. Internet domain names and websites</b>			
61.1 See Schedule A/B 61 Attachment	\$ 0.00		\$ Undetermined
<b>62. Licenses, franchises, and royalties</b>			
62.1 See Schedule A/B 62 - Franchise Agreements	\$ 0.00		\$ Undetermined
62.2 See Schedule A/B 62 - Liquor Licenses	\$ 0.00		\$ Undetermined
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 Customer Lists	\$ 0.00		\$ Undetermined
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 Goodwill	\$ Undetermined		\$ Undetermined
<b>66. Total of Part 10.</b>			
Add lines 60 through 65. Copy the total to line 89.			\$ 0.00

**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: OTB Acquisition LLC

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Case number (if known):

25-52416

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's  
interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

**73. Interests in insurance policies or annuities**

73.1 See Schedule A/B 73 Attachment	\$	Undetermined
-------------------------------------	----	--------------

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None	\$
Nature of claim	
Amount requested	\$

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$
Nature of claim	
Amount requested	\$

**76. Trusts, equitable or future interests in property**

76.1 None	\$
-----------	----

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 None	\$
-----------	----

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$	0.00
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**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes



Debtor: OTB Acquisition LLC

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Case number (if known):

25-52416

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 294,301.76	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 3,258,549.77	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 530,458.46	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 3,972,013.10	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 36,543,389.99	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 44,598,713.08	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 44,598,713.08

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**

**Describe debtor's property that is subject to a lien**

See Schedule D, Pt. 1 Attachment

\$ 3,359,078.63 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

**Describe the lien**

Notice Name

Street

**Is the creditor an insider or related party?**

- ☐ No
- ☐ Yes

City State ZIP Code

Country

**Is anyone else liable on this claim?**

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

**Creditor's email address, if known**

**Date debt was incurred**

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 3,359,078.63

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line	
Notice Name		
Street		
City		
State		
ZIP Code		
Country		

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

Creditor Name

☐ Contingent

Creditor's Notice name

☐ Unliquidated

☐ Disputed

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☐ No

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 13,908,362.10
See Schedule E/F, Part 2 Attachment	Check all that apply.	
Creditor Name	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
Creditor's Notice name	<input type="checkbox"/> Disputed	
Address	Basis for the claim:	
City	State	ZIP Code
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
	<input type="checkbox"/> No	
Last 4 digits of account number	<input type="checkbox"/> Yes	

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
<div> <div>Name</div> <div>Notice Name</div> <div>Street</div> <div></div> <div></div> <div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div> <div>Country</div> </div>	<div>Line</div> <div> <input type="checkbox"/> Not Listed.Explain                 </div>	<div></div>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 13,908,362.10
5c. Total of Parts 1 and 2	5c.	\$ 13,908,362.10
Lines 5a + 5b = 5c.		



**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City		
	State		
	ZIP Code		
	Country		

## Fill in this information to identify the case:

Debtor Name: In re : OTB Acquisition LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-52416 (SMS)

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/17/2025

MM / DD / YYYY

✕ / s / Jonathan Tibus

\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Jonathan Tibus

\_\_\_\_\_  
Printed name

Chief Restructuring Officer

\_\_\_\_\_  
Position or relationship to debtor

## In re: OTB Acquisition LLC

## Case No. 25-52416

## Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Account number (last 4 digits)	Current value of debtor's interest
Bank of America	Consolidated ACH	x7427	\$0.00
Bank of America	Imprest Check	x2463	\$540.63
Bank of America	Master Concentration	x7443	\$19,844.80
Bank of America	Master Depository	x7430	\$0.00
Bank of America	OTB Holding, LLC	x0362	\$0.00
Bank of America	Payroll Account	x2455	\$0.00
CrossFirst Bank	AP Account (ACH)	x3533	\$0.00
CrossFirst Bank	AP Account (Check)	x8675	\$0.00
CrossFirst Bank	AR Account	x9889	\$0.00
CrossFirst Bank	Better Together	x3587	\$206,314.42
CrossFirst Bank	Business Account	x9413	\$0.00
CrossFirst Bank	ICS Demand	x2814	\$0.00
CrossFirst Bank	Master Concentration	x8043	\$66,386.93
CrossFirst Bank	Payroll Account	x4532	\$0.00
CrossFirst Bank	Property Tax	x5247	\$1,214.98
CrossFirst Bank	Store (Manual AP)	x3318	\$0.00
CrossFirst Bank	Utility Escrow	x5751	\$0.00
		<b>TOTAL:</b>	<b>\$294,301.76</b>

## In re: OTB Acquisition LLC

## Case No. 25-52416

## Schedule A/B 7

Deposits, including security deposits and utility deposits

Description	Name of holder of deposit	Current value of debtor's interest
Deposits for Change Orders	Various	\$8,900.00
General Manager Conference Deposit	Various	\$5,000.00
Lease Deposits	Various	\$155,022.59
Other Deposits	Various	\$150,600.00
Utility Deposits	Various	\$339,131.02
	<b>TOTAL:</b>	<b>\$658,653.61</b>

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Other prepaid property expenses	Various	\$18,928.90
Prepaid menu allocation expenses	Various	\$152,676.61
Prepaid property taxes	Various	\$216,459.64
Prepaid LOC commitment fees	Various	\$963,548.18
Prepaid operating expenses	Various	\$408,103.20
Prepaid for new development site	Various	\$1,750.00
Prepaid home office expenses	Various	\$534,907.41
Prepaid insurance	Various	\$167,435.55
Other long-term prepaid expenses	Various	\$136,086.67
	<b>TOTAL:</b>	<b>\$2,599,896.16</b>

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 11a

Accounts receivable, 90 days old or less

Description	Face amount	Doubtful or uncollectible accounts	Current value of debtor's interest
Catering receivables	300,288.30	\$0.00	300,288.30
Franchise / Royalty payments	\$44,540.00	\$0.00	\$44,540.00
Gift card proceeds	38,898.83	\$0.00	38,898.83
Rebates	122,108.00	\$0.00	122,108.00
<b>TOTALS:</b>	<b>\$505,835.13</b>	<b>\$0.00</b>	<b>\$505,835.13</b>

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 11b

Accounts receivable, Over 90 days old

Description	Face amount	Doubtful or uncollectible accounts	Current value of debtor's interest
Catering receivables	\$0.00	\$0.00	\$0.00
Franchise / Royalty payments	\$24,623.33	\$0.00	\$24,623.33
Gift card proceeds	\$0.00	\$0.00	\$0.00
Rebates	\$0.00	\$0.00	\$0.00
<b>TOTALS:</b>	<b>\$24,623.33</b>	<b>\$0.00</b>	<b>\$24,623.33</b>



**In re: OTB Acquisition LLC****Case No. 25-52416**

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity		% of ownership	Valuation method used for current value	Current value of debtor's interest
Mt. Laurel Restaurant Operations LLC		100%		Undetermined
OTB Acquisition of Baltimore County, LLC		98%		Undetermined
OTB Acquisition of Howard County LLC		90%		Undetermined
OTB Acquisition of Kansas LLC		100%		Undetermined
OTB Acquisition of New Jersey LLC		100%		Undetermined
			<b>TOTAL:</b>	<b>Undetermined</b>

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Owned / Leased	Year	Make	Model	Identification Number (i.e. VIN, HIN or N-number)	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Owned	2004	Ford	E-150 Commercial Cargo Van	1FTRE14W64HA11525	\$0.00		Undetermined
Owned	2004	Ford	E-150 Commercial Cargo Van	XFTRE14W34HA11529	\$0.00		Undetermined
Owned	2005	Ford	E-150 Commercial Cargo Van	1FTRE14W55HA28916	\$0.00		Undetermined
Owned	2006	Ford	E-150 Commercial Cargo Van	1FTRE14W56HA29615	\$0.00		Undetermined
Owned	2006	Ford	E-150 Commercial Cargo Van	1FTRE14WX6HA70452	\$0.00		Undetermined
Owned	2006	Ford	E-150 Commercial Cargo Van	1FTRE14WX6HA28380	\$0.00		Undetermined
Owned	2006	Ford	E-150 Commercial Cargo Van	1FTRE14W76HB07960	\$0.00		Undetermined
Owned	2007	Ford	E-150 Commercial Cargo Van	1FTNE14W17DA86479	\$0.00		Undetermined
Owned	2008	Ford	E-150 Commercial Cargo Van	1FTNE14WX8DB29802	\$0.00		Undetermined
Owned	2008	Ford	E-150 Commercial Cargo Van	1FTNE14W88DB29796	\$0.00		Undetermined
Owned	2008	Ford	E-150 Commercial Cargo Van	1FTNE14W88DA27950	\$0.00		Undetermined
Owned	2010	Ford	Transit Connect XL Cargo Van	NM0LS7AN5AT007145	\$0.00		Undetermined
Owned	2013	Ford	E-150 Commercial Cargo Van	1FTNE1EW8DDB25496	\$0.00		Undetermined
Owned	2013	Ford	E-150 Commercial Cargo Van	1FTNE1EW2DDA33946	\$0.00		Undetermined
Owned	2013	Ford	E-150 Commercial Cargo Van	1FTNE1EW6DDA07155	\$0.00		Undetermined
Owned	2014	Ford	E-150 Commercial Cargo Van	1FTNE1EW0EDA12059	\$0.00		Undetermined
Owned	2014	Ford	E-150 Commercial Cargo Van	1FTNE1EW0EDA39083	\$0.00		Undetermined
Owned	2015	Ford	Transit-150 Base Low Roof Cargo Van 130 in. WB	1FTNE1ZM3FKA78398	\$0.00		Undetermined
Owned	2015	Ford	Transit-150 Base w/Sliding Pass-Side Cargo Door Low Roof Cargo Van 130 in. WB	1FTNE1YM4FKA62907	\$0.00		Undetermined
Owned	2015	Ford	Transit-150 Base w/Sliding Pass-Side Cargo Door Low Roof Cargo Van 130 in. WB	1FTNE1YM2FKA62906	\$0.00		Undetermined
Owned	2016	Ford	Transit-150 Base Low Roof Cargo Van 130 in. WB	1FTYE1ZM0GKB33288	\$0.00		Undetermined
Owned	2017	Ford	Transit Connect XL Cargo Van	NM0LS7E77H1296384	\$0.00		Undetermined
Owned	2017	Ford	Transit-150 Base w/Sliding Pass-Side Cargo Door Low Roof Cargo Van 130 in. WB	1FTYE1ZM7HKA85984	\$0.00		Undetermined
Owned	2017	Ford	Transit-150 Base w/Sliding Pass-Side Cargo Door Low Roof Cargo Van 130 in. WB	1FTYE1ZM4HKA45233	\$0.00		Undetermined
Leased	2018	Ram	ProMaster City	ZFBERFAB4J6K23965	\$0.00		Undetermined
Leased	2018	Ram	ProMaster City	ZFBERFAB9J6K27851	\$0.00		Undetermined
Leased	2018	Ram	ProMaster City	ZFBERFAB4J6L27131	\$0.00		Undetermined
Leased	2018	Ram	ProMaster City	ZFBERFAB0J6L32374	\$0.00		Undetermined
Leased	2019	Ram	ProMaster City	ZFBHRFAB2K6M59187	\$0.00		Undetermined
Leased	2019	Ram	ProMaster City	ZFBHRFAB3K6M65189	\$0.00		Undetermined
Leased	2019	Ram	ProMaster City	ZFBHRFABXK6M67683	\$0.00		Undetermined
Leased	2019	Ram	ProMaster City	ZFBHRFAB7K6M56124	\$0.00		Undetermined
Owned	2022	Ram	Promaster City	ZFBHRFAB7N6W27586	\$0.00		Undetermined
Owned	2022	Ram	Promaster City	ZFBHRFAB8N6W29976	\$0.00		Undetermined
Owned	2022	Ram	Promaster City	ZFBHRFAB9N6W27797	\$0.00		Undetermined
Owned	2022	Ram	Promaster City	ZFBHRFAB1N6W30192	\$0.00		Undetermined
Owned	2022	Ram	Promaster City	ZFBHRFAB4N6W29957	\$0.00		Undetermined
Owned	2022	Ram	Promaster City	ZFBHRFAB6N6W29779	\$0.00		Undetermined
				<b>TOTAL:</b>	<b>\$0.00</b>	<b>TOTAL:</b>	<b>Undetermined</b>

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 55

Real property

Description of property	Location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Office	2201 W Royal Ln.,TX	Leasehold	\$0.00		Undetermined
Restaurant	1003 N I-35 E,TX	Leasehold	\$0.00		Undetermined
Restaurant	10299 East US 36,IN	Leasehold	\$0.00		Undetermined
Restaurant	11211 I-20 West,TX	Leasehold	\$0.00		Undetermined
Restaurant	114 Interstate 20 Service Rd.,TX	Leasehold	\$0.00		Undetermined
Restaurant	115 Glensford Dr.,NC	Leasehold	\$0.00		Undetermined
Restaurant	1150 S Amity Rd.,AR	Leasehold	\$0.00		Undetermined
Restaurant	11721 Chenal Pkwy,AR	Leasehold	\$0.00		Undetermined
Restaurant	120 S Meridian,OK	Leasehold	\$0.00		Undetermined
Restaurant	1220 Market PI Blvd, Irving, TX 75063	Leasehold	\$0.00		Undetermined
Restaurant	1235 SW Wanamaker Rd.,KS	Leasehold	\$0.00		Undetermined
Restaurant	13005 South Freeway,TX	Leasehold	\$0.00		Undetermined
Restaurant	1350 Northwest Hwy,TX	Leasehold	\$0.00		Undetermined
Restaurant	1414 Gross Rd.,TX	Leasehold	\$0.00		Undetermined
Restaurant	1512 S. Randall Rd.,IL	Leasehold	\$0.00		Undetermined
Restaurant	1519 Silas Deane Hwy,CT	Leasehold	\$0.00		Undetermined
Restaurant	190 Pakis St.,AR	Leasehold	\$0.00		Undetermined
Restaurant	1930 N Rock Rd.,KS	Leasehold	\$0.00		Undetermined
Restaurant	200 W Loop 281,TX	Leasehold	\$0.00		Undetermined
Restaurant	2001 Hwy 287 N.,TX	Leasehold	\$0.00		Undetermined
Restaurant	2190 Southgate Rd.,CO	Leasehold	\$0.00		Undetermined
Restaurant	2347 N Maize Rd.,KS	Leasehold	\$0.00		Undetermined
Restaurant	2400 N. Belt Line Rd.,TX	Leasehold	\$0.00		Undetermined
Restaurant	2500 Airport Freeway,TX	Leasehold	\$0.00		Undetermined
Restaurant	2829 S Interstate 35E,TX	Leasehold	\$0.00		Undetermined
Restaurant	3111 Midwestern Pkwy,TX	Leasehold	\$0.00		Undetermined
Restaurant	3195 28th St. SE R-101,MI	Leasehold	\$0.00		Undetermined
Restaurant	3233 S Broadway,OK	Leasehold	\$0.00		Undetermined
Restaurant	3310 Fairlane Dr.,MI	Leasehold	\$0.00		Undetermined
Restaurant	350 East FM 1382,TX	Leasehold	\$0.00		Undetermined
Restaurant	3676 Potomac Circle Pkwy,MI	Leasehold	\$0.00		Undetermined
Restaurant	4300 Saint Michael Drive, Texarkana, TX	Leasehold	\$0.00		Undetermined
Restaurant	4301 Broadway,TX	Leasehold	\$0.00		Undetermined
Restaurant	4320 W Waco Dr.,TX	Leasehold	\$0.00		Undetermined
Restaurant	4411 Bryant Irvin Rd.,TX	Leasehold	\$0.00		Undetermined

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 55

Real property

Description of property	Location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Restaurant	4970 N George Bush Fwy,TX	Leasehold	\$0.00		Undetermined
Restaurant	51 US Hwy 1,NJ	Leasehold	\$0.00		Undetermined
Restaurant	5117 S. Padre Island Dr.,TX	Leasehold	\$0.00		Undetermined
Restaurant	5244 S State Hwy 360, Suite 370,TX	Leasehold	\$0.00		Undetermined
Restaurant	5340 E. 41st Street, Tulsa, Oklahoma,OK	Leasehold	\$0.00		Undetermined
Restaurant	577 N 46th St.,AR	Leasehold	\$0.00		Undetermined
Restaurant	5832 Barnes Rd.,CO	Leasehold	\$0.00		Undetermined
Restaurant	6250 North Freeway,TX	Leasehold	\$0.00		Undetermined
Restaurant	6369 S. Southlands Pkwy,CO	Leasehold	\$0.00		Undetermined
Restaurant	650 Bald Hill Rd.,RI	Leasehold	\$0.00		Undetermined
Restaurant	6536 NW Loop 820,TX	Leasehold	\$0.00		Undetermined
Restaurant	71 S State R. 17,NJ	Leasehold	\$0.00		Undetermined
Restaurant	74 Beacon Dr.,SC	Leasehold	\$0.00		Undetermined
Restaurant	747 IH 30 Center East,TX	Leasehold	\$0.00		Undetermined
Restaurant	8001 Concord Mills Blvd.,NC	Leasehold	\$0.00		Undetermined
Restaurant	8101 Giacosa Pl.,TN	Leasehold	\$0.00		Undetermined
Restaurant	8230 Gateway Overlook Dr.,MD	Leasehold	\$0.00		Undetermined
Restaurant	8315 Northlake Commons Blvd.,NC	Leasehold	\$0.00		Undetermined
Restaurant	8555 S. Quebec St.,CO	Leasehold	\$0.00		Undetermined
Restaurant	867 US 31 North,IN	Leasehold	\$0.00		Undetermined
Restaurant	8930 State Hwy 121, #530,TX	Leasehold	\$0.00		Undetermined
Restaurant	901 Neshaminy Mall,PA	Leasehold	\$0.00		Undetermined
Restaurant	909 Airport Center Rd.,PA	Leasehold	\$0.00		Undetermined
Various	Various	Leasehold Improvements	\$0.00		Undetermined
		<b>TOTAL:</b>	<b>\$0.00</b>	<b>TOTAL:</b>	<b>Undetermined</b>

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Type	Description	Registration Number	Country	Filing Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark	ON THE BORDER	2136237	Australia	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	2136241	Australia	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	45967	Bahrain	11/13/2005	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	45969	Bahrain	11/13/2005	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	Bhutan	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1568562	Bhutan	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER		Brunei Darussalam	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design		Brunei Darussalam	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	88815	Cambodia	12/23/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	Cambodia	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	88812	Cambodia	12/23/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1568562	Cambodia	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	304981	Canada	11/8/1984	\$0.00		Undetermined
Trademark	ON THE BORDER	51317508	China (People's Republic)	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	51317509	China (People's Republic)	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	51317510	China (People's Republic)	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	51317511	China (People's Republic)	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	52968833	China (People's Republic)	1/14/2021	\$0.00		Undetermined
Trademark	ON THE BORDER	52968832	China (People's Republic)	1/14/2021	\$0.00		Undetermined
Trademark	ON THE BORDER & Design		China (People's Republic)	9/22/2021	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	51317504	China (People's Republic)	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design		China (People's Republic)	9/22/2021	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	6207985	China (People's Republic)	8/7/2007	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	6207984	China (People's Republic)	8/7/2007	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	1347-07	Ecuador	5/17/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	3477-07	Ecuador	5/17/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	178846	Egypt	9/20/2005	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	178847	Egypt	9/20/2005	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	178848	Egypt	9/20/2005	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	178849	Egypt	9/20/2005	\$0.00		Undetermined
Trademark	ON THE BORDER		El Salvador	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design		El Salvador	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	3431632	European Union (Community)	10/22/2003	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	3431558	European Union (Community)	10/22/2003	\$0.00		Undetermined
Trademark	ON THE BORDER	305413888	Hong Kong	10/9/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	305413879	Hong Kong	10/9/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	V0119273	Iceland	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	V0119274	Iceland	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	India	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	4813896	India	1/9/2021	\$0.00		Undetermined
Trademark	ON THE BORDER	4813897	India	1/9/2021	\$0.00		Undetermined
Trademark	ON THE BORDER	4813898	India	1/9/2021	\$0.00		Undetermined
Trademark	ON THE BORDER	4813899	India	1/9/2021	\$0.00		Undetermined

In re: OTB Acquisition LLC

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Patents, copyrights, trademarks, and trade secrets

Type	Description	Registration Number	Country	Filing Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark	ON THE BORDER & Design	1568562	India	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	4813900	India	1/9/2021	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	4813901	India	1/9/2021	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	4813902	India	1/9/2021	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	4813904	India	1/9/2021	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	1418297	India	2/1/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	1418298	India	2/1/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	Indonesia	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	IDM000 944345	Indonesia	1/8/2021	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1568562	Indonesia	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	IDM000 944354	Indonesia	1/8/2021	\$0.00		Undetermined
Trademark	ON THE BORDER	1517949	Int'l Registration -Madrid Agreement / Protocol	11/14/2019	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	Int'l Registration -Madrid Agreement / Protocol	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1505360	Int'l Registration -Madrid Agreement / Protocol	11/14/2019	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1568562	Int'l Registration -Madrid Agreement / Protocol	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	1518877	Int'l Registration -Madrid Agreement / Protocol	11/14/2019	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	186864	Israel	1/24/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	186865	Israel	1/24/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	6522705	Japan	12/10/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	Japan	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	6522704	Japan	12/10/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1568562	Japan	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	1517949	Korea, Republic of	11/14/2019	\$0.00		Undetermined
Trademark	ON THE BORDER	40-1907764	Korea, Republic of	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1505360	Korea, Republic of	11/14/2019	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	40-1883278	Korea, Republic of	11/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER (Korean Characters) 온더보더	40-1890611	Korea, Republic of	11/18/2020	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	1518877	Korea, Republic of	11/14/2019	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	41-0150960	Korea, Republic of	5/9/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	40-1681887	Korea, Republic of	10/28/2019	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	41-0150959	Korea, Republic of	5/9/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL	64335	Kuwait	5/10/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & Design	63519	Kuwait	5/10/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	51893	Laos	12/23/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	Laos	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	51894	Laos	12/23/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1568562	Laos	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL	127398	Lebanon	3/10/2010	\$0.00		Undetermined



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Patents, copyrights, trademarks, and trade secrets

Type	Description	Registration Number	Country	Filing Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark	ON THE BORDER MEXICAN GRILL	118899	Lebanon	10/10/2008	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	105193	Lebanon	1/25/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	105192	Lebanon	1/25/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & Design	118900	Lebanon	10/10/2008	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & Design	127395	Lebanon	3/10/2010	\$0.00		Undetermined
Trademark	ON THE BORDER	2020030590	Malaysia	12/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER		Malaysia	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	2020030592	Malaysia	12/17/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design		Malaysia	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	978540	Mexico	12/11/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	1025593	Mexico	12/11/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	975820	Mexico	12/11/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	976489	Mexico	12/11/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	985668	Mexico	12/11/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	1025594	Mexico	12/11/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	986248	Mexico	12/11/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	983869	Mexico	12/11/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	980969	Mexico	12/11/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	982267	Mexico	12/11/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	Mongolia	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1568562	Mongolia	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	1164145	New Zealand	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1164146	New Zealand	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	315222	Norway	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	315226	Norway	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	454042	Paraguay	9/22/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	445610	Paraguay	1/26/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	29330	Peru	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	29428	Peru	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	4-2020-517840	Philippines	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	Philippines	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER		Philippines	11/15/2023	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	4-2020-517843	Philippines	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1568562	Philippines	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design		Philippines	11/15/2023	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	219948	Puerto Rico	9/17/2018	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	219949	Puerto Rico	9/17/2018	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	37674	Qatar	11/28/2005	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	37676	Qatar	11/28/2005	\$0.00		Undetermined
Trademark	ON THE BORDER	142700221	Saudi Arabia	2/7/2006	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	142700341	Saudi Arabia	2/7/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	40202026211Q	Singapore	12/14/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	Singapore	9/30/2020	\$0.00		Undetermined

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Patents, copyrights, trademarks, and trade secrets

Type	Description	Registration Number	Country	Filing Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark	ON THE BORDER & Design	40202026212R	Singapore	12/14/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1568562	Singapore	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	2006/14469	South Africa	6/28/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	2006/14470	South Africa	6/28/2006	\$0.00		Undetermined
Trademark	ON THE BORDER	764229	Switzerland	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	764228	Switzerland	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	2194700	Taiwan	11/18/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	2194701	Taiwan	11/18/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	231130502	Thailand	12/4/2020	\$0.00		Undetermined
Trademark	ON THE BORDER		Thailand	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	221116031	Thailand	12/4/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design		Thailand	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	2006/003277	Turkiye	2/2/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	2006/003278	Turkiye	2/2/2006	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	80877	United Arab Emirates	10/9/2005	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	80876	United Arab Emirates	10/9/2005	\$0.00		Undetermined
Trademark	ON THE BORDER	3556304	United Kingdom	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	3556360	United Kingdom	11/16/2020	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	903431632	United Kingdom	10/22/2003	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	903431558	United Kingdom	10/22/2003	\$0.00		Undetermined
Trademark	BORDER SMART	3362356	United States of America	1/30/2006	\$0.00		Undetermined
Trademark	BORDER STYLE MEX	6031263	United States of America	8/28/2019	\$0.00		Undetermined
Trademark	BORDERITA	1935079	United States of America	8/22/1994	\$0.00		Undetermined
Trademark	CINCO LIKE YOU MEAN IT	5354801	United States of America	5/15/2017	\$0.00		Undetermined
Trademark	CLUB CANTINA	4417407	United States of America	12/27/2012	\$0.00		Undetermined
Trademark	ENDLESS ENCHILADAS	3578852	United States of America	1/15/2008	\$0.00		Undetermined
Trademark	ENDLESS TACOS	4517609	United States of America	8/16/2013	\$0.00		Undetermined
Trademark	FAJITA GRILL & Design	3181007	United States of America	3/20/2006	\$0.00		Undetermined
Trademark	GUACAMOLE LIVE!	2940021	United States of America	3/17/2004	\$0.00		Undetermined
Trademark	LIME LIFE & Design	5580675	United States of America	3/9/2018	\$0.00		Undetermined
Trademark	ON THE BORDER		United States of America	4/6/2021	\$0.00		Undetermined
Trademark	ON THE BORDER	1271174	United States of America	11/15/1982	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	6019040	United States of America	10/24/2019	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN CAFE	1954702	United States of America	2/1/1995	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN CAFE & Design	1954703	United States of America	2/1/1995	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA	2506151	United States of America	8/8/2000	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	2482291	United States of America	8/18/2000	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	4687934	United States of America	6/19/2014	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	2878246	United States of America	9/19/2001	\$0.00		Undetermined
Trademark	ORIGINAL MELTDOWN	2027131	United States of America	2/8/1996	\$0.00		Undetermined
Trademark	OTB MELTDOWN	3381522	United States of America	6/26/2007	\$0.00		Undetermined
Trademark	OTB ORIGINAL	1958891	United States of America	4/14/1995	\$0.00		Undetermined
Trademark	TACO RIOT		United States of America	10/11/2023	\$0.00		Undetermined



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Patents, copyrights, trademarks, and trade secrets

Type	Description	Registration Number	Country	Filing Date	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark	THE BIG BORDURRITO	2820041	United States of America	5/9/2003	\$0.00		Undetermined
Trademark	THE ULTIMATE FAJITA	2240856	United States of America	6/11/1998	\$0.00		Undetermined
Trademark	Ở BIÊN GIỚI		Vietnam	12/1/2023	\$0.00		Undetermined
Trademark	ON THE BORDER	1517949	Vietnam	11/14/2019	\$0.00		Undetermined
Trademark	ON THE BORDER	449566	Vietnam	12/3/2020	\$0.00		Undetermined
Trademark	ON THE BORDER	1567795	Vietnam	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1505360	Vietnam	11/14/2019	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	449581	Vietnam	12/3/2020	\$0.00		Undetermined
Trademark	ON THE BORDER & Design	1568562	Vietnam	9/30/2020	\$0.00		Undetermined
Trademark	ON THE BORDER MEXICAN GRILL & CANTINA & Design	422818	Vietnam	11/18/2019	\$0.00		Undetermined
				<b>TOTAL:</b>	\$0.00	<b>TOTAL:</b>	Undetermined

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Internet domain names and websites

Type	Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Domain Name	ILOVEONTHEBORDER.COM	\$0.00		Undetermined
Domain Name	ILOVEOTBCAREERS.COM	\$0.00		Undetermined
Domain Name	ILOVEOTBJOBS.COM	\$0.00		Undetermined
Domain Name	MYOTBWEB.COM	\$0.00		Undetermined
Domain Name	ONTHEBORDER.COM	\$0.00		Undetermined
Domain Name	ONTHEBORDER.MOBI	\$0.00		Undetermined
Domain Name	ONTHEBORDERCAREERS.COM	\$0.00		Undetermined
Domain Name	ONTHEBORDERGLOBAL.COM	\$0.00		Undetermined
Domain Name	ONTHEBORDERJOBS.COM	\$0.00		Undetermined
Domain Name	ONTHEBORDERONLINE.COM	\$0.00		Undetermined
Domain Name	OTB.CAREERS OTB.JOBS	\$0.00		Undetermined
Domain Name	OTB.RESTAURANT OTBLIMELIFE.NET	\$0.00		Undetermined
Domain Name	OTBBENEFITS.COM OTBENEFITS.COM	\$0.00		Undetermined
Domain Name	OTBCOUNTDOWN.COM	\$0.00		Undetermined
Domain Name	OTBFANZONE.COM	\$0.00		Undetermined
Domain Name	OTBFRANCHISE.COM	\$0.00		Undetermined
Domain Name	OTBFRANCHISEE.COM	\$0.00		Undetermined
Domain Name	OTBFRESHLOOK.COM	\$0.00		Undetermined
Domain Name	OTBLIMELIFE.COM	\$0.00		Undetermined
Domain Name	OTBLIMELIFE.INFO	\$0.00		Undetermined
Domain Name	OTBLIMELIFE.ORG	\$0.00		Undetermined
Domain Name	OTBLIMELIFE.US	\$0.00		Undetermined
Domain Name	OTBMEXGRILL.COM	\$0.00		Undetermined
Domain Name	OTBMEXRESTAURANT.COM	\$0.00		Undetermined
Domain Name	OTBTASTYTAILGATE.COM	\$0.00		Undetermined
Domain Name	OTBTICKETS.COM	\$0.00		Undetermined
Domain Name	REPORTIT2OTB.COM	\$0.00		Undetermined
Domain Name	WORKATOTB.COM	\$0.00		Undetermined
Social Media Account, Bluesky	<a href="https://bsky.app/sys/log">https://bsky.app/sys/log</a>	\$0.00		Undetermined
Social Media Account, Facebook Business Manager	<a href="https://business.facebook.com/home/accounts?business_id=345014812626474">https://business.facebook.com/home/accounts?business_id=345014812626474</a>	\$0.00		Undetermined
Social Media Account, Giphy	<a href="https://giphy.com/login">https://giphy.com/login</a>	\$0.00		Undetermined
Social Media Account, Google AdWords	<a href="https://ads.google.com/">https://ads.google.com/</a>	\$0.00		Undetermined
Social Media Account, Google Analytics	<a href="https://analytics.google.com/analytics">https://analytics.google.com/analytics</a>	\$0.00		Undetermined
Social Media Account, Google Search Console	<a href="https://search.google.com/search-console">https://search.google.com/search-console</a>	\$0.00		Undetermined
Social Media Account, Instagram	<a href="https://www.instagram.com/ontheborder/">https://www.instagram.com/ontheborder/</a>	\$0.00		Undetermined
Social Media Account, Pinterest	<a href="https://www.pinterest.com/ontheborder/">https://www.pinterest.com/ontheborder/</a>	\$0.00		Undetermined
Social Media Account, Reddit	<a href="https://www.reddit.com/">https://www.reddit.com/</a>	\$0.00		Undetermined
Social Media Account, SnapChat	<a href="https://accounts.snapchat.com/accounts/login">https://accounts.snapchat.com/accounts/login</a>	\$0.00		Undetermined
Social Media Account, TikTok	<a href="https://www.tiktok.com/login/phone-or-email/email">https://www.tiktok.com/login/phone-or-email/email</a>	\$0.00		Undetermined
Social Media Account, Twitter	<a href="https://twitter.com/ontheborder">https://twitter.com/ontheborder</a>	\$0.00		Undetermined

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Internet domain names and websites

Type	Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Social Media Account, Vimeo	<a href="https://vimeo.com/log_in">https://vimeo.com/log_in</a>	\$0.00		Undetermined
Social Media Account, Yelp	<a href="https://biz.yelp.com/home/KNQMFxEfGdQlBeTEqNA-Nw/">https://biz.yelp.com/home/KNQMFxEfGdQlBeTEqNA-Nw/</a>	\$0.00		Undetermined
Social Media Account, YouTube	<a href="https://www.youtube.com/">https://www.youtube.com/</a>	\$0.00		Undetermined
<b>TOTAL:</b>		<b>\$0.00</b>	<b>TOTAL:</b>	<b>Undetermined</b>

## In re: OTB Acquisition LLC

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Schedule A/B 62 - Franchise Agreements  
Licenses, franchises, and royalties

Description	Agreement Counterparty	Related Restaurant	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Catering Services Agreement for OTB Acquisition LLC in United States.	D Casa Investments LLC	Hilton Garden Inn 16475 East 40th Circle Aurora, Colorado 80011	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	Time Square 441-10 Yeongdeungpo-dong Yeongdeungpo-gu Seoul, South Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	International Finance Center 23-1 Yeouido-dong, Yeongdeungpo-gu Seoul, Korea 150-945	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	Lotteworld Mall 29 Sincheon-dong, Songpa-gu Seoul, South Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	Coex Mall 1F, CALT 22 Teheran-ro 87 gil, Gangnam-gu Seoul South Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	Jong-ro D Tower D Tower Building 17 Jongro 3 Gil Jongro-gu Seoul, South Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	Starfield Hanam 750 Misa-Daero Boulevard, Hanam-si, Gyeonggi-do, South Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	Lotte Mall Gimpo Airport 38 Haneul-Gil Gangseo-Gu Seoul, South Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	Busan Seo-myeon Suite #203, 672, Jungang-daero, Busanjin-gu, Busan, Republic of Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	Suwon AK 6F, 924 Deokyangdae-ro, Paldal-gu Suwon, Gyeonggi-do (Suwon AK Department Store)	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	D-Cube at Hyundai Department Store 662 Gyeongin-ro, Sindorim-dong, Guro-gu Seoul, Republic of Korea 08209	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	Daejeon at Hyundai Outlet Daejeon, Republic of Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	Hyundai Jungdong U-Plex, Republic of Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	512-3 Iljik-dong Gwangmyeong-si, Gyeonggi-do, Republic of Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	199, Everland-ro, Pogok-eup, Cheoin-gu, Yongin-si, Gyeonggi-do, Republic of Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	B1, 216, Hwangsaeul-ro, Bundang-gu, Seongnam-si, Gyeonggi-do, Republic of Korea	\$0.00		Undetermined

## In re: OTB Acquisition LLC

Case No. 25-52416

Schedule A/B 62 - Franchise Agreements  
Licenses, franchises, and royalties

Description	Agreement Counterparty	Related Restaurant	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	B1, 123, Teheran-ro, Gangnam-gu, Seoul, Republic of Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	B1, 27, Digital-ro 34-gil, Guro-gu, Seoul, Republic of Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	JRW, INC.	9, Ogeum-ro 13-gil, Songpa-gu, Seoul, Republic of Korea	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in United States.	Dos Gringos LLC	Escondido 298 E. Via Rancho ParkwayEscondido, California 92025	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in United States.	Dos Gringos LLC	Mira Mesa 10789 Westview Parkway San Diego, California 92126	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in United States.	D Casa Investments LLC	Hilton Garden Inn 16475 East 40th CircleAurora, Colorado 80011	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in United States.	HMS Host	Orlando International Airport 9333 Airport BoulevardOrlando, Florida 32827	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in United States.	Sodak Mex 1 Inc.	Rapid City 1331 E. North StreetRapid City, South Dakota 57701	\$0.00		Undetermined
Franchise Agreement for OTB Acquisition LLC in United States.	QueenRich Partners, LLC	5630 Centennial Center Boulevard Las Vegas, Nevada 89149	\$0.00		Undetermined
International Development Agreement	JRW, INC.	N/A	\$0.00		Undetermined
International Master Franchise Agreement	JRW, INC.	N/A	\$0.00		Undetermined
Trademark License Agreement	JRW, INC.	N/A	\$0.00		Undetermined
		<b>TOTAL:</b>	<b>\$0.00</b>	<b>TOTAL</b>	<b>Undetermined</b>

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 62 - Liquor Licenses  
Licenses, franchises, and royalties

Description	License Number	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Store: 4 Liquor License Expires: 11/08/2026	MB102629125	\$0.00		Undetermined
Store: 4 Liquor License Expires: 11/08/2026	RM761382	\$0.00		Undetermined
Store: 6 Liquor License Expires: 08/25/2026	102565922 State	\$0.00		Undetermined
Store: 6 Liquor License Expires: 08/25/2026	755937 CITY	\$0.00		Undetermined
Store: 6 Liquor License Expires: 08/25/2026	RM755937 County	\$0.00		Undetermined
Store: 16 Liquor License Expires: 08/23/2025	10-734735	\$0.00		Undetermined
Store: 16 Liquor License Expires: 08/23/2026	MB755652	\$0.00		Undetermined
Store: 16 Liquor License Expires: 08/23/2026	MB755652 County	\$0.00		Undetermined
Store: 24 Liquor License Expires: 06/27/2025	28-67833-0007	\$0.00		Undetermined
Store: 24 Liquor License Expires: 06/27/2025	LL2017-061	\$0.00		Undetermined
Store: 34 Liquor License Expires: 11/27/2026	320522902-LOP - COI	\$0.00		Undetermined
Store: 34 Liquor License Expires: 11/30/2025	320522902-PBW/PLB	\$0.00		Undetermined
Store: 35 Liquor License Expires: 01/27/2025	35 Annual Liquor Registration	\$0.00		Undetermined
Store: 35 Liquor License Expires: 08/19/2026	755488 County	\$0.00		Undetermined
Store: 35 Liquor License Expires: 08/19/2026	MB102565917	\$0.00		Undetermined
Store: 40 BEER License Expires: 12/31/2025	BR3936	\$0.00		Undetermined
Store: 40 Liquor License Expires: 08/02/2025	LBDRST-SHE-1800962	\$0.00		Undetermined
Store: 50 Liquor License Expires: 08/18/2026	MB102551024	\$0.00		Undetermined
Store: 50 Liquor License Expires: 08/18/2026	RM 755276 County	\$0.00		Undetermined
Store: 66 Liquor License Expires: 08/31/2026	912	\$0.00		Undetermined
Store: 66 Liquor License Expires: 09/19/2026	MB102570485	\$0.00		Undetermined
Store: 66 Liquor License Expires: 08/31/2026	MB757549 County	\$0.00		Undetermined
Store: 82 Liquor License Expires: 04/30/2025	21548	\$0.00		Undetermined
Store: 82 Liquor License Expires: 04/30/2025	00180726AJ/AL/AN/MB	\$0.00		Undetermined
Store: 86 Liquor License Expires: 11/23/2026	MB102601271	\$0.00		Undetermined
Store: 86 Liquor License Expires: 11/23/2026	RM762379 County	\$0.00		Undetermined
Store: 92 Liquor License Expires: 09/09/2026	MB102561736	\$0.00		Undetermined
Store: 92 Liquor License Expires: 09/09/2026	RM756870 City	\$0.00		Undetermined
Store: 92 Liquor License Expires: 08/31/2026	RM756870 County	\$0.00		Undetermined
Store: 97 Liquor License Expires: 08/18/2026	MB102565924	\$0.00		Undetermined
Store: 97 Liquor License Expires: 08/18/2026	MB755272 COUNTY	\$0.00		Undetermined

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 62 - Liquor Licenses  
Licenses, franchises, and royalties

Description	License Number	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Store: 97 Liquor License Expires: 08/18/2026	RM755272 County	\$0.00		Undetermined
Store: 102 Liquor License Expires: 09/09/2026	MB102578969	\$0.00		Undetermined
Store: 102 Liquor License Expires: 09/09/2026	MB756872 City	\$0.00		Undetermined
Store: 102 Liquor License Expires: 08/31/2026	MB756872 County	\$0.00		Undetermined
Store: 104 Liquor License Expires: 06/30/2025	81496	\$0.00		Undetermined
Store: 104 Liquor License Expires: 06/30/2025	02441-01	\$0.00		Undetermined
Store: 107 Liquor License Expires: 11/09/2026	MB102601013	\$0.00		Undetermined
Store: 107 Liquor License Expires: 11/09/2026	RM 761477 City	\$0.00		Undetermined
Store: 107 Liquor License Expires: 11/09/2026	RM 761477 County	\$0.00		Undetermined
Store: 108 Liquor License Expires: 11/11/2026	MB102629352	\$0.00		Undetermined
Store: 108 Liquor License Expires: 11/11/2024	MB761584 City	\$0.00		Undetermined
Store: 108 Liquor License Expires: 11/11/2024	MB761584 County	\$0.00		Undetermined
Store: 110 Liquor License Expires: 06/28/2025	CMB556395	\$0.00		Undetermined
Store: 110 Liquor License Expires: 06/30/2025	OCC-001272-2018	\$0.00		Undetermined
Store: 112 LIQUOR TAX License Expires: 12/31/2025	0717238L	\$0.00		Undetermined
Store: 112 Liquor License Expires: 12/09/2025	0717238R22	\$0.00		Undetermined
Store: 112 Liquor License Expires: 12/09/2025	28-67833-0006	\$0.00		Undetermined
Store: 117 Liquor License Expires: 04/20/2025	2004439	\$0.00		Undetermined
Store: 117 Liquor License Expires: 04/30/2025	00180721AJ/AL/AN/MB	\$0.00		Undetermined
Store: 128 Liquor License Expires: 08/22/2026	LB755535/MB102565921_City	\$0.00		Undetermined
Store: 128 Liquor License Expires: 08/22/2026	Mb102565921	\$0.00		Undetermined
Store: 128 Liquor License Expires: 08/22/2026	MB755535 County	\$0.00		Undetermined
Store: 131 Liquor License Expires: 04/19/2025	RR3218518	\$0.00		Undetermined
Store: 142 Liquor License Expires: 10/29/2025	LIR.0018141	\$0.00		Undetermined
Store: 149 Liquor License Expires: 11/30/2025	R19101	\$0.00		Undetermined
Store: 150 Liquor License Expires: 08/25/2026	MB102575874	\$0.00		Undetermined
Store: 150 Liquor License Expires: 03/13/2027	MB755921 City	\$0.00		Undetermined
Store: 150 Liquor License Expires: 08/25/2026	MB755921 County	\$0.00		Undetermined
Store: 153 Liquor License Expires: 06/30/2025	AL-16017-L	\$0.00		Undetermined
Store: 153 Liquor License Expires: 06/28/2025	CMB555667	\$0.00		Undetermined
Store: 154 Liquor License Expires: 06/30/2025	02439-01	\$0.00		Undetermined

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 62 - Liquor Licenses  
Licenses, franchises, and royalties

Description	License Number	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Store: 155 Liquor License Expires: 08/18/2026	MB102570212	\$0.00		Undetermined
Store: 155 Liquor License Expires: 07/25/2026	RM755275 County	\$0.00		Undetermined
Store: 156 Liquor License Expires: 06/30/2025	BE-02126	\$0.00		Undetermined
Store: 156 Liquor License Expires: 06/28/2025	CMB556647	\$0.00		Undetermined
Store: 161 Liquor License Expires: 06/30/2025	02442-01	\$0.00		Undetermined
Store: 161 Liquor License Expires: 07/01/2025	AL143664	\$0.00		Undetermined
Store: 175 Liquor License Expires: 04/30/2025	L000211067/L000233921	\$0.00		Undetermined
Store: 177 Liquor License Expires: 11/17/2025	28-67833-0005	\$0.00		Undetermined
Store: 177 Liquor License Expires: 11/17/2025	LL-001483-L	\$0.00		Undetermined
Store: 178 Liquor License Expires: 09/09/2026	MB102561695	\$0.00		Undetermined
Store: 178 Liquor License Expires: 08/31/2026	RM756869 County	\$0.00		Undetermined
Store: 181 Liquor License Expires: 09/09/2026	MB102551068	\$0.00		Undetermined
Store: 181 Liquor License Expires: 08/31/2026	RM756868 City	\$0.00		Undetermined
Store: 181 Liquor License Expires: 08/31/2026	RM756868 County	\$0.00		Undetermined
Store: 182 Liquor License Expires: 07/31/2025	1A-005459	\$0.00		Undetermined
Store: 182 Liquor License Expires: 04/30/2025	2022/2023 A-1 22	\$0.00		Undetermined
Store: 183 Liquor License Expires: 08/18/2026	MB102561341	\$0.00		Undetermined
Store: 183 Liquor License Expires: 08/18/2026	RM755273 City	\$0.00		Undetermined
Store: 183 Liquor License Expires: 08/18/2026	RM755273 County	\$0.00		Undetermined
Store: 186 Liquor License Expires: 04/30/2025	143981	\$0.00		Undetermined
Store: 186 Liquor License Expires: 04/30/2025	00180720AJ/AL/AN/MB	\$0.00		Undetermined
Store: 189 Liquor License Expires: 04/30/2025	224168	\$0.00		Undetermined
Store: 193 Liquor License Expires: 04/30/2025	224162	\$0.00		Undetermined
Store: 194 Liquor License Expires: 08/01/2025	RR4182384	\$0.00		Undetermined
Store: 197 Liquor License Expires: 12/31/2025	272118500	\$0.00		Undetermined
Store: 206 Liquor License Expires: 04/30/2025	R16123	\$0.00		Undetermined
Store: 215 Liquor License Expires: 11/21/2025	0717239I	\$0.00		Undetermined
Store: 215 LIQUOR TAX License Expires: 12/31/2025	210717239L	\$0.00		Undetermined
Store: 215 Liquor License Expires: 11/21/2025	28-67833-0003 (Liquor)	\$0.00		Undetermined
Store: 218 Liquor License Expires: 08/23/2026	MB102565783	\$0.00		Undetermined
Store: 218 Liquor License Expires: 08/23/2026	MB755651 County	\$0.00		Undetermined



## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 62 - Liquor Licenses  
Licenses, franchises, and royalties

Description	License Number	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Store: 218 Liquor License Expires: 08/23/2026	RM755651 CITY	\$0.00		Undetermined
Store: 219 Liquor License Expires: 09/07/2026	MB102565904	\$0.00		Undetermined
Store: 219 Liquor License Expires: 09/07/2026	MRM756591-24 City	\$0.00		Undetermined
Store: 219 Liquor License Expires: 09/07/2026	RM756591 County	\$0.00		Undetermined
Store: 221 Liquor License Expires: 05/01/2026	MB-200053581	\$0.00		Undetermined
Store: 221 Liquor License Expires: 05/01/2025	PE751538	\$0.00		Undetermined
Store: 240 Liquor License Expires: 04/10/2026	MB104735530	\$0.00		Undetermined
Store: 240 Liquor License Expires: 04/10/2026	MB104735530 City	\$0.00		Undetermined
Store: 240 Liquor License Expires: 04/10/2026	MB940732 County	\$0.00		Undetermined
Store: 243 Liquor License Expires: 04/24/2026	741806	\$0.00		Undetermined
Store: 243 Liquor License Expires: 03/16/2025	ABL2023-0034-City	\$0.00		Undetermined
Store: 243 Liquor License Expires: 04/24/2026	MB104741806	\$0.00		Undetermined
Store: 248 Liquor License Expires: 12/31/2025	98	\$0.00		Undetermined
Store: 248 Liquor License Expires: 06/30/2025	06350-01	\$0.00		Undetermined
Store: 250 Liquor License Expires: 03/27/2025	LB977318	\$0.00		Undetermined
Store: 250 Liquor License Expires: 03/27/2025	MB105170022	\$0.00		Undetermined
Store: 250 Liquor License Expires: 03/27/2025	MB977318 County	\$0.00		Undetermined
Store: 253 Liquor License Expires: 03/02/2026	MB200052122	\$0.00		Undetermined
	<b>TOTAL:</b>	<b>\$0.00</b>	<b>TOTAL:</b>	<b>Undetermined</b>

## In re: OTB Acquisition LLC

## Case No. 25-52416

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Policy Number	Current value of debtor's interest
Aspen American Insurance Company	Excess	CX00H8624	Undetermined
Coalition Insurance Solutions, Inc.	Cyber	C-4LRK-046193-CYBER-2024	Undetermined
Hanover Insurance Company	Crime	BDY-1043253-12	Undetermined
Hartford Fire Insurance Company	Foreign Liability	46CPGIQ3908	Undetermined
Hartford Ins. Co. of the Midwest	Flood - Building	8705530078	Undetermined
Hartford Ins. Co. of the Midwest	Flood - Contents	8705530160	Undetermined
Hiscox Insurance Company	Special Crime	UKA302417.24	Undetermined
Homesite Insurance Company of Florida	Excess	CXS-041137-00	Undetermined
Markel American Insurance Company	Umbrella	MKLM6MM70001048	Undetermined
Starr Indemnity & Liability Company	General Liability	1000100236241	Undetermined
Starr Indemnity & Liability Company	Liquor Liability	1000302546241	Undetermined
Starr Indemnity & Liability Company	Automobile	1000692549241	Undetermined
Starr Indemnity & Liability Company	Automobile	1000692548241	Undetermined
U.S. Specialty Insurance Company	Restaurant Recovery	U724-860738	Undetermined
Westchester Surplus Lines Insurance Co	D&O/EPL/Fiduciary	G25106945 011	Undetermined
Zurich American Insurance Company	TX Non-Subscriber	NSL1138503-01	Undetermined
Zurich American Insurance Company	Property	MLP0173564-10	Undetermined
		<b>TOTAL:</b>	<b>Undetermined</b>

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule D, Part 1  
Creditors Who Have Claims Secured by Property

If multiple creditors, specify each creditor, including this creditor, and its relative priority.																		
Line	Creditor's Name	Address 1	Address 2	City	State	Zip	Date incurred	Multiple creditors (Y/N)	Describe debtor's property that is subject to a lien	Describe the lien	Insider/related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	
2.1	A-ALRIGHT PLUMBING, INC	5625 Appaloosa Drive		Colorado Springs	CO	80923	2/2/2025	Y	See Global Note	Undetermined	Mechanics Lien	N	Y	X	X	\$18,945.00	Undetermined	
2.2	Andrews Plumbing Services Inc	5800 W. Missouri Avenue		Glendale	AZ	85301		Y	See Global Note	Property at 1710 S Power Rd Mesa AZ 85206	Mechanics Lien	N		X	X	\$7,800.00	Undetermined	
2.3	Barnett Electrical, Heating & Air LLC	10636 HWY 72W #803		Bentonville	AR	72712		Y	See Global Note	Property located at 433 Planet Court, Midwest City, OK 73110 (Location 242)	Mechanics Lien	N		X	X	\$25,537.00	Undetermined	
2.4	Cold Tex Refrigeration	109 Metro Drive		Terrell	TX	75160		Y	See Global Note	Property at 1003 North I-35 E Desoto, TX (Location 86)	Mechanics Lien	N		X	X	\$892.59	Undetermined	
2.5	Cold Tex Refrigeration	109 Metro Drive		Terrell	TX	75160		Y	See Global Note	Property at 747 IH 30 Center East Rockwall TX (location 107)	Mechanics Lien	N		X	X	\$1,235.47	Undetermined	
2.6	Cold Tex Refrigeration	109 Metro Drive		Terrell	TX	75160		Y	See Global Note	Property located at 13005 South Freeway Burlestone, TX (Location 128)	Mechanics Lien	N		X	X	\$3,257.66	Undetermined	
2.7	Cold Tex Refrigeration	109 Metro Drive		Terrell	TX	75160		Y	See Global Note	Property located at 2001 Hwy. 287 N. Mansfield, TX 76063 (Location 178)	Mechanics Lien	N		X	X	\$2,799.24	Undetermined	
2.8	Cold Tex Refrigeration	109 Metro Drive		Terrell	TX	75160		Y	See Global Note	Property located at 350 E fm 1382 Cedar Hill, TX 75104 (Location 253)	Mechanics Lien	N		X	X	\$2,198.79	Undetermined	
2.9	Cold Tex Refrigeration	109 Metro Drive		Terrell	TX	75160		Y	See Global Note	Property located at 350 E fm 1382 Cedar Hill, TX 75104 (Location 253)	Mechanics Lien	N		X	X	\$1,039.47	Undetermined	
2.10	Cold Tex Refrigeration	109 Metro Drive		Terrell	TX	75160		Y	See Global Note	Property located at 4970 N George Bush Fwy, Garland, TX 75040 (Location 218)	Mechanics Lien	N		X	X	\$2,419.54	Undetermined	
2.11	Crossfirst Bank, as Administrative Agent	11440 Tomahawk Creek Pkwy		Leawood	KS	66211	9/9/2022	Y	See Global Note	Substantially all assets of the debtor	UCC Financing Statement 56174373 Dated 9/9/22	N	Y			Undetermined	Undetermined	
2.12	Kitchen Equipment Professionals, LLC	3175 US HWY 175		Kaufman	TX	75142		Y	See Global Note	Property located at 1003 North I-35 E, Desoto, TX (Location #86)	Mechanics Lien	N		X	X	\$1,041.40	Undetermined	
2.13	MC Precision Air LLC	205 N HWY 175		Seagoville	TX	75159		Y	See Global Note	Property located at 2001 Hwy. 287 N. Mansfield, TX 76063 (Location 178)	Mechanics Lien	N		X	X	\$1,584.79	Undetermined	
2.14	MC Precision Air LLC	205 N HWY 175		Seagoville	TX	75159		Y	See Global Note	Property located at 709 Texas Ave. College Station TX 77840 (Location 48)	Mechanics Lien	N		X	X	\$22,916.25	Undetermined	
2.15	OTB Lender, LLC	c/o Pappas Restaurants Inc.	13939 NW Freeway	Houston	TX	77040-5115	2/14/2025	Y	See Global Note	Substantially all assets of the debtor	First Priority on substantially all assets of the borrower	N	Y			Undetermined	Undetermined	
2.16	Service Experts Heating & Air Conditioning, LLC	8227 Northwest Blvd. STE 300		Indianapolis	IN	46278		Y	See Global Note	Property located at 2347 N. Maize Road, Wichita, Kansas (Location 170)	Mechanics Lien	N		X	X	\$14,754.83	Undetermined	
2.17	Texas Workforce Commission	101 E 15th Street RM 556		Austin	TX	78778		Y	See Global Note	Undetermined	State Tax Force Lien	N		X	X	\$1,640.88	Undetermined	
2.18	US Foods	9933 W Higgins Rd		Rosemont	IL	60018		Y	See Global Note	Substantially all food inventory of the debtor	Security holder in substantially all perishable inventory	N		X	X	\$3,251,015.72	Undetermined	
TOTALS:															\$3,359,078.63	Undetermined		

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule D, Part 2

Notice Parties to Creditors Who Have Claims Secured by Property

Line	Name	Address 1	Address 2	City	State	Zip	On which line in Part 1 did you enter the related creditor?
3.1	Accurate Lien	1853 South Horne	Suite 2	Mesa	AZ	85204	2.2
3.2	Brinker International, Inc	3000 Olympus Blvd.		Dallas	TX	75019	2.16
3.3	C.C. BRINKER Texas LP	6820 LBJ Fwy		Dallas	TX	75240	2.13
3.4	c/o Corporation Service Company D/B/A CSC-LAW	211 E. 7th Street Suite 620		Austin	TX	78701	2.6
3.5	c/o Corporation Service Company D/B/A CSC-LAW	211 E. 7th Street Suite 620		Austin	TX	78701	2.10
3.6	C/O CSC Law - Lawyers Incorporating Service	211 E. 7th Street	Suite 620	Austin	TX	78701	2.12
3.7	C/O CSC Law - Lawyers Incorporating Service	211 E. 7th Street	Suite 620	Austin	TX	78701	2.4
3.8	Cole OB Mesa AZ LLC (Landlord of Location number 79)	2325 E Camelback Road	Suite 1100	Phoenix	AZ	85016	2.2
3.9	Eight Diamonds Property Owner, LP	600 Las Colinas STE 2100		Irving	TX	75039	2.10
3.10	Eight Diamonds Property Owner, LP	c/o CT Corporation System	1999 Bryan St. STE 900	Dallas	TX	75201	2.10
3.11	Greg Andrews; Andrews Law	2616 Tee Drive		Norman	OK	73069	2.3
3.12	Mansfield KDC III Limited Partnership	C/O CT Corporation System 1999 Bryan St. STE 900		Dallas	TX	75201	2.7
3.13	Mansfield KDC III LP.	11 pkwy CTR 300		Pittsburgh	PA	15220	2.13
3.14	Medrano Family Interests III, LLC (Landlord for Locaiton 48)	7887 San Felipe St.	Suite#101	Houston	TX	77063	2.14
3.15	Medrano Family Interests III, LLC (Landlord for Locaiton 48)	Michael Medrano at PO Box 37007		Houston	TX	77237	2.14
3.16	Michele Gerred, Esq. Kitchen Equipment Professionals, LLC	c/o P.O. Box 24101		Cleveland	OH	44124	2.12
3.17	Michelle Gerred, Esq; NCS Credit	P.O. Box 24101		Cleveland	OH	44124	2.7
3.18	NADG NNN OTB OK LP	3131 mCKINNEY Ave	Ste L-10	Dallas	TX	75204	2.3
3.19	NewMarket Square, LTD	245 North Waco Avenue	Ste 400	Wichita	KS	67202	2.16
3.20	Nolan Katz	34400A Mission Blvd. Apt 1300		Union City	CA	94587	2.8, 2.9
3.21	Realty Income Corporation	11995 El Camino Real		San Diego	CA	92130	2.5
3.22	SHIRLEY Barbara Katz as Trustees under trust agreement dated July 17 2003	1030 Silver Hill Rd		Redwood City	CA	94061	2.8, 2.9
3.23	Vereit Real Estate, P. FKA Cole OB De Soto TX, LLC	2555 e Camelback Rd Suite 400		Phoenix	AZ	85016	2.12
3.24	Vereit Real Estate, P. FKA Cole OB De Soto TX, LLC	2555 e Camelback Rd Suite 400		Phoenix	AZ	85016	2.4

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3.1	12383 James Street LLC		2461 SANTA MONICA BLVD #635			SANTA MONICA	CA	90404		Undetermined		Rent Payable	N				\$79,409.48
3.2	1350 NW, LLC		6336 GREENVILLE AVE STE C			DALLAS	TX	75206		Undetermined		Rent Payable	N				\$28,273.90
3.3	1538 N. Vista LLC		95 N COUNTY ROAD			PALM BEACH	FL	33480		03/04/2025		Litigation - Contract	N	X	X	X	Undetermined
3.4	170 NE 40 STREET, INC.		2121 NW 2ND AVE 206			MIAMI	FL	33127-4830		Undetermined		Rent Payable	N				\$61,932.14
3.5	1st Source Restaurant Services, Inc.		665 E JONES ST			LEWISVILLE	TX	75057		Undetermined		Trade Payable	N				\$12,627.84
3.6	2011 EAST COPELAND LAND TRUST		2011 EAST COPELAND LAND TRUST	5781 B NW 151ST ST.		Miami Lakes	FL	33014		Undetermined		Rent Payable	N				\$67,269.12
3.7	3P Family Investments LLC	DIVISION OF BLDG SAFETY	68784 E ST			CATHEDRAL CTY	CA	92234-1924		02/05/2025		Litigation - Contract	N	X	X	X	Undetermined
3.8	3P Family Investments, LLC	DIVISION OF BLDG SAFETY	68784 E ST			CATHEDRAL CTY	CA	92234-1924		Undetermined		Rent Payable	N				\$79,546.67
3.9	Accutemp Inc		4956 BLACKHAWK DR			WINDSOR	CO	80550		Undetermined		Trade Payable	N				\$12,513.26
3.10	ACTION PLUMBING	RICK BOWERSOX	5 RAVENS PERCH			BRYAN	TX	77808		Undetermined		Trade Payable	N				\$3,130.71
3.11	Addison Quorum Partners LTD	C/O PACIFIC COMMERCIAL MGMT	15280 ADDISON RD STE 301			ADDISON	TX	75001		Undetermined		Rent Payable	N				\$66,445.26
3.12	AES INDIANA		ONE MONUMENT CIRCLE			INDIANAPOLIS	IN	46206-1595		Undetermined		Utilities	Y				Undetermined
3.13	Agentis Plumbing LLC		2678 BUTZTOWN RD	STE 173		BETHLEHEM	PA	18017		Undetermined		Trade Payable	N				\$9,254.37
3.14	AGO Trust John Nicholas VP Fiduciary Service		155 E. BOARDWALK DRIVE			FORT COLLINS	CO	80525		Undetermined		Rent Payable	N				\$10,396.50
3.15	AGR Plumbing Service and Repair LLC	AGGRESSIVE PLUMBING SERVICE & REPAIR LLC	PO BOX 2128		ATTN: HEITH BENZINE	HURST	TX	76053		Undetermined		Trade Payable	N				\$34,468.94
3.16	Airport Associates LP		636 OLD YORK RD 2ND FL			JENKINTOWN	PA	19046		Undetermined		Rent Payable	N				\$33,780.50
3.17	Alexander Plumbing	ALEXANDER PLUMBING HEATING AND AIR CONDITIONING INC	PO BOX 379			DAYTON	NJ	08801		Undetermined		Trade Payable	N				\$14,807.79
3.18	All Climate Refrigeration LLC	FEDEX INFOSYNC ACCOUNT	300 S MAIN ST			INDEPENDENCE	MO	64050		Undetermined		Trade Payable	N				\$4,444.57
3.19	All Mechanical services		35 HIGH LAKE AVE			WEST CHICAGO	IL	60185		Undetermined		Trade Payable	N				\$3,997.18
3.20	All Texas Mechanical		2110 S COUNTY RD 1086 DFW	DIVISION OF HOTELS AND RESTAUR		MIDLAND	TX	79706		Undetermined		Trade Payable	N				\$186.73
3.21	ALLRIGHT PLUMBING & HEATING INC	A ALLRIGHT PLUMBING AND HEATING INC	5625 APALOOSE DRIVE	201 S MAIN		COLORADO SPRINGS	CO	80923		Undetermined		Trade Payable	N				\$1,257.00
3.22	American Backflow & Plumbing LLC		1515 N TOWN EAST BLVD			MESQUITE	TX	75150		Undetermined		Trade Payable	N				\$5,362.83
3.23	AMERICAN ELECTRIC POWER		1 Riverside Plaza			Columbus	OH	43215-2373		Undetermined		Utilities	Y				Undetermined
3.24	American Finance Operating Pship LP		ONE OAKBROOK TERRACE #400			OAKBROOK TERRACE	IL	60181		Undetermined		Rent Payable	N				\$74,621.20
3.25	American Realty Capital Retail Op PRS LP		PO BOX 842107			DALLAS	TX	78284		Undetermined		Rent Payable	N				\$50,579.06
3.26	Andrew's Electrical Inc		5617 E HILLERY DR			SCOTTSDALE	AZ	85254		Undetermined		Trade Payable	N				\$80,085.64
3.27	ANDREWS SERVICES INC		5617 E HILLERY DR			SCOTTSDALE	AZ	85254-2449		Undetermined		Trade Payable	N				\$109,222.25
3.28	Anil Kumar		Address on File							Undetermined		Rent Payable	N				\$34,596.77
3.29	Anthony Gennaro Plumbing		4820 N CLARK AVE STE B			TAMPA	FL	33614		Undetermined		Trade Payable	N				\$2,755.50
3.30	AO Smith National Accounts Dept	AO SMITH WATER PRODUCTS CO	12024 COLLECTIONS CTR DR			CHICAGO	IL	60693		Undetermined		Trade Payable	N				\$101,861.06
3.31	Approved Maintenance LLC		1341 S SENECA ST			WICHITA	KS	67213		Undetermined		Trade Payable	N				\$5,837.45
3.32	APS		MS 3200	PO Box 53933		Phoenix	AZ	85072-3933		Undetermined		Utilities	Y				Undetermined
3.33	AQUA INDIANA		762 WEST LANCASTER AVE.			BRYN MAWR	PA	19010		Undetermined		Utilities	Y				Undetermined
3.34	AQUA PENNSYLVANIA		762 Lancaster Ave			Bryn Mawr	PA	19010		Undetermined		Utilities	Y				Undetermined
3.35	ARLINGTON UTILITIES		101 W ABRAM ST			ARLINGTON	TX	76010		Undetermined		Utilities	Y				Undetermined

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3.36	Asap Drains Inc.		405A ESSEX ST			SALEM	MA	01970		Undetermined		Trade Payable	N				\$885.00
3.37	ASSURANCE FACILITY MANAGEMENT, INC		PO BOX 654			BURLESON	TX	76097		Undetermined		Trade Payable	N				\$1,860.71
3.38	ATMOS ENERGY		1800 THREE LINCOLN CENTRE	5430 LBJ FREEWAY		DALLAS	TX	75240		Undetermined		Utilities	Y				Undetermined
3.39	Audrey M. Larsen, Ryan Larsen		UNKNOWN							12/15/2021		Litigation - Negligence	N	X	X	X	Undetermined
3.40	AURORA WATER		26791 E. QUINCY AVE.			AURORA	CO	80016		Undetermined		Utilities	Y				Undetermined
3.41	Avco Commercial LLC	RESTORATION BUILDERS	2850 S SW LOOP 323	C/O STUDENT ACTIVITIES DENTAL HYGIENE		TYLER	TX	75701		Undetermined		Trade Payable	N				\$2,643.36
3.42	AVIANA COMPANY LTD LLC		27500 DETROIT RD STE 300			WESTLAKE	OH	44145		Undetermined		Rent Payable	N				\$11,177.42
3.43	Azad Wobum, LLC	Attn: Legal Dept.	The Red Roof Building	7515 Walton Pkwy		New Albany	OH	43054		Undetermined		Rent Payable	N				\$53,333.32
3.44	BAILEY LAUERMAN AND ASSOCIATES INC		1299 FARNAM ST STE 920			OMAHA	NE	68102		Undetermined		Trade Payable	N				\$912,419.53
3.45	Baker Electric, Inc.		111 SW JACKSON			DES MOINES	IA	50315		Undetermined		Trade Payable	N				\$6,927.00
3.46	Barbara Griesemer		UNKNOWN							11/03/2023		Litigation - Personal injury	N	X	X	X	Undetermined
3.47	Barners Power North No.1 LLC		111 S TEJON ST STE 222			COLORADO SPRINGS	CO	80903		Undetermined		Rent Payable	N				\$24,397.96
3.48	Bartel Trust Agreement		229 BARANNAN	#15A		SAN FRANCISCO	CA	94107		Undetermined		Rent Payable	N				\$17,652.77
3.49	Beltline/ Airport Frwy LTD		SUITE B			DALLAS	TX	75266-0394		Undetermined		Rent Payable	N				\$63,620.28
3.50	Best Austin Hospitality Inc. dba Barrys International SPI & Confusion LLC		7010 PADRE BLVD			SOUTH PADRE ISLAND	TX	78597		10/04/2024		Litigation - Contract	N	X	X	X	Undetermined
3.51	BEST RESTAURANT EQUIPMENT AND DESIGN INC	HEALTH COMPLIANCE DEPT	4020 BUSINESS PARK DR			COLUMBUS	OH	43204		Undetermined		Trade Payable	N				\$130,143.33
3.52	BF Wichita, L.L.C./ Bradley Fair Properties		PO BOX 411015			BOSTON	MA	02241-1015		Undetermined		Rent Payable	N				\$13,598.81
3.53	BGE		2 CENTER PLAZA	110 WEST FAYETTE STREET		BALTIMORE	MD	21201		Undetermined		Utilities	Y				Undetermined
3.54	BLACK HILLS ENERGY		7001 MT RUSHMORE RD			RAPID CITY	SD	57702		Undetermined		Utilities	Y				Undetermined
3.55	BLIND EXPRESS		1100-1102 ABBEY CT			ALPHARETTA	GA	30004		Undetermined		Trade Payable	N				\$2,135.00
3.56	BOROUGH OF PARAMUS		TAX COLLECTOR	1 JOCKISH SQUARE		PARAMUS	NJ	07652		Undetermined		Utilities	Y				Undetermined
3.57	BRE DDR BR Fairlane MI LLC c/o Acadia Realty Trust	BRE DDR RETAIL HOLDINGS III LLC	PO BOX 205387			DALLAS	TX	75320-5387		Undetermined		Rent Payable	N				\$51,013.71
3.58	Brian's Plumbing		901 OHIO AVE			WICHITA FALLS	TX	76301		Undetermined		Trade Payable	N				\$3,328.50
3.59	Brinker (Sublandlord) / Westland Garden State Plaza LP (Master Landlord)	Westland Garden State Plaza LP	2049 CENTURY PARK E			LOS ANGELES	CA	90067		Undetermined		Rent Payable	N				\$14,818.55
3.60	Brixmor Operating	Orange Plaza, LLC c/o Brixmor Property Group	450 Lexington Ave	FL 13		New York	NY	10017		Undetermined		Rent Payable	N				\$55,769.19
3.61	C & S Commercial Properties		2709 Thorngrove Ct			Fayetteville	NC	28303		Undetermined		Rent Payable	N				\$28,226.58
3.62	Cain Electric Co. Inc.		2801 RAMSEY ST			FAYETTEVILLE	NC	28301		Undetermined		Trade Payable	N				\$225.00
3.63	CARE TECH Mechanical Services	HOWARD AND HOLMES INC	3208 45TH ST			LUBBOCK	TX	79413		Undetermined		Trade Payable	N				\$5,174.61
3.64	CARROLL ELECTRIC COOP CORP		920 US-62 SPUR			BERRYVILLE	AR	72616		Undetermined		Utilities	Y				Undetermined
3.65	Castle Park Inc.		444 BURGESS DRIVE	#800		CASTLE ROCK	CO	80104		Undetermined		Rent Payable	N				\$32,281.19
3.66	CBL T C LLC	C/O ABERNATHY MEDIA	PO BOX 531791			ATLANTA	GA	30353-1791		Undetermined		Rent Payable	N				\$45,396.30
3.67	CCS Plumbing Services	CCS CONSTRUCTION COMPANY LLC	8675 MEMORIAL DR			PLAIN CITY	OH	43064		Undetermined		Trade Payable	N				\$298.50
3.68	CEDAR HILL UTILITY SERVICES		285 UPTOWN BLVD	BUILDING #100		CEDAR HILL	TX	75104		Undetermined		Utilities	Y				Undetermined

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3.69	CENTERPOINT ENERGY		1111 LOUISIANA STREET			HOUSTON	TX	77002		Undetermined		Utilities	Y				Undetermined
3.70	CENTRAL ARKANSAS WATER	UTILITY BILLING SERVICES	221 EAST CAPITOL AVE.			LITTLE ROCK	AR	72203		Undetermined		Utilities	Y				Undetermined
3.71	Central Realty Holdings LLC		PO BOX 1805			GREENVILLE	SC	29602		Undetermined		Rent Payable	N				\$24,386.28
3.72	Cerpangha Commercial Group Inc.		600 E BROAD ST			TEXARKANA	AR	71854-6006		Undetermined		Trade Payable	N				\$2,095.94
3.73	CGP Maintenance & Construction Services, Inc.		8614 SIESTA RD			SANTEE	CA	92071		Undetermined		Trade Payable	N				\$1,656.71
3.74	CHAMPION ENERGY		1500 RANKIN ROAD	SUITE 200		HOUSTON	TX	77073		Undetermined		Utilities	Y				Undetermined
3.75	Chandler Signs LLC	CHANDLER SIGNS HOLDINGS LLC	14201 SOVEREIGN ROAD STE 101			FORT WORTH	TX	76155		Undetermined		Trade Payable	N				\$2,742.16
3.76	CINTAS CORPORATION NO 2		PO BOX 639990			CINCINNATI	OH	45263-9990		Undetermined		Trade Payable	N				\$679,878.49
3.77	Cintas Corporation No. 2 - FIRE/KEC	CINTAS CORPORATION 2 INC	PO BOX 639990			CINCINNATI	OH	45263-9990		Undetermined		Trade Payable	N				\$338,262.49
3.78	Circle-E Enterprises	D LARIAT D ENTERPRISES INC	2951 NORTHERN CROSS BLVD			FT WORTH	TX	76137		Undetermined		Trade Payable	N				\$3,130.79
3.79	CIRRO ENERGY		2745 DALLAS PKWY #200			PLANO	TX	75093		Undetermined		Utilities	Y				Undetermined
3.80	CITIZENS ENERGY GROUP		2020 N MERIDIAN ST			INDIANAPOLIS	IN	46202		Undetermined		Utilities	Y				Undetermined
3.81	CITY OF ALLEN PARK WATER		15915 SOUTHFIELD RD			ALLEN PARK	MI	48101		Undetermined		Utilities	Y				Undetermined
3.82	CITY OF ALLEN UTILITY BILLING		305 CENTURY PKWY			ALLEN	TX	75013		Undetermined		Utilities	Y				Undetermined
3.83	CITY OF ATLANTA		DEPT OF WATERSHED MGMT	2901 HERMITAGE RD		ATLANTA	GA	30348-5275		Undetermined		Utilities	Y				Undetermined
3.84	CITY OF AUBURN HILLS		1827 N SQUIRREL RD			AUBURN HILLS	MI	48326		Undetermined		Utilities	Y				Undetermined
3.85	CITY OF BALTIMORE DIR FINANCE		CITY HALL - ROOM 250	100 N. HOLLIDAY ST		BALTIMORE	MD	21202		Undetermined		Utilities	Y				Undetermined
3.86	CITY OF BEDFORD		2000 FOREST RIDGE DRIVE			BEDFORD	TX	76021		Undetermined		Utilities	Y				Undetermined
3.87	CITY OF BUFORD		2300 Buford Highway			Buford	GA	30518		Undetermined		Utilities	Y				Undetermined
3.88	CITY OF CHARLOTTE		5100 BROOKSHIRE BOULEVARD			CHARLOTTE	NC	28216		Undetermined		Utilities	Y				Undetermined
3.89	CITY OF CONCORD		35 CABARRUS AVE W.			CONCORD	NC	28025		Undetermined		Utilities	Y				Undetermined
3.90	CITY OF CORPUS CHRISTI		2726 HOLLY ROAD			CORPUS CHRISTI	TX	78415		Undetermined		Utilities	Y				Undetermined
3.91	CITY OF DENTON		601 EAST HICKORY STREET			DENTON	TX	76205		Undetermined		Utilities	Y				Undetermined
3.92	CITY OF DESOTO		211 E PLEASANT RUN RD			DESOTO	TX	75115		Undetermined		Utilities	Y				Undetermined
3.93	CITY OF EDMOND		2824 PROGRESSIVE DRIVE			EDMOND	OK	73034		Undetermined		Utilities	Y				Undetermined
3.94	CITY OF FORT WORTH WATER DEPT		100 FORT WORTH TRAIL			FORT WORTH	TX	76102		Undetermined		Utilities	Y				Undetermined
3.95	CITY OF GARLAND		200 N. FIFTH ST.			GARLAND	TX	75040		Undetermined		Utilities	Y				Undetermined
3.96	CITY OF GASTONIA		PO BOX 1748			GASTONIA	NC	28053-1748		Undetermined		Utilities	Y				Undetermined
3.97	CITY OF GRAND RAPIDS		RM 220 CITY HALL WATER SEWER	300 MONROE AVENUE NW		GRAND RAPIDS	MI	49503		Undetermined		Utilities	Y				Undetermined
3.98	CITY OF GRANDVILLE UTILITY		3195 WILSON AVE SW			GRANDVILLE	MI	49418		Undetermined		Utilities	Y				Undetermined
3.99	CITY OF INDEPENDENCE		FINANCE DEPT			INDEPENDENCE	MO	64051		Undetermined		Utilities	Y				Undetermined
3.100	CITY OF IRVING MUNICIPAL SVCS		825 W IRVING BOULEVARD			IRVING	TX	75060		Undetermined		Utilities	Y				Undetermined
3.101	CITY OF LEWISVILLE		151 W CHURCH ST PO BOX 299002			LEWISVILLE	TX	75057		Undetermined		Utilities	Y				Undetermined
3.102	CITY OF LONGVIEW WATER UTIL		300 W. COTTON ST.			LONGVIEW	TX	75601		Undetermined		Utilities	Y				Undetermined
3.103	CITY OF LOVELAND		CITY CLERKS OFFICE			LOVELAND	CO	80537		Undetermined		Utilities	Y				Undetermined
3.104	CITY OF LUBBOCK UTILITIES		PO Box 10541			Lubbock	TX	79408-3541		Undetermined		Utilities	Y				Undetermined
3.105	CITY OF MANSFIELD		1200 E BROAD ST			MANSFIELD	TX	76063		Undetermined		Utilities	Y				Undetermined

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3.106	CITY OF MESQUITE		1515 N. GALLOWAY AVE.			MESQUITE	TX	75149		Undetermined		Utilities	Y				Undetermined
3.107	CITY OF NAPERVILLE		ACCOUNTS RECEIVABLE			NAPERVILLE	IL	60566		Undetermined		Utilities	Y				Undetermined
3.108	CITY OF NEW BRUNSWICK		78 BAYARD ST			NEW BRUNSWICK	NJ	08901		Undetermined		Utilities	Y				Undetermined
3.109	CITY OF NOVI		POLICE DEPARTMENT			NOVI	MI	48375		Undetermined		Utilities	Y				Undetermined
3.110	CITY OF OKLAHOMA CITY		420 WEST MAIN STREET	STE 501		OKLAHOMA CITY	OK	73102		Undetermined		Utilities	Y				Undetermined
3.111	CITY OF PEORIA		8401 W MONROE ST	PO BOX 11407		PEORIA	AZ	85345		Undetermined		Utilities	Y				Undetermined
3.112	CITY OF PHOENIX		PO BOX 78815			PHOENIX	AZ	85062-8815		Undetermined		Utilities	Y				Undetermined
3.113	CITY OF PLANO		1520 K AVE	PO BOX 1007		PLANO	TX	75074		Undetermined		Utilities	Y				Undetermined
3.114	CITY OF ROANOKE		265 MARSHALL CREEK RD			ROANOKE	TX	76262		Undetermined		Utilities	Y				Undetermined
3.115	CITY OF ROCKWALL		385 S GOLIAD			ROCKWALL	TX	75087		Undetermined		Utilities	Y				Undetermined
3.116	CITY OF SOUTHAVEN		OFFICE OF THE CITY CLERK	C/O COMERICA BANK & TRUST N A		SOUTHAVEN	MS	38671		Undetermined		Utilities	Y				Undetermined
3.117	CITY OF ST CHARLES		2 E MAIN ST			ST CHARLES	IL	60174-1984		Undetermined		Utilities	Y				Undetermined
3.118	CITY OF TOPEKA		215 SE 7TH ST			TOPEKA	KS	66603		Undetermined		Utilities	Y				Undetermined
3.119	CITY OF TULSA UTILITIES		175 EAST 2ND STREET	SUITE 690		TULSA	OK	74103		Undetermined		Utilities	Y				Undetermined
3.120	CITY OF TYLER		511 W LOCUST ST			TYLER	TX	75702		Undetermined		Utilities	Y				Undetermined
3.121	CITY OF WACO WATER OFFICE		425 FRANKLIN AVENUE			WACO	TX	76701		Undetermined		Utilities	Y				Undetermined
3.122	CITY OF WEATHERFORD		303 PALO PINTO STREET			WEATHERFORD	TX	76086		Undetermined		Utilities	Y				Undetermined
3.123	CITY OF WESTLAND WATER		36300 WARREN RD	ATTN:WATER		WESTLAND	MI	48185		Undetermined		Utilities	Y				Undetermined
3.124	CITY OF WICHITA		455 N MAIN			WICHITA	KS	67202		Undetermined		Utilities	Y				Undetermined
3.125	CITY OF WICHITA FALLS		705 8TH ST.			WICHITA FALLS	TX	76301		Undetermined		Utilities	Y				Undetermined
3.126	CITY OF WOBURN		BOARD OF HEALTH			WOBURN	MA	01801		Undetermined		Utilities	Y				Undetermined
3.127	CityWide Sewer & Drain		PO BOX 350			CARLE PLACE	NY	11514		Undetermined		Trade Payable	N				\$2,941.13
3.128	Clark Service Group, Inc.		3019 HEMPLAND RD			LANCASTER	PA	17601		Undetermined		Trade Payable	N				\$78,204.79
3.129	CLM MIDWEST	C AND L MAINTENANCE INC	2655 ERIE ST	60 MARTIN LN		RIVER GROVE	IL	60171		Undetermined		Trade Payable	N				\$4,321.22
3.130	CNP Seal Tex	SEAL TEX INC	8435 DIRECTORS ROW			DALLAS	TX	75247		Undetermined		Trade Payable	N				\$5,547.72
3.131	COBB COUNTY WATER SYSTEM		1150 POWER SPRINGS STE 400	240 PARSONS AVE		MARIETTA	GA	30064		Undetermined		Utilities	Y				Undetermined
3.132	Cold Tex Refrigeration		109 METRO DRIVE			TERRELL	TX	75160		Undetermined		Trade Payable	N				\$59,537.42
3.133	COLLEGE STATION UTILITIES		1101 TEXAS AVE.			COLLEGE STATION	TX	77840		Undetermined		Utilities	Y				Undetermined
3.134	COLORADO SPRINGS UTILITIES		111 S CASCADE AVE			COLORADO SPRINGS	CO	80903		Undetermined		Utilities	Y				Undetermined
3.135	COLORMARK LC		1840 HUTTON DR STE 208			CARROLLTON	TX	75006		Undetermined		Trade Payable	N				\$11,617.47
3.136	Colt Facility Maintenance LLC	BLAIR DESIGN & CONSTRUCTION	PO BOX 2566	2900 WILSON AVE SW STE 301		ALTOONA	PA	16603		Undetermined		Trade Payable	N				\$7,129.31
3.137	COLUMBIA GAS OF OHIO		290 W Nationwide Blvd			Columbus	OH	43215		Undetermined		Utilities	Y				Undetermined
3.138	COLUMBIA GAS OF VIRGINIA		P.O. Box 117			Columbus	OH	43216		Undetermined		Utilities	Y				Undetermined
3.139	COLUMBUS CITY TREASURER		240 PARSONS AVE			COLUMBUS	OH	43215		Undetermined		Utilities	Y				Undetermined
3.140	COMED		10 S. DEARBORN ST.	54TH FLOOR		CHICAGO	IL	60603		Undetermined		Utilities	Y				Undetermined
3.141	Commercial Kitchen Repairs, Inc.		51 S 14TH ST	3550 LAKESHORE DRIVE		QUAKERTOWN	PA	18951		Undetermined		Trade Payable	N				\$2,679.81
3.142	Commercial Parts & Service Inc	COMMERCIAL PARTS AND SERVICE OF OHIO INCORPORATED	10671 TECHWOOD CIR	ATTN ACCTS RCVBL		CINCINNATI	OH	45242		Undetermined		Trade Payable	N				\$1,932.32



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3.143	CONNECTICUT NATURAL GAS CORP		76 MEADOW ST			EAST HARTFORD	CT	06108		Undetermined		Utilities	Y				Undetermined
3.144	CONSTELLATION NEWENERGY INC	Constellation Newenergy Gas Dv	1310 POINT STREET			BALTIMORE	MD	21231		Undetermined		Utilities	Y				Undetermined
3.145	CONSUMERS ENERGY		2500 E CORK ST			KALAMAZOO	MI	49001		Undetermined		Utilities	Y				Undetermined
3.146	CONWAY CORP		650 LOCUST ST			CONWAY	AR	72034		Undetermined		Utilities	Y				Undetermined
3.147	COOKING EQUIPMENT SPECIALIST(TX)	COOKING EQUIPMENT SPECIALIST LLC	3040 E MEADOWS			MESQUITE	TX	75150		Undetermined		Trade Payable	N				\$2,887.43
3.148	Coolsys Commercial & Industrial Solutions, Inc.		PO BOX 101847			PASADENA	CA	91189-1847		Undetermined		Trade Payable	N				\$23,459.82
3.149	COSERV		7701 S STEMMONS			CORINTH	TX	76210		Undetermined		Utilities	Y				Undetermined
3.150	Cotton, Inc.		841 GILBERT HWY			FAIRFIELD	CT	06824		Undetermined		Rent Payable	N				\$58,246.09
3.151	Cozzini Brothers		350 HOWARD AVENUE			DES PLAINES	IL	60018		Undetermined		Trade Payable	N				\$9,312.00
3.152	Cranberry Restaurant Properties LP		UNKNOWN							08/13/2018		Litigation - Contract	N	X	X	X	Undetermined
3.153	Crossman PR		705 DANA DR			KELLER	TX	76248		Undetermined		Trade Payable	N				\$13,900.00
3.154	Cyber Dynamite	CYBERDYNAMITE LLC	107 WESTFIELD RD			KNOXVILLE	TN	37919		Undetermined		Trade Payable	N				\$1,500.00
3.155	D and S Electric Services Inc		726 WEST ELM	ENVIRONMENTAL HEALTH DIVISION		TYLER	TX	75702		Undetermined		Trade Payable	N				\$4,744.07
3.156	D&M Ross Maintenance Solutions		767 WORTHINGTON WOODS BLVD			COLOMBUS	OH	43085		Undetermined		Trade Payable	N				\$6,508.01
3.157	DDP Roofing Services, Inc.	DDP GROUP INC	20 CONCHESTER RD			GLEN MILLS	PA	19342		Undetermined		Trade Payable	N				\$3,292.31
3.158	DDRA Ahwatukee Foothills LL	Ahwatukee Foothills TC (III)	Sites Centers Corp.	3300 Enterprise Pkwy		Beachwood	OH	44122		Undetermined		Rent Payable	N				\$36,674.78
3.159	Department of Transportation		1501 Mail Service Center			Raleigh	NC	27699-1501		11/06/2017		Litigation - Condemnation	N	X	X	X	Undetermined
3.160	Dial Realty North Academy		11506 Nicholas Street			Omaha	NE	68154		Undetermined		Rent Payable	N				\$29,923.72
3.161	DIGITAL MARKETING AND PRINTING SOLUTIONS	DDSEP LLC	3305 WILEY POST	963 GALLOWAY RIDGE CT		CARROLLTON	TX	75006		Undetermined		Trade Payable	N				\$21,104.83
3.162	DIRECT ENERGY BUSINESS		910 LOUISIANA ST	SUITE B200		HOUSTON	TX	77002		Undetermined		Utilities	Y				Undetermined
3.163	Direct Tech Sales ( DTS )	DIRECT TECH SALES LLC	PO BOX 851697			MINNEAPOLIS	MN	55485-1697		Undetermined		Trade Payable	N				\$46,696.11
3.164	DISCOUNTLAND INC		2261 MONACO DR			OXNARD	CA	93035		Undetermined		Rent Payable	N				\$111,468.48
3.165	DL Smith Electrical Construction Inc		1405 SW 41ST			TOPEKA	KS	66609		Undetermined		Trade Payable	N				\$2,231.33
3.166	DMC Services, LLC		2 PIN OAK LN STE 100			CHERRY HILL	NJ	08003-1632		Undetermined		Trade Payable	N				\$532.69
3.167	DOLAN NW LLC		1919 NW 19TH AVE			PORTLAND	OR	97209		Undetermined		Trade Payable	N				\$12,734.08
3.168	DOMINION ENERGY NORTH CAROLINA		2712 DISCOVERY DR			RALEIGH	NC	27616		Undetermined		Utilities	Y				Undetermined
3.169	DOMINION ENERGY VIRGINIA		P.O. Box 27503			Richmond	VA	23261		Undetermined		Utilities	Y				Undetermined
3.170	Donovan Electric Company, Inc.		127 MILTON ST			DEDHAM	MA	02026		Undetermined		Trade Payable	N				\$1,457.00
3.171	DTE ENERGY		ONE ENERGY PLAZA	1189 WCB		DETROIT	MI	48226-1221		Undetermined		Utilities	Y				Undetermined
3.172	DUKE ENERGY	Duke Energy Payment Processing	525 S TRYON ST			CHARLOTTE	NC	28202		Undetermined		Utilities	Y				Undetermined
3.173	DURO LAST ROOFING INC.		525 MORLEY DR			SAGIAW	MI	48601		Undetermined		Trade Payable	N				\$11,562.15
3.174	DYNEGY ENERGY SERVICES		PO Box 650764			Dallas	TX	75265-0764		Undetermined		Utilities	Y				Undetermined
3.175	E AND P AT NESHAMINY	C/O PARAMOUNT REALTY	PO BOX 6296			HICKSVILLE	NY	11802-6296		Undetermined		Rent Payable	N				\$14,206.14
3.176	E.B.S. Builders, A. Bonaduce, Inc dba	EBS BUILDERS INC	1060 HIGHWAY 36	255 W ALAMEDA		ATLANTIC HIGHLANDS	NJ	07716		Undetermined		Trade Payable	N				\$9,125.45
3.177	EA Greenwood LLC		635 W 7TH ST STE 310			CINCINNATI	OH	45203		Undetermined		Rent Payable	N				\$37,892.20
3.178	Eagle Mechanical Services Inc		679 S OCEAN AVE			FREEPORT	NY	11520		Undetermined		Trade Payable	N				\$13,826.79

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3.179	EAST COAST ELECTRIC, INC		37 MAIN ST			REISTERTOWN	MD	21136		Undetermined		Trade Payable	N				\$2,672.18
3.180	ECOLAB INC		PO BOX 70343			CHICAGO	IL	60673		Undetermined		Trade Payable	N				\$395,813.92
3.181	EDWARDS ELECTRICAL & MECHANICAL INC		2350 N SHADELAND AVE			INDIANAPOLIS	IN	46219		Undetermined		Trade Payable	N				\$4,779.86
3.182	EMR	THE ELECTRIC MOTOR REPAIR CO	9100 YELLOW BRICK RD STE H			BALTIMORE	MD	21237		Undetermined		Trade Payable	N				\$1,782.12
3.183	Enertech Electrical, Inc.		101 YOUNTSTOWN LOWELLVILLE RD			LOWELLVILLE	OH	44436		Undetermined		Trade Payable	N				\$335.41
3.184	ENGIE	Engie Power & Gas LLC	1074 Broadway			Woodmere	NY	11598		Undetermined		Utilities	Y				Undetermined
3.185	ENTERGY		639 LOYOLA AVE			NEW ORLEANS	LA	70113		Undetermined		Utilities	Y				Undetermined
3.186	Even-Temp of Wichita, Inc		216 S COMMERCE			WICHITA	KS	67202		Undetermined		Trade Payable	N				\$4,322.74
3.187	EVERGY		ONE KANSAS CITY PLACE	1200 MAIN ST		KANSAS CITY	MO	64105		Undetermined		Utilities	Y				Undetermined
3.188	Everon, LLC (90-0008456)	THE ADT SECURITY CORP	PO BOX 872987			KANSAS CITY	MO	64187-2987		Undetermined		Trade Payable	N				\$114,392.45
3.189	EVERSOURCE		300 CADWELL DR			SPRINGFIELD	MA	01104		Undetermined		Utilities	Y				Undetermined
3.190	Expert Repair LLC		PO BOX 26311			FORT LAUDERDALE	FL	33320		Undetermined		Trade Payable	N				\$50,261.32
3.191	Facilities Management Group of Michigan		1974 STAR BATT	2ND FLR		ROCHESTER HILLS	MI	48309		Undetermined		Trade Payable	N				\$27,887.00
3.192	Facility Solutions Group - Electric		PO BOX 200942			DALLAS	TX	75320-0942		Undetermined		Trade Payable	N				\$649.08
3.193	FAIRFAX WATER		P.O. Box 5008			Merrifield	VA	22116-5008		Undetermined		Utilities	Y				Undetermined
3.194	FALCON REALTY ADVISORS LLC		7859 WALNUT HL LN STE 375			DALLAS	TX	75230		Undetermined		Trade Payable	N				\$28,886.95
3.195	FAYETTEVILLE PBLC WRKS COMSSN		955 OLD WILMINGTON RD.			FAYETTEVILLE	NC	28301		Undetermined		Utilities	Y				Undetermined
3.196	FB Holtville Retail LLC		810 SEVENTH AVE 10TH FL			NEW YORK	NY	10019		Undetermined		Rent Payable	N				\$60,894.36
3.197	FISHBOWL INC		2000 DUKE ST STE 300			ALEXANDRIA	VA	22314		Undetermined		Trade Payable	N				\$112,245.00
3.198	Five Stars Restaurant Repair And Sales, LLC		612 ELKTON DR			COLORADO SPRINGS	CO	80907		Undetermined		Trade Payable	N				\$13,339.22
3.199	FLETCHER SEWER & DRAIN INC	C/O BANK OF AMERICA	PO BOX 554			LUDLOW	MA	01056		Undetermined		Trade Payable	N				\$2,045.00
3.200	Foundation Capital Resources, Inc.		3900 SOUTH OVERLAND AVE			SPRINGFIELD	MO	65807		Undetermined		Rent Payable	N				\$47,429.56
3.201	Fox Glass Co., Inc.		1035 TIFFORD LN			OSTEEN	FL	32764		Undetermined		Trade Payable	N				\$5,582.49
3.202	Frank Gay Services, LLC		6206 FOREST CITY ROAD			ORLANDO	FL	32810		Undetermined		Trade Payable	N				\$795.00
3.203	FULTON COUNTY FINANCE DEPT		141 Pryor St SW	# 7001		Atlanta	GA	30303		Undetermined		Utilities	Y				Undetermined
3.204	G&R Mechanical, Inc.		3220 BERGEY RD			HATFIELD	PA	19440		Undetermined		Trade Payable	N				\$254,711.07
3.205	Gago Construction Services		25734 HUFSMITH CEMETARY RD			TOMBALL	TX	77375		Undetermined		Trade Payable	N				\$50,890.00
3.206	Garrett Enterprises Inc		174 CORNERSTONE CT STE B			HOT SPRINGS	AR	71913		Undetermined		Rent Payable	N				\$9,236.42
3.207	GAS SOUTH		P.O. Box 723728			Atlanta	GA	31139		Undetermined		Utilities	Y				Undetermined
3.208	Gasket Guy of DFW		2201 MIDWAY RD STE 324			CARROLLTON	TX	75006		Undetermined		Trade Payable	N				\$1,064.10
3.209	Gasket Guy, LLC		3001 MCCALL DR			DORAVILLE	GA	30340		Undetermined		Trade Payable	N				\$502.20
3.210	Gaskets Rock International, Inc		409 PARKWAY VIEW DR	PO BOX 2828		PITTSBURGH	PA	15205-1408		Undetermined		Trade Payable	N				\$869.52
3.211	Gaston HVAC	GASTON HEATING AND AIR INC	PO BOX 1120			COLUMBUS	NC	28722		Undetermined		Trade Payable	N				\$4,165.00
3.212	General Parts Corporate Dispatch	ENCORE ONE LLC	PO BOX 9201			MINNEAPOLIS	MN	55480		Undetermined		Trade Payable	N				\$33,360.58
3.213	Georgia Air and Refrigeration Inc.		50 GRAYSON INDUSTRIAL PKWY	PROMENADE STE 800		GRAYSON	GA	30017		Undetermined		Trade Payable	N				\$12,318.27
3.214	GEORGIA POWER		Georgia Power Payments	96 Annex		Atlanta	GA	30396		Undetermined		Utilities	Y				Undetermined
3.215	GGP GRANDVILLE LLC		PO BOX 86	PO BOX 586		MINNEAPOLIS	MN	55486		Undetermined		Rent Payable	N				\$12,522.85

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3.216	GGP JORDAN CREEK LLC JORDAN CREEK TOWN CENTER LLC BROOKFIELD PROPERTIES		110 NORTH WACKER DRIVE			CHICAGO	IL	60606		Undetermined		Rent Payable	N				\$44,001.06
3.217	GRANITE TELECOMMUNICATIONS		1 HERITAGE DR			QUINCY	MA	02171		Undetermined		Utilities	Y				Undetermined
3.218	GRE Broadmoor LLC		PO BOX 74885	SDS-12-1796		CLEVELAND	OH	44194-4885		Undetermined		Rent Payable	N				\$55,048.32
3.219	Greater Raleigh Refrigeration		1404 SMITH RENO RD			RALEIGH	NC	27603		Undetermined		Trade Payable	N				\$8,360.08
3.220	GREENVILLE WATER		407 WEST BROAD STREET			GREENVILLE	SC	29601		Undetermined		Utilities	Y				Undetermined
3.221	GREENWOOD SANITATION	Greenwood Stormwater Utility	300 S. MADISON AVENUE			GREENWOOD	IN	46142		Undetermined		Utilities	Y				Undetermined
3.222	GRI Gateway Overlook LLC		PO BOX 664001			DALLAS	TX	75266		Undetermined		Rent Payable	N				\$48,166.08
3.223	GWINNETT COUNTY WTR RESOURCES		684 Winder Hwy			Lawrenceville	GA	30045		Undetermined		Utilities	Y				Undetermined
3.224	Hagar Restaurant Service (OKC)	HAGAR RESTAURANT SERVICE INC	6200 NW SECOND ST			OKLAHOMA CITY	OK	73127		Undetermined		Trade Payable	N				\$4,735.28
3.225	Haidar Estates, LLC		1601 SOUTH CAGE BLVD STE B			PHARR	TX	78577		Undetermined		Rent Payable	N				\$18,474.08
3.226	HANOVER TOWNSHIP LEHIGH COUNTY	Hanover Township Sewer Dept	2202 GROVE RD			ALLENTOWN	PA	18109		Undetermined		Utilities	Y				Undetermined
3.227	Harris Methodist HEB		1600 HOSPITAL PKWY	1825 W MOCKINGBIRD LN		BEDFORD	TX	76022		Undetermined		Rent Payable	N				\$12,588.13
3.228	Hawkins Commercial Appliance Service		3000 S WYANDOT			ENGLEWOOD	CO	80110		Undetermined		Trade Payable	N				\$1,358.00
3.229	HECI dba FireFly Electricians	HOLYCROSS ELECTRICAL AND CONSTRUCTION INNOVATIONS INC	2608 W KENOSHA #270			BROKEN ARROW	OK	74012		Undetermined		Trade Payable	N				\$806.55
3.230	Hector Vancini, Delilah Vancini, Bianca Vancini, Julietta Vanzini		UNKNOWN							05/10/2024		Litigation - Negligence and dram shop	N	X	X	X	Undetermined
3.231	Herring Equipment Service, Inc.		429 E COMMERCE ST			HERNANDO	MS	38632-2348		Undetermined		Trade Payable	N				\$11,541.77
3.232	HIGHLANDS RANCH METRO DISTRICT		62 PLAZA DRIVE			HIGHLANDS RANCH	CO	80129		Undetermined		Utilities	Y				Undetermined
3.233	HILTON DALLAS PLANO GRANITE PARK		5805 GRANITE PKWY			PLANO	TX	75024-6611		Undetermined		Trade Payable	N				\$174,679.48
3.234	HOLLAND BOARD OF PUBLIC WORKS	Holland Charter Township	353 N 120TH AVE			HOLLAND	MI	49424		Undetermined		Utilities	Y				Undetermined
3.235	Holland Roofing, Inc.		7450 INDUSTRIAL RD			FLORENCE	KY	41042		Undetermined		Trade Payable	N				\$1,179.50
3.236	Hope Builders, Inc.		7611-G RICKENBACKER DR			GAITHERSBURG	MD	20879		Undetermined		Trade Payable	N				\$16,917.59
3.237	HOT SPRINGS MUNICIPAL UTILITIES		324 MALVERN AVENUE			HOT SPRINGS	AR	71901		Undetermined		Utilities	Y				Undetermined
3.238	HOWARD COUNTY		8250 OLD MONTGOMERY RD			COLUMBIA	MD	21045		Undetermined		Utilities	Y				Undetermined
3.239	ID STUDIO 4 LLC		6201 CAMPUS CIRCLE DR E			IRVING	TX	75063		Undetermined		Trade Payable	N				\$62,239.31
3.240	IGS ENERGY		6100 Emerald Parkway			Dublin	OH	43016		Undetermined		Utilities	Y				Undetermined
3.241	Independent Plumbing Solutions, Inc.		1611 E LINCOLN AVE UNIT A			FORT COLLINS	CO	80524		Undetermined		Trade Payable	N				\$309.22
3.242	INDIANA AMERICAN WATER		650 MADISON ST			GARY	IN	46402		Undetermined		Utilities	Y				Undetermined
3.243	INDUSTRIAL PLUMBING & HEATING INC		2801 NORTHWEST 10TH ST	3003 E 37TH ST N STE 100		OKLAHOMA CITY	OK	73107		Undetermined		Trade Payable	N				\$2,518.35
3.244	INFINITE AGENCY LLC		PO BOX 7965	10825 FINANCIAL CTR PKWY #330		CAROL STREAM	IL	60197-7965		Undetermined		Trade Payable	N				\$626,059.80
3.245	Interstate Refrigeration & A/C		4814 Neptune St			Corpus Christi	TX	78405-3604		Undetermined		Trade Payable	N				\$14,112.28
3.246	JAH Interests VIII, LLC		3905 Lantern Trail			Carrollton	TX	75007		Undetermined		Rent Payable	N				\$51,815.40
3.247	JAHCO OKLAHOMA PROPERTIES I LLC		PO BOX 14586			OKLAHOMA CITY	OK	73113-0586		Undetermined		Rent Payable	N				\$21,243.31

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3.248	JCP&L	Jersey Central Pwr & Lgt	300 Madison Ave	PO Box 1911		Morristown	NJ	07962-1911		Undetermined		Utilities	Y				Undetermined
3.249	JCP&L		300 Madison Ave	PO Box 1911		Morristown	NJ	07962-1911		Undetermined		Utilities	Y				Undetermined
3.250	JF IV Holdings LLC		1813 Silas Deane Hwy			Rocky Hill	CT	06067-1305		Undetermined		Rent Payable	N				\$37,585.15
3.251	John's Sewer & Pipe Cleaning, Inc.		4 BREED AVE			WOBURN	MA	01801		Undetermined		Trade Payable	N				\$2,407.91
3.252	JOHNSON COUNTY WASTEWATER		11811 S SUNSET DR STE 2500	SOTA C/O GREENVILLE TECH FOUND		OLATHE	KS	66061-7061		Undetermined		Utilities	Y				Undetermined
3.253	Jones Sign Co., Inc.		1711 SCHEURING RD			DE PERE	WI	54115-9414		Undetermined		Trade Payable	N				\$4,814.32
3.254	JWT Electrical Technology, Inc. dba Electri-Tech		PO BOX 540307			DALLAS	TX	75354		Undetermined		Trade Payable	N				\$21,191.90
3.255	K3 Facility Services		2150 W NW HWY STE 114-1134			GRAPEVINE	TX	76051		Undetermined		Trade Payable	N				\$5,267.53
3.256	KANSAS GAS SERVICE		7421 W 129TH ST	C/O A LINE MAGAZINE		OVERLAND PARK	KS	66213		Undetermined		Utilities	Y				Undetermined
3.257	Katronel Properties, LLC		1204 ALEXANDERS TRAIL			EDMOND	OK	73012		Undetermined		Rent Payable	N				\$11,364.49
3.258	KC WATER		414 E. 12th Street			Kansas City	MO	64106		Undetermined		Utilities	Y				Undetermined
3.259	KCP&L		111 Ellis St.			Wichita	KS	67211		Undetermined		Utilities	Y				Undetermined
3.260	Keathley Service Co., Inc.		196 MAJESTIC CIR			MAUMELLE	AR	72113		Undetermined		Trade Payable	N				\$2,260.58
3.261	Kemco Facilities Services		5750 BELL CIR			MONTGOMERY	AL	36116		Undetermined		Trade Payable	N				\$3,251.68
3.262	Kimco Lake Prairie TC LP	KIMCO REALTY CORP INC	PO BOX 30344			TAMPA	FL	33630		Undetermined		Rent Payable	N				\$28,861.88
3.263	Kinetico Incorporated		PO BOX 714514			CINCINNATI	OH	45271-4514		Undetermined		Trade Payable	N				\$1,830.55
3.264	KISS Electrical Contractors, Inc.		2333 MORRIS AVE STE C117			UNION	NJ	07083		Undetermined		Trade Payable	N				\$9,525.38
3.265	KITCHEN EQUIPMENT PROFESSIONALS		3175 US HWY 175			KAUFMAN	TX	75142		Undetermined		Trade Payable	N				\$2,293.46
3.266	Kotis Holdings, LLC		PO Box 9296			Greensboro	NC	27429		Undetermined		Rent Payable	N				\$41,666.68
3.267	KPE UNITED LLC		417 S COLLEGE			TYLER	TX	75702		Undetermined		Rent Payable	N				\$20,982.91
3.268	KRE Broadway Owner LLC		PO BOX 28706			NEW YORK	NY	10087		Undetermined		Rent Payable	N				\$168,862.41
3.269	Kristina Ferrell, J.D. Ferrell		UNKNOWN							04/03/2024		Litigation - Wrongful death and dram shop	N	X	X	X	Undetermined
3.270	LAKE COUNTY DEPT PUBLIC WORKS		P.O. Box 7800			Tavares	FL	32778		Undetermined		Utilities	Y				Undetermined
3.271	LAWTON COMMERCIAL SERVICES		PO BOX 1179	C/O JEANNE ATHOS-ADLER		MCKINNEY	TX	75070		Undetermined		Trade Payable	N				\$3,152.39
3.272	Legacy Electric, LLC		12895 JOSEY LN STE 124 #1177			DALLAS	TX	75234		Undetermined		Trade Payable	N				\$1,837.94
3.273	LockNet, LLC		800 JOHN C WATTS DRIVE			NICHOLASVILLE	KY	40356		Undetermined		Trade Payable	N				\$26,721.15
3.274	LOOMIS ARMORED INC		PO BOX 120757			DALLAS	TX	75312-0757		Undetermined		Trade Payable	N				\$89,000.00
3.275	LOWRIE ELECTRIC COMPANY		7520 BARTLETT CORP COVE E			BARTLETT	TN	38133		Undetermined		Trade Payable	N				\$499.73
3.276	Main Street at Exton LP		120 W GERMANTOWN PIKE STE 120	506 DIAMOND DRIVE		PLYMOUTH MEETING	PA	19462		Undetermined		Rent Payable	N				\$41,280.99
3.277	Maintenance-Tech, Inc.		836 S ARLINGTON HEIGHTS RD STE F			ELK GROVE VILLAGE	IL	60007-3667		Undetermined		Trade Payable	N				\$71,312.39
3.278	MaintenX International	MAINTENX MANAGEMENT INC	2202 N HOWARD AVE			TAMPA	FL	33607		Undetermined		Trade Payable	N				\$728.74
3.279	Mako Industries	MAKO HVAC SYSTEMS	12633 REED RD			SUGAR LAND	TX	77478		Undetermined		Trade Payable	N				\$10,118.11
3.280	Malachy Parts & Service	RICHARD FARRELL INC	PO BOX 4117			BAYONNE	NJ	07002-1150		Undetermined		Trade Payable	N				\$16,686.17
3.281	Manganaro's Hero Boy, Inc.		1 Mill River Ln	#C306		Ardley	NY	10502		Undetermined		Rent Payable	N				\$75,721.53
3.282	Mansfield KDC III LP		11 PARKWAY CENTER STE 300	8710 NORTHWEST DR		PITTSBURGH	PA	15220		Undetermined		Rent Payable	N				\$15,121.24
3.283	Mark B. Simon		UNKNOWN							08/06/2013		Litigation - Negligence	N	X	X	X	Undetermined

In re: OTB Acquisition LLC  
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3.284	MARSHALL ELECTRIC COMPANY INC	MARSHALL ELECTRIC FOOD EQUIPMENT SERVICE INC	200 BROAD ST	STE 1200-355		PROVIDENCE	RI	02903		Undetermined		Trade Payable	N				\$1,952.52
3.285	Matthew Mason as receiver of Algonquin Commons	MATTHEW MASON	Address on File							Undetermined		Rent Payable	N				\$33,662.13
3.286	MCIF Wanamaker Crossing LLC	MRV PORTFOLIO PARTNERS LLC	PO BOX 225527 DEPT 831			DALLAS	TX	75222-5527		Undetermined		Rent Payable	N				\$30,046.67
3.287	MCL MECHANICAL SERVICES INC.		26 KELSO AVE			WEST SPRINGFIELD	MA	01089		Undetermined		Trade Payable	N				\$73,588.21
3.288	MCL Mechanical Services Inc.		26 KELSO AVE			WEST SPRINGFIELD	MA	01089		01/29/2025		Litigation - Collection	N	X	X	X	Undetermined
3.289	MEDRANO FAMILY INTERESTS III LLC		7887 SAN FELIPE STREET			HOUSTON	TX	77063		Undetermined		Rent Payable	N				\$115,604.36
3.290	MEMPHIS LIGHT GAS & WATER DIV		220 SOUTH MAIN ST.			MEMPHIS	TN	38103		Undetermined		Utilities	Y				Undetermined
3.291	MESA AZ		Municipal Building	55 N. Center St.		Mesa	AZ	85201		Undetermined		Utilities	Y				Undetermined
3.292	MET ED		501 Parkway Blvd			York	PA	17404		Undetermined		Utilities	Y				Undetermined
3.293	MIDAMERICAN ENERGY CO		P.O. Box 657			Des Moines	IA	50306-0657		Undetermined		Utilities	Y				Undetermined
3.294	MIDDLEBROOKS ELECTRIC / HEATING & AIR SERVICE	MIDDLEBROOKS ELECTRIC SERVICE INC	718 S EAST ST			BENTON	AR	72015		Undetermined		Trade Payable	N				\$1,891.84
3.295	MONKEY MEDIA SOFTWARE		555 BURRARD ST 1ST FLR			VANCOUVER	BC	V7X 1MB	Canada	Undetermined		Trade Payable	N				\$63,985.69
3.296	MOUNT LAUREL MUA		1201 S CHURCH ST			MT LAUREL TOWNSHIP	NJ	08054		Undetermined		Utilities	Y				Undetermined
3.297	MOUNTAIN PLUMBING CO	BOWNS FAMILY ENTERPRISES LLC	PO BOX 53543			LUBBOCK	TX	79453		Undetermined		Trade Payable	N				\$3,525.28
3.298	Mowry Electric Inc		PO BOX 646	PO BOX 41486		OAK ISLAND	NC	28465		Undetermined		Trade Payable	N				\$4,322.83
3.299	MRV Portfolio dba MK Towne Crossing Associates LLC	MRV PORTFOLIO PARTNERS LLC	PO BOX 225527 DEPT 831			DALLAS	TX	75222-5527		Undetermined		Rent Payable	N				\$92,611.89
3.300	MULLIN PLUMBING WEST DIVISION, INC.		2936 N SHIELDS BLVD			MOORE	OK	73160		Undetermined		Trade Payable	N				\$1,532.28
3.301	My Grout Guyz, Inc.		135 E ST CHARLES RD C1	ENVIRONMENTAL HEALTH DEPT		CAROL STREAM	IL	60188		Undetermined		Trade Payable	N				\$24,355.14
3.302	NATIONAL GRID		PO BOX 9037			HICKSVILLE	NY	11802		Undetermined		Utilities	Y				Undetermined
3.303	National Hot Water	NATIONAL WHOLESALE SUPPLY INC	1972 CALIFORNIA CROSSING			DALLAS	TX	75220		Undetermined		Trade Payable	N				\$15,226.82
3.304	NATIXIS COMM MTG SEC TRUST COMM MTG PT CERTS		8117 PRESTON RD STE 400			DALLAS	TX	75225		Undetermined		Rent Payable	N				\$66,794.00
3.305	NCRC Nationwide Construction & Repair CO, Inc	NCRC INC	1280 LIBERTY WAY STE D			VISTA	CA	92081		Undetermined		Trade Payable	N				\$1,068.35
3.306	Neubauer Enterprises, LLC		12090 Hidden Links Drive			Fort Myers	FL	33913		Undetermined		Rent Payable	N				\$86,893.05
3.307	Neubauer Enterprises, LLC		12090 HIDDEN LINKS DRIVE			FORT MYERS	FL	33913		02/20/2025		Litigation	N	X	X	X	Undetermined
3.308	NEW JERSEY AMERICAN WATER		1 WATER STREET			CAMDEN	NJ	08102		Undetermined		Utilities	Y				Undetermined
3.309	New Market Square LTD		727 N WACO STE 400			WICHITA	KS	67203		Undetermined		Rent Payable	N				\$12,468.87
3.310	NEXTERA ENERGY SERVICES		601 Travis	Suite 1400		Houston	TX	77002		Undetermined		Utilities	Y				Undetermined
3.311	NICOR GAS		1844 FERRY ROAD			NAPERVILLE	IL	60563		Undetermined		Utilities	Y				Undetermined
3.312	NJ NATURAL GAS CO		1415 Wyckoff Wall				NJ	07719		Undetermined		Utilities	Y				Undetermined
3.313	Nolan Katz	NOLAN HERBERT KATZ	Address on File							Undetermined		Rent Payable	N				\$15,994.63
3.314	Nordic Air LLC	COMFORT COOLING AND AIR	PO BOX 9229			COLLEGE STATION	TX	77842		Undetermined		Trade Payable	N				\$8,043.89
3.315	NORTH LITTLE ROCK ELECTRIC		700 W 29th St			North Little Rock	AR	72114		Undetermined		Utilities	Y				Undetermined
3.316	NORTH SHORE GAS		200 E. Randolph St.			Chicago	IL	60601-6302		Undetermined		Utilities	Y				Undetermined
3.317	NOVEC		P.O. Box 2710			Manassas	VA	20108-0875		Undetermined		Utilities	Y				Undetermined

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3.318	NRG BUSINESS MARKETING		910 Louisiana St.			Houston	TX	77002		Undetermined		Utilities	Y				Undetermined
3.319	NUCO2 INC AND SUBSIDIARIES		2800 SE MARKET PLACE			STUART	FL	34997		Undetermined		Trade Payable	N				\$12,594.84
3.320	OAKLAND UTILITIES		712 W ELEVEN MILE RD			ROYAL OAK	MI	48067		Undetermined		Utilities	Y				Undetermined
3.321	Office Depot		6600 North Military Trail			Boca Raton	FL	33496		Undetermined		Trade Payable	N				\$7,360.00
3.322	OGE		321 N HARVEY AVE	P.O. BOX 321		OKLAHOMA CITY	OK	73101		Undetermined		Utilities	Y				Undetermined
3.323	Ohio Heating & Refrigeration	OHIO HEATING AND AIR CONDITIONING INC	1624 CLARA ST	STE 116 BOX 325		COLUMBIS	OH	43211		Undetermined		Trade Payable	N				\$460.00
3.324	OIL SOLUTIONS GROUP INC		PO BOX 7633			MARIETTA	GA	30065-7633		Undetermined		Trade Payable	N				\$8,685.15
3.325	OKLAHOMA NATURAL GAS		5848 E 15TH ST			TULSA	OK	74112		Undetermined		Utilities	Y				Undetermined
3.326	Olo	AMERICAN RESTAURANT SERVICE	424 GRANDE CASA			WAXAHACHIE	TX	75167		Undetermined		Trade Payable	N				\$52,852.65
3.327	One Call Plumbing Inc		336 EXCHANGE ST			SPARTANBURG	SC	29306		Undetermined		Trade Payable	N				\$280.00
3.328	OPTIMUM CARD SOLUTIONS LLC		855 S FIENE DR			ADDISON	IL	60101		Undetermined		Trade Payable	N				\$1,008.29
3.329	Orkin LLC		2170 PIEDMONT RD NE			ATLANTA	GA	30324		Undetermined		Trade Payable	N				\$6,938.52
3.330	OTB Weatherford LLC		3801 W SPRING CREEK PKWY			PLANO	TX	75023		Undetermined		Rent Payable	N				\$7,067.34
3.331	Otis Refrigeration Services, Inc		PO BOX 9457			WICHITA FALLS	TX	76308		Undetermined		Trade Payable	N				\$5,967.02
3.332	OTR Nominee of State Teachers		PRESTON VILLAGE PO BOX 633267			CINCINNATI	OH	45263		Undetermined		Rent Payable	N				\$20,000.00
3.333	OWEN PLUMBING & DRAIN, INC		2418 SACKY			CORPUS CHRISTI	TX	78415		Undetermined		Trade Payable	N				\$194.85
3.334	Payne Mechanical	PAYNE MECHANICAL OF TEXAS LLC	PO BOX 8525			LONGVIEW	TX	75607		Undetermined		Trade Payable	N				\$140.00
3.335	PAYTRONIX SYSTEMS INC		80 BRIDGE ST			NEWTON	MA	02458		Undetermined		Trade Payable	N				\$125,678.04
3.336	PECO ENERGY		2301 MARKET STREET			PHILADELPHIA	PA	19103		Undetermined		Utilities	Y				Undetermined
3.337	Pent Air		5500 Wayzata Blvd, Suite 900			Golden Valley	MN	55416-1261		Undetermined		Trade Payable	N				\$6,449.51
3.338	PEPSI COLA NATIONAL BRAND INC		PO BOX 403684			ATLANTA	GA	30384		Undetermined		Trade Payable	N				\$23,216.44
3.339	Piece Management, Inc.		117 SOUTH 2ND ST			NEW HYDE PARK	NY	11040		Undetermined		Trade Payable	N				\$20,448.74
3.340	PIEDMONT NATURAL GAS		525 S TRYON ST.			CHARLOTTE	NC	28202		Undetermined		Utilities	Y				Undetermined
3.341	PITHER PLUMBING CO INC		310 W METHVIN			LONGVIEW	TX	75601		Undetermined		Trade Payable	N				\$7,079.85
3.342	PLAYNETWORK INC		PO BOX 21550			NEW YORK	NY	10087-1550		Undetermined		Trade Payable	N				\$18,585.77
3.343	PLUG AND PAY TECHNOLOGIES INC		1019 FT SALONGA RD	STE 10 - #395		NORTHPORT	NY	11768		Undetermined		Trade Payable	N				\$347.15
3.344	Plumb Soldiers		PO BOX 632			JASPER	GA	30143		Undetermined		Trade Payable	N				\$2,035.00
3.345	PPL ELECTRIC UTILITIES		827 HAUSMAN ROAD			ALLENTOWN	PA	18104		Undetermined		Utilities	Y				Undetermined
3.346	PR Woodland Limited		PO BOX 73858			CLEVELAND	OH	44193		Undetermined		Rent Payable	N				\$26,465.58
3.347	Praxiteli E. Hatjygeorge, Roberta E. Assenheimer		UNKNOWN							01/30/2013		Litigation - Premises liability	N	X	X	X	Undetermined
3.348	Precision Air	MC PRECISION AIR LLC	205 N HWY 175			SEAGOVILLE	TX	75159		Undetermined		Trade Payable	N				\$91,112.48
3.349	Professional Retail Services, Inc.		5 ORVILLE DR STE 100			BOHEMIA	NY	11716		Undetermined		Trade Payable	N				\$18,082.20
3.350	PROTEX RESTAURANT SERVICES,LLC	PROTEX RESTAURANT SERVICES INC	1378 THIRTY SEVEN CT			CORPUS CHRISTI	TX	78409		Undetermined		Trade Payable	N				\$5,737.84
3.351	ProToCall, LLC		303 W LOOP 281			LONGVIEW	TX	75605		Undetermined		Trade Payable	N				\$34,682.84
3.352	Pryor Mechanical		221 NW 180TH ST			SMITHVILLE	MO	64089		Undetermined		Trade Payable	N				\$427.44
3.353	PSE&G CO		80 PARK PLAZA			NEWARK	NJ	07102		Undetermined		Utilities	Y				Undetermined
3.354	PSEGLI		175 E Old Country Rd			Hicksville	NY	11801-4257		Undetermined		Utilities	Y				Undetermined
3.355	PUBLIC SERVICE CO OF OKLAHOMA		212 E 6TH ST			TULSA	OK	74119		Undetermined		Utilities	Y				Undetermined
3.356	PWCSA		4 County Complex Ct			Woodbridge	VA	22192-9201		Undetermined		Utilities	Y				Undetermined

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3.357	R.A. Heath Construction LLC	RA HEATH CONSTRUCTION INC	2145 WINDER HWY			DACULA	GA	30019		Undetermined		Trade Payable	N				\$5,082.00
3.358	RAMA IL LLC		16743 BRIDGE HAMPTON CLUB DR			FORT MILL	SC	29707		Undetermined		Rent Payable	N				\$71,371.30
3.359	Rancho Texarkana Investors, LLC Pacific Commercial Management, Inc.	RANCHO TEXARKANA INVESTORS LLC	5151 SHOREHAM PL STE 180	C/O NORTH AMERICAN REAL ESTATE		SAN DIEGO	CA	92122		Undetermined		Rent Payable	N				\$8,817.09
3.360	Red Hog Refrigeration	RED HOG REFRIGERATION HEAT AND AIR INC	PO BOX 23163			HOT SPRINGS	AR	71903		Undetermined		Trade Payable	N				\$28,554.32
3.361	REDDI INDUSTRIES INC		6205 E KELLOGG DR			WICHITA	KS	67218		Undetermined		Trade Payable	N				\$849.58
3.362	Regency Centers Corporation		PO Box 74062 - Buckhead Station			Atlanta	GA	30374		Undetermined		Rent Payable	N				\$81,298.98
3.363	Reliance Mechanical Contractors	RELIANCE PLUMBING GROUP INC	1001 ALUMAX DR			NASH	TX	75569		Undetermined		Trade Payable	N				\$11,612.34
3.364	Restaurant Service Company	RS COELHO BUILDERS INC	11 CENTRAL AVE			WARREN	RI	02885		Undetermined		Trade Payable	N				\$1,135.00
3.365	Reston Spectrum LLP	Lerner Enterprises	Tower Oaks Blvd., 8th FL			Rockville	OH	20852		Undetermined		Rent Payable	N				\$21,490.63
3.366	RHODE ISLAND ENERGY		280 MELROSE ST			PROVIDENCE	RI	02907		Undetermined		Utilities	Y				Undetermined
3.367	Rickey Joe Bueno		UNKNOWN							08/03/2021		Litigation - Gross negligence	N	X	X	X	Undetermined
3.368	ROBERT SISKI	ROBERT J SISKI	Address on File							Undetermined		Rent Payable	N				\$61,836.30
3.369	Robin Antler		UNKNOWN							11/26/2013		Litigation - Slip and fall	N	X	X	X	Undetermined
3.370	ROGERS WATER UTILITIES		601 SOUTH 2ND STREET	P.O. BOX 338		ROGERS	AR	72757		Undetermined		Utilities	Y				Undetermined
3.371	Rolland Safe Company	ROLLAND SAFE AND LOCK CO LLC	PO BOX 671334			DALLAS	TX	75267		Undetermined		Trade Payable	N				\$7,933.80
3.372	ROOFCONNECT	ROOFCONNECT LOGISTICS INC	PO BOX 908			SHERIDAN	AR	72150		Undetermined		Trade Payable	N				\$50,627.44
3.373	ROTO-ROOTER PLUMBERS	ECKBERG ENTERPRISES INC	136 TANNER RD			GREENVILLE	SC	29607		Undetermined		Trade Payable	N				\$4,212.86
3.374	RPAI Towson Square, L.L.C.		2021 SPRING RD.	SUITE 200		OAK BROOK	IL	60523		Undetermined		Rent Payable	N				\$212,951.80
3.375	RSI TEXAS, LLC.	REFRIGERATED SPECIALIST INC	3100 E MEADOWS BLVD			MESQUITE	TX	75150		Undetermined		Trade Payable	N				\$4,363.36
3.376	RT Mechanical	MPH INVESTMENTS INC	12354 E CALEY AVE UNIT 107			CENTENNIAL	CO	80111		Undetermined		Trade Payable	N				\$1,800.00
3.377	RTF NB Retail 1, LLC		570 COMMERCE BLVD			CARLSTADT	NJ	07072		Undetermined		Rent Payable	N				\$13,568.37
3.378	Salina Yarbrough		Address on File							11/15/2023		Litigation - Slip-and-fall	N	X	X	X	Undetermined
3.379	Samco Facilities	SAMCO SALES AND SERVICE INC	11878 BROOKFIELD			LIVONIA	MI	48150		Undetermined		Trade Payable	N				\$28,140.11
3.380	SANKALP RETAIL FUND 1 LLC		8195 CUSTER RD STE 200A			FRISCO	TX	75035		Undetermined		Rent Payable	N				\$58,548.39
3.381	Scroggins Services inc, dba Roto-Rooter	SCROGGINS SERVICES INC	9022 LANDERS RD STE G	SERVICES BLDG		N LITTLE ROCK	AR	72117		Undetermined		Trade Payable	N				\$15,220.96
3.382	SEMCO ENERGY GAS CO		1411 3rd St	Ste A		Port Huron	MI	48060		Undetermined		Utilities	Y				Undetermined
3.383	ServicExperts Inc		27311 W 4TH ST NORTH			GARDEN PLAIN	KS	67050		Undetermined		Trade Payable	N				\$22,673.95
3.384	Sewell Mechanical, Inc.		4813 S 101ST E AVE			TULSA	OK	74146		Undetermined		Trade Payable	N				\$11,161.00
3.385	SFE Bright Service	BRIGHT REFRIGERATION INC	2716 REMINGTON			ROYSE CITY	TX	75189		Undetermined		Trade Payable	N				\$22,898.76
3.386	SHANKMAN LEONE PA		707 N FRANKLIN ST STE 500			TAMPA	FL	33602		Undetermined		Trade Payable	N				\$15,214.00
3.387	Shark Properties		5109 80th Street			Lubbock	TX	79424		Undetermined		Rent Payable	N				\$66,142.81
3.388	Sikes Senter Mall Realty Holdings, LLC	SIKES SENTER MALL REALTY HOLDING LLC	1010 NORTHERN BLVD STE 212			GREAT NECK	NY	11021		Undetermined		Rent Payable	N				\$17,172.55
3.389	SIMON PROPERTY GROUP LP		3788 PAYSHERE CIRCLE			CHICAGO	IL	60674		Undetermined		Rent Payable	N				\$63,345.93
3.390	SLM WASTE AND RECYCLING SER INC		PO BOX 782678			PHILADELPHIA	PA	19178-2678		Undetermined		Trade Payable	N				\$137,817.29



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3.391	Smart Care Equipment Solutions	EEC ACQUISITIONS LLC	PO BOX 74008980			CHICAGO	IL	60674-8980		Undetermined		Trade Payable	N				\$22,658.38
3.392	SMART PLUMBING		PO BOX 81429			CORPUS CHRISTI	TX	78468		Undetermined		Trade Payable	N				\$344.35
3.393	SMITH AND HOWARD PC INC		271 17TH ST NW STE 1600			ATLANTA	GA	30363		Undetermined		Trade Payable	N				\$144,602.56
3.394	Soci		PO BOX 31001-3081			PASADENA	CA	91110-3081		Undetermined		Trade Payable	N				\$42,958.73
3.395	SoftwareOne		20875 CROSSROADS CIR STE 1			WAUKESHA	WI	53186		Undetermined		Trade Payable	N		X		Undetermined
3.396	sos pipe and sewer inc		3759 GANSETT PKWY			ELGIN	IL	60124		Undetermined		Trade Payable	N				\$5,661.00
3.397	South Square LLC		2851 LAKEWOOD VILLAGE DR			NORTH LITTLE ROCK	AR	72116-8032		Undetermined		Rent Payable	N				\$12,741.98
3.398	SOUTHERN CONNECTICUT GAS CO		60 Marsh Hill Rd			Orange	CT	06477		Undetermined		Utilities	Y				Undetermined
3.399	SOUTHWEST GAS		8360 S Durango Dr			Las Vegas	NV	89113		Undetermined		Utilities	Y				Undetermined
3.400	SOUTHWESTERN ELECTRIC POWER		428 TRAVIS ST			SHREVEPORT	LA	71101		Undetermined		Utilities	Y				Undetermined
3.401	SPARTAN SPORTS		11105 RHYOLITE DR STE 4			REDDING	CA	96003-2935		Undetermined		Trade Payable	N				\$100.00
3.402	SPIRE		700 Market St.			St. Louis	MO	63101		Undetermined		Utilities	Y				Undetermined
3.403	SRP		1500 N. Mill Ave.			Tempe	AZ	85288		Undetermined		Utilities	Y				Undetermined
3.404	Star Plumbing, Inc.	STAR PLUMBING AND HEATING CO	846 TOWNSHIP LINE RD			ELKINS PARK	PA	19027		Undetermined		Trade Payable	N				\$1,813.50
3.405	State of Tennessee, Treasury Department		Tennessee State Capitol	600 Martin Luther King Jr. Blvd.		Nashville	TN	37243-0225		Undetermined		Unclaimed Property	N				\$2,872.92
3.406	Statewide Plumbing & Heating Co., Inc.		160 NORTH VIEW AVE			CRANSTON	RI	02920		Undetermined		Trade Payable	N				\$968.50
3.407	Stones River Electric		1244 GALLATIN PIKE S			MADISON	TN	37115		Undetermined		Trade Payable	N				\$8,690.65
3.408	Stratus Unlimited, LLC		8959 TYLER BLVD			MENTOR	OH	44060		Undetermined		Trade Payable	N				\$41,754.16
3.409	SUFFOLK COUNTY WATER AUTHORITY		2045 ROUTE 112 STE 5			CORAM	NY	11727		Undetermined		Utilities	Y				Undetermined
3.410	SUMMIT UTILITIES ARKANSAS INC		817 N CREEK DR			CONWAY	AR	72032		Undetermined		Utilities	Y				Undetermined
3.411	Swift Facilities Maintenance, LLC		29488 WODWARD AVENUE			ROYAL OAK	MI	48073		Undetermined		Trade Payable	N				\$28,075.58
3.412	SYMMETRY ENERGY SOLUTIONS LLC		9811 Katy Freeway	Suite 1400		Houston	TX	77024		Undetermined		Utilities	Y				Undetermined
3.413	TALENTREEF INC		PO BOX 8027			CAROL STREAM	IL	60197-8027		Undetermined		Trade Payable	N				\$40,000.00
3.414	Tann Electric		13216 W 99TH ST			LENEXA	KS	66215		Undetermined		Trade Payable	N				\$2,113.83
3.415	Tech 24	COMMERCIAL FOODSERVICE REPAIR INC	LOCKBOX 821360			PHILADELPHIA	PA	19182-1360		Undetermined		Trade Payable	N				\$13,986.33
3.416	Technicom Inc.		1420 SHEPARD DR STE B8			STERLING	VA	20164		Undetermined		Trade Payable	N				\$380.00
3.417	TECO		P.O. Box 111			Tampa	FL	33601-0111		Undetermined		Utilities	Y				Undetermined
3.418	Tek Express Inc.		25 HUTCHESON PLACE			LYNBROOK	NY	11563		Undetermined		Trade Payable	N				\$358.46
3.419	Temp-A-Sure Restaurant Service	KIRK R MOORE	1004 LIGHTNING BAR CT			GRANBURY	TX	76049		Undetermined		Trade Payable	N				\$30,864.74
3.420	TEXARKANA WATER UTILITIES		801 WOOD STREET			TEXARKANA	TX	75501		Undetermined		Utilities	Y				Undetermined
3.421	TEXAS GAS SERVICE		1301 S. MOPAC EXPRESSWAY	SUITE 400		AUSTIN	TX	78746		Undetermined		Utilities	Y				Undetermined
3.422	Texas Rangers	Rangers Stadium Company LLC	734 Stadium Drive	Attention: Legal Department		Arlington	TX	76011		Undetermined		Trade Payable	N				\$335,000.00
3.423	The Chisholm Group		PO BOX 1297			CROWLEY	TX	76036		Undetermined		Trade Payable	N				\$7,637.17
3.424	THE CULINARY EDGE LLC		75 OAK GROVE ST			SAN FRANCISCO	CA	94107		Undetermined		Trade Payable	N				\$41,999.98
3.425	THE DIRECTV GROUP INC		PO BOX 5006			CAROL STREAM	IL	60197-5006		Undetermined		Trade Payable	N				\$88,007.82
3.426	The Firm Facility Service LLC		4915 W 35TH ST STE 101B			ST LOUIS PARK	MN	55416		Undetermined		Trade Payable	N				\$730.00
3.427	The Infinite Agency LLC		PO BOX 7965	10825 FINANCIAL CTR PKWY #330		CAROL STREAM	IL	60197-7965		02/12/2025		Litigation - Contract	N	X	X	X	Undetermined



In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.428	THE METROPOLITAN DISTRICT		555 MAIN STREET			HARTFORD	CT	06103		Undetermined		Utilities	Y				Undetermined
3.429	THE UNITED ILLUMINATING CO		P.O. Box 847818			Boston	MA	02284-7818		Undetermined		Utilities	Y				Undetermined
3.430	The Waldinger Corporation		PO BOX 1612			DES MOINES	IA	50306-1612		Undetermined		Trade Payable	N				\$10,937.63
3.431	THE WASSERSTROM CO INC		PO BOX 933469			CLEVELAND	OH	44193		Undetermined		Trade Payable	N				\$776,564.21
3.432	THERIOT HOLDINGS LLC		109 NORTHPARK BLVD STE 300			COVINGTON	LA	70433		Undetermined		Rent Payable	N				\$38,115.00
3.433	TIGER INC		7812 E. 108TH STREET	SUITE C		TULSA	OK	74133		Undetermined		Utilities	Y				Undetermined
3.434	TOHO WATER AUTHORITY		951 MARTIN LUTHER KING BLVD	BLDG OFFICE STE 1400		KISSIMMEE	FL	34741		Undetermined		Utilities	Y				Undetermined
3.435	TOMS RIVER MUNICIPAL UTIL AUTH		340 W Water St			Toms River	NJ	08753		Undetermined		Utilities	Y				Undetermined
3.436	Top Tech Mechanical Services Inc		2535 S MAIN ST STE 105			KENNESAW	GA	30144		Undetermined		Trade Payable	N				\$452.54
3.437	Torch Service Company, Inc		PO BOX 2218			OWASSA	OK	74055		Undetermined		Trade Payable	N				\$33,015.50
3.438	TOTAL REFRIGERATION SERVICES		16000 TRADE ZONE AVE STE 203			UPPER MARLBORO	MD	20774		Undetermined		Trade Payable	N				\$2,544.50
3.439	Town Center Inc.	TOWN CENTER REFRIGERATION HEATING & AC	PO BOX 2273	5601 W PARKER RD		BRIGHTON	MI	48116		Undetermined		Trade Payable	N				\$48,186.16
3.440	TOWN OF ADDISON		5350 BELT LINE ROAD			DALLAS	TX	75254		Undetermined		Utilities	Y				Undetermined
3.441	TOWN OF CARY		316 N ACADEMY ST			CARY	NC	27513		Undetermined		Utilities	Y				Undetermined
3.442	TOWN OF WEST SPRINGFIELD		TOWN COLLECTORS OFFICE			WEST SPRINGFIELD	MA	01089		Undetermined		Utilities	Y				Undetermined
3.443	TOWNSHIP OF WEST WINDSOR		271 CLARKSVILLE RD			WEST WINDSOR TOWNSHIP	NJ	08550		Undetermined		Utilities	Y				Undetermined
3.444	TRI COUNTY ELEC COOP INC		2862 West US 90			Madison	FL	32340		Undetermined		Utilities	Y				Undetermined
3.445	Triad Development Ltd		PO BOX 2368			WACO	TX	76703		Undetermined		Rent Payable	N				\$15,962.78
3.446	Tricom LLC	TRINITY COMMERCIAL EQUIPMENT REPAIR LLC	2404 WILLS WAY DR			GRANBURY	TX	76049		Undetermined		Trade Payable	N				\$6,963.80
3.447	TSCA-250 Limited Partnership		301 S SHERMAN STE 100			RICHARDSON	TX	75081		Undetermined		Rent Payable	N				\$13,164.04
3.448	TWC Services		PO BOX 14496			DES MOINES	IA	50306-3496		Undetermined		Trade Payable	N				\$98,831.00
3.449	Twin Creeks FCH TX LLC		16600 DALLAS PKWY STE 300			DALLAS	TX	75248		Undetermined		Rent Payable	N				\$17,772.34
3.450	TXU ENERGY		6555 SIERRA DR			IRVING	TX	75039		Undetermined		Utilities	Y				Undetermined
3.451	UGI ENERGY SERVICES LLC		835 Knitting Mills Way			Wyomissing	PA	19610		Undetermined		Utilities	Y				Undetermined
3.452	UGI UTILITIES INC		1 UGI DR			DENVER	PA	17517		Undetermined		Utilities	Y				Undetermined
3.453	UNITED ENERGY TRADING LLC		225 UNION BLVD	SUITE 200		LAKEWOOD	CO	80228		Undetermined		Utilities	Y				Undetermined
3.454	VALEU GROUP INC	OLO INC	285 FULTON ST 82ND FLR			NEW YORK	NY	10007		Undetermined		Trade Payable	N				\$22,551.72
3.455	Vasey Commercial Heating & Air Conditioning, Inc.		10830 ANDRADE DR			ZIONSVILLE	IN	46077		Undetermined		Trade Payable	N				\$30,783.24
3.456	VEOLIA WATER NEW JERSEY		69 DEVOE PL			HACKENSACK	NJ	07601		Undetermined		Utilities	Y				Undetermined
3.457	Vera Cruz Properties LP		PO BOX 10326	DEPT D8014		PORTLAND	OR	97296		Undetermined		Rent Payable	N				\$40,642.97
3.458	VEREIT, Inc. c/o Realty Income	VEREIT OPERATING PARTNERSHIP LP	2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Undetermined		Rent Payable	N				\$1,620,745.64
3.459	VESTIS GROUP INC		PO BOX 731676			DALLAS	TX	75373-1676		Undetermined		Trade Payable	N				\$353,000.00
3.460	Victor DeAngelis, Concetta DeAngelis		UNKNOWN							09/07/2021		Litigation - Car collision	N	X	X	X	Undetermined
3.461	VILLAGE OF ALGONQUIN		ATTN FINANCE DEPT	2200 HARNISH DR		ALGONQUIN	IL	60102		Undetermined		Utilities	Y				Undetermined
3.462	VMC FACILITIES LLC		3119 NORTHWEST PARK DR			KNOXVILLE	TN	37921		Undetermined		Trade Payable	N				\$500.00
3.463	Wallen Ventures LLC		4825 Bentonbrook Drive			Fairfax	VA	22030		Undetermined		Rent Payable	N				\$98,736.57

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.464	Warwick Bald Hill Road LLC		7248 MORGAN RD			LIVERPOOL	NY	13088		Undetermined		Rent Payable	N				\$41,369.13
3.465	WARWICK PRETREATMENT BILLING		125 ARTHUR W. DEVINE BOULEVARD			WARWICK	RI	02886		Undetermined		Utilities	Y				Undetermined
3.466	WASHINGTON GAS		6801 Industrial Road			Springfield	VA	22151		Undetermined		Utilities	Y				Undetermined
3.467	WATER DIST NO 1 OF JOHNSN CNTY		10747 Renner Blvd			Lenexa	KS	66219		Undetermined		Utilities	Y				Undetermined
3.468	WEITZMAN		UNKNOWN							Undetermined		Utilities	Y				Undetermined
3.469	WEST DES MOINES WATER WORKS		1505 Railroad Avenue West			Des Moines	IA	50265		Undetermined		Utilities	Y				Undetermined
3.470	WESTERN ASSOCIATES INC		124 E MAIN			MARION	KS	66861		Undetermined		Trade Payable	N				\$156,260.84
3.471	Westland Triple Net LLC		12863 EUREKA RD			SOUTHGATE	MI	48195		12/12/2024		Litigation - Collection	N	X	X	X	Undetermined
3.472	Whaley Foodservice - Charlotte	WHALEY FOODSERVICE LLC	PO BOX 615			LEXINGTON	SC	29071		Undetermined		Trade Payable	N				\$6,346.05
3.473	Whaley Foodservice - Raleigh	WHALEY FOODSERVICE REPAIRS INC	3630 CESSNA DR			GARNER	NC	27529		Undetermined		Trade Payable	N				\$14,605.17
3.474	Will Hensley		UNKNOWN							03/20/2014		Litigation - Disability discrimination in employment, retaliation and FMLA suit	N	X	X	X	Undetermined
3.475	William J. Ciriello Plumbing Co Inc	CIRIELLO PLUMBING CO INC	P O BOX 468			BEECH GROVE	IN	46107		Undetermined		Trade Payable	N				\$5,607.39
3.476	Willow Bend Market LTD		PO BOX 660394			DALLAS	TX	75266		Undetermined		Rent Payable	N				\$49,298.82
3.477	WM CORPORATE SERVICES INC		800 CAPITOL STREET	SUITE 3000		HOUSTON	TX	77002		Undetermined		Utilities	Y				Undetermined
3.478	WV Main Street, LLC, T/A; Main Street At Exton LP	Main Street At Exton LP	120 W GERMANTOWN PIKE STE 120	506 DIAMOND DRIVE		PLYMOUTH MEETING	PA	19462		12/18/2024		Litigation - Confession of judgment	N	X	X	X	Undetermined
3.479	XCEL ENERGY		414 NICOLLET MALL			MINNEAPOLIS	MN	55401		Undetermined		Utilities	Y				Undetermined
3.480	Zig Irving LLC		7900 GLADES RD STE 600			BOCA RATON	FL	33434		Undetermined		Rent Payable	N				\$18,183.17
<b>TOTAL:</b>																	<b>\$13,908,362.10</b>

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	1102 Walnut Street Cary NC LLC		841 Gilbert Hwy			Fairfield	CT	06824		Lease for Store #38	
2.2	12383 James Street LLC		2461 Santa Monica Blvd #635			Santa Monica	CA	90404		Lease for Store #244	
2.3	1350 NW, LLC		6336 GREENVILLE AVE STE C			DALLAS	TX	75206		Lease for Garland location	
2.4	170 NE 40 STREET, INC.		2121 NW 2ND AVE 206			MIAMI	FL	4830		Lease for Wolfchase location	
2.5	2011 East Copeland Land Trust Texico Land LLC		5781 B NW 151st Street			Miami Lakes	FL	33014		Lease for Store #2	
2.6	3P Family Investments, LLC		2261 MONACO DR	DIVISION OF BLDG SAFETY		OXNARD	CA	93036		Lease for Lake Worth location	
2.7	Accruent, LLC		PO BOX 123636			DALLAS	TX	75312-3636		Accounting SaaS Services usage agreement	
2.8	Addison Quorum Partners LTD		Beltway Commercial Real Estate	15280 Addison Rd.#301		Addison	TX	75001		Lease for Store #192	
2.9	Advanced Personal Computing, Inc, Liquid Networx		PO BOX 780099			SAN ANTONIO	TX	78278-0099		Master Service Agreement	
2.10	Advanced Personal Computing, Inc, Liquid Networx		PO BOX 780099			SAN ANTONIO	TX	78278-0099		Liquid Networx Statement of Work	
2.11	AGO Trust John Nicholas VP Fiduciary Services		155 E. BOARDWALK DRIVE			FORT COLLINS	CO	80525		Lease for Promenade location	
2.12	Ahwatukee Foothills TC (III)		Sites Centers Corp.	3300 Enterprise Pkwy		Beachwood	OH	44122		Lease for Store #31	
2.13	Airport Associates LP		636 OLD YORK RD 2ND FL			JENKINTOWN	PA	19046		Lease for Airport Road location	
2.14	American Finance Operating Pship LP		One Oakbrook Terrace #400			Oakbrook Terrace	IL	#N/A		Lease for Store #208	
2.15	American Realty Capital Retail Op PRS LP		PO BOX 842107			DALLAS	TX	78284		Lease for Northlake location	
2.16	Anchor Packaging, LLC		13513 Barrett Parkway	Suite 100		Ballwin	MO	63021		Second Amendment to Master Supply Agreement	
2.17	Anil Kumar		Address on File							Lease for Conway location	
2.18	Aramark Uniform Services		25259 NETWORK PL			CHICAGO	IL	1252		Linen Service Agreement	
2.19	Arrowaste, Inc.		1296 Chicago Dr			Jenison	MI	49428		Non-Hazardous Waste Service Agreement	
2.20	Arrowaste, Inc.		1296 Chicago Dr			Jenison	MI	49428		Non-Hazardous Waste Service Agreement	
2.21	Aspen American Insurance Company		400 Capitol Boulevard	Suite 200		Rocky Hill	CT	06067		Insurance - Excess; Policy Number: CX00H8624	
2.22	Athens Bypass LLC RM Athens		PO Box 1382			Donthan	AL	36302		Lease for Store #111	
2.23	Aviana Company, Ltd.	AVIANA COMPANY LTD LLC	27500 DETROIT RD STE 300			WESTLAKE	OH	44145		Lease for West Indy location	
2.24	Azad Woburn, LLC	Attn: Legal Dept.	The Red Roof Building	7515 Walton Pkwy		New Albany	OH	43054		Lease for Store #141	
2.25	Bailey Laueran and Associates, Incorporated		1299 FARNAM ST STE 920			OMAHA	NE	68102		Agency Services Agreement	
2.26	Banc of America Merchant Services, LLC	BANK OF AMERICA MERCHANT SERVICES LLC	PO BOX 1256	PO BOX 105136		ENGLEWOOD	CO	80150		Gift Card Agreement	
2.27	Barners Power North No.1 LLC		111 S TEJON ST STE 222			COLORADO SPRINGS	CO	80903		Lease for E. Colorado Springs location	
2.28	Bartel Trust Agreement		222 Barannan	#15A		San Francisco	CA	94107		Lease for Mesquite location	
2.29	BCP Investors, LLC		1616 Whetstone Way			Baltimore	MD	21230		Lease for Store #237	
2.30	Beltline/ Airport Frwy LTD		PO BOX 660394	SUITE B		DALLAS	TX	0394		Lease for Irving location	
2.31	BF Wichita, L.L.C./ Bradley Fair Properties		PO BOX 411015			BOSTON	MA	02241-1015		Lease for Wichita location	
2.32	Bordolis LLC		222 Grand Avenue			Englewood	NJ	07631		Lease for Store #130	

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.33	BrainSell, LLC		55 FERNCROFT RD STE 205			DANVERS	MA	01923		300 Bank Services Agreement	
2.34	BrainSell, LLC		55 FERNCROFT RD STE 205			DANVERS	MA	01923		300 Bank Services Agreement	
2.35	BrainSell, LLC		55 FERNCROFT RD STE 205			DANVERS	MA	01923		300 Bank Services Agreement	
2.36	BrainSell, LLC		55 FERNCROFT RD STE 205			DANVERS	MA	01923		300 Bank Services Agreement	
2.37	BRE DDR BR Fairlane MI LLC c/o Acadia Realty Trust	BRE DDR RETAIL HOLDINGS III LLC	PO BOX 205387			DALLAS	TX	75320-5387		Lease for Allen Park location	
2.38	Brinker Services Corporation, L.P.	BRINKER INTERNATIONAL INC	PO BOX 910232			DALLAS	TX	75391		Gift Card Agreement	
2.39	Brixmor Operating		Orange Plaza, LLC c/o Brixmor Property Group	450 Lexington Ave	FL 13	New York	NY	10017		Lease for Store #143	
2.40	Brown & Brown of New York, Inc.		PO BOX 745841			ATLANTA	GA	5841		Insurance Broker	
2.41	BTB Joplin Ops LLC		14504 Bogert Parkway			Oklahoma City	OK	73134		Lease for Store #246	
2.42	C & S Commercial Properties		2709 Thorngrove Ct			Fayetteville	NC	28303		Lease for Fayetteville location	
2.43	C.H. Guenther & Son, Inc.		129 e. Guenther			San Antonio	TX	78204		Master Supplier Agreement	
2.44	Castle Park Inc.		444 BURGESS DRIVE	#800		CASTLE ROCK	CO	80104		Lease for Smoky Hill location	
2.45	CBL T C LLC		PO Box 531791			Atlanta	GA	30353		Lease for Store #116	
2.46	CDJ of 88th St. Miami, LLC		Attn: Zeng Rong Song	29 Canal Street		New York	NY	10002		Lease for Store #230	
2.47	Central Realty Corporation		PO BOX 1805			GREENVILLE	SC	29602		Lease for Greenville location	
2.48	Childress Klein Properties		PO Box 60960			Charlotte	NC	28260		Lease for Store #135	
2.49	Cintas Corporation		PO BOX 88005			CHICAGO	IL	1005		National First Aid and Safety Agreement	
2.50	Cintas Corporation No. 2		PO BOX 639990			CINCINNATI	OH	9990		National Fire Protection Agreement	
2.51	Coalition Insurance Solutions, Inc.		44 MONTGOMERY ST.	STE. 4210		San Francisco	CA	94105		Insurance - Cyber; Policy Number: C-4LRK-046193-CYBER-2024	
2.52	Cole REIT III Oper Ptrshp LP		2325 E Camelback Rd	9TH Fl		Phoenix	AZ	85016		Lease for Store #137	
2.53	Cole REIT III Oper Ptrshp LP		2325 E Camelback Rd	9TH Fl		Phoenix	AZ	85016		Lease for Store #68	
2.54	Cole REIT III Oper Ptrshp LP		2325 E Camelback Rd	9TH Fl		Phoenix	AZ	85016		Lease for Store #122	
2.55	Colormark LC		1840 HUTTON DR STE 208			CARROLLTON	TX	75006		Master Services Agreement	
2.56	Crestone Group, LLC		5927 FARNSWORTH COURT	C/O KERRI GUALTIERI		CARLSBAD	CA	92008		Master Supplier Agreement	
2.57	CrunchTime! Information Systems Inc.		PO BOX 845607			BOSTON	MA	02284-5607		Subscription Service Agreement for services.	
2.58	CyberDynamite, LLC		107 WESTFIELD RD			KNOXVILLE	TN	37919		Supplier Agreement	
2.59	D Casa Investments LLC	D CASA INVESTMENT LLC	16475 E 40TH CIR			AURORA	CO	80011-0802		Franchise Agreement for OTB Acquisition LLC in United States.	
2.60	D Casa Investments LLC	D CASA INVESTMENT LLC	16475 E 40TH CIR			AURORA	CO	80011-0802		Catering Services Agreement for OTB Acquisition LLC in United States.	
2.61	Darling Ingredients Inc.	DARLING INTERNATIONAL INC	PO BOX 554885			DETROIT	MI	48255-4885		Supplier Agreement	
2.62	DDRM West Falls Plaza LLC		867730 Reliable Pkwy			Chicago	IL	60686		Lease for Store #74	
2.63	DDRM West Falls Plaza LLC		PO Box 534455			Atlanta	GA	30353		Lease for Store #39	
2.64	Deen Meat and Cooked Foods	DEEN WHOLESALE MEAT CO INC	PO BOX 4155			FORT WORTH	TX	76164-0155		Master Supplier Agreement	
2.65	Delta Dental	DELTA DENTAL INSURANCE COMPANY	PO BOX 887564			LOS ANGELES	CA	90088-7564		Business Associate Agreement	
2.66	Delta Dental Insurance Company		1130 Sanctuary Parkway			Alpharetta	GA	30009		Dental Administrative Services Contract	
2.67	Dial Realty North Academy		11506 Nicholas Street			Omaha	NE	68154		Lease for Store #21	
2.68	Digital Realty Trust, L.P.		PO BOX 419729			BOSTON	MA	9729		Master Terms and Conditions	
2.69	Digital Realty Trust, L.P.		PO BOX 419729			BOSTON	MA	9729		Digital Realty Service Order	

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.70	DirectTV, Inc.	365DIRECT INC	816 W SPRINGFIELD RD			SPRINGFIELD	PA	19064		DIRECTV Customer Agreement	
2.71	Discountland Inc. Nare High Grove Management LLC		2261 Monaco Drive			Oxnard	CA	93035		Lease for Store #62	
2.72	DoorDash, Inc.		PO BOX 735240	#832		DALLAS	TX	75373		Media Plan Agreement	
2.73	DoorDash, Inc.		PO BOX 735240	#832		DALLAS	TX	75373		ALCOHOLIC BEVERAGE ADDENDUM	
2.74	DoorDash, Inc.		PO BOX 735240	#832		DALLAS	TX	75373		Amendment to Doordash Agreement	
2.75	DoorDash, Inc.		PO BOX 735240	#832		DALLAS	TX	75373		Amendment to Doordash Agreement	
2.76	DoorDash, Inc.		PO BOX 735240	#832		DALLAS	TX	75373		Doordash Delivery and Promotion Agreement	
2.77	Dos Gringos LLC	DOS GRINGOS INC	3435 CAMINO DEL RIO S			SAN DIEGO	CA	92108		Franchise Agreement for OTB Acquisition LLC in United States.	
2.78	Dos Gringos LLC	DOS GRINGOS INC	3435 CAMINO DEL RIO S			SAN DIEGO	CA	92108		Franchise Agreement for OTB Acquisition LLC in United States.	
2.79	E&P AT NESHAMINY LLC	NESHAMINY SCHOOL DISTRICT	2001 OLD LINCOLN HWY			LONGSHORE	PA	19047		Lease for Neshaminy Mall location	
2.80	EA Greenwood LLC		635 W 7TH ST STE 310			CINCINNATI	OH	45203		Lease for Greenwood location	
2.81	EcoLab Inc.		PO BOX 70343			CHICAGO	IL	60673		Dish Machine, Chemical Supply, and Services Agreement	
2.82	Economic Group Pension Services, Inc.		PO BOX 54			FRANKLIN SQUARE	NY	11010-0054		Addendum	
2.83	Economic Group Pension Services, Inc.		PO BOX 54			FRANKLIN SQUARE	NY	11010-0054		Adoption Agreement #001	
2.84	Economic Group Pension Services, Inc.		PO BOX 54			FRANKLIN SQUARE	NY	11010-0054		Basic plan document	
2.85	Economic Group Pension Services, Inc.		PO BOX 54			FRANKLIN SQUARE	NY	11010-0054		CONSENT ACTION OF THE DIRECTORS	
2.86	Economic Group Pension Services, Inc.		PO BOX 54			FRANKLIN SQUARE	NY	11010-0054		Summary plan description	
2.87	Economic Group Pension Services, Inc.		PO BOX 54			FRANKLIN SQUARE	NY	11010-0054		Trust agreement	
2.88	El Toro Loco Lees Summit, Inc.		405 S Monroe St.			Raymore	MO	64083		Lease for Store #137	
2.89	Employment Screening Services, Inc.		2700 Corporate Dr	Ste 100		BIRMINGHAM	AL	35242		Addendum	
2.90	Enterprise Fleet Management Inc.	ENTERPRISE HOLDINGS INC	PO BOX 405738			ATLANTA	GA	30384-5738		Maintenance Agreement	
2.91	Enterprise Fleet Management Inc.	ENTERPRISE HOLDINGS INC	PO BOX 405738			ATLANTA	GA	30384-5738		Master Equity Lease Agreement	
2.92	Equifax	EQUIFAX INC	4076 PAYSHPERE CIR			CHICAGO	IL	4076		Tax Credit Agreement	
2.93	Everon, LLC		13851 Plantation RD			Fort Myers	FL	33912		Master Services Agreement	
2.94	ezCater, Inc		101 Arch St	Suite 1510		Boston	MA	02110		Agreement	
2.95	ezCater, Inc		101 Arch St	Suite 1510		Boston	MA	02110		Updated Agreement	
2.96	ezCater, Inc		101 Arch St	Suite 1510		Boston	MA	02110		Catering Services Agreement	
2.97	Fairfax Company of Virginia, LLC		The Taubman Co.	200 East Lake Rd.	300	Bloomfield Hill	MI	48303		Lease for Store #236	
2.98	Falcon Realty Advisors LLC		7859 WALNUT HL LN STE 375			DALLAS	TX	75230		Fee Agreement to pay Broker a fee in various circumstances.	
2.99	FB Holtville Retail LLC		RD Management	811 Seventh Ave	11th Fl	New York	NY	10020		Lease for Store #223	
2.100	Fidelity Security Life Insurance Company		3130 Broadway			Kansas City	MO	64111		Group Vision Insurance Policy	
2.101	Florida Blue Jay, LLC / Berkowitz Development Group Kendall Village Associates LLC		95 North County Road			Palm Beach	FL	33480		Lease for Store #230	
2.102	Foundation Capital Resources, Inc.		3900 SOUTH OVERLAND AVE			SPRINGFIELD	MO	65807		Lease for Longview location	
2.103	Fresh Concepts, Inc.		680 HOLLOW RD STE 4			PHOENIXVILLE	PA	19460		Produce Purchasing Agreement	

In re: OTB Acquisition LLC

Case No. 25-52416

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.104	Frontview REIT		3131 McKinney Ave	#L10		Dallas	TX	TX 75204		Lease for Store #136	
2.105	Frontview REIT		3131 McKinney Ave	#L10		Dallas	TX	TX 75204		Lease for Store #242	
2.106	Frontview REIT		3131 McKinney Ave	#L10		Dallas	TX	TX 75204		Lease for Store #124	
2.107	Gallagher Bassett Services, Inc		2850 Golf Road			Rolling Meadows	IL	60008		THIRD PARTY CLAIMS ADMINISTRATION AGREEMENT	
2.108	Gallagher Bassett Services, Inc		2850 Golf Road			Rolling Meadows	IL	60008		Renewal Quote	
2.109	Garrett Enterprises Inc		174 CORNERSTONE CT STE B			HOT SPRINGS	AR	71913		Lease for Hot Springs location	
2.110	Gas South, LLC		3625 Cumberland Blvd	Suite 1500		Atlanta	GA	30339		Large Commercial, Industrial, and Governmental Customers Natural Gas Supply Agreement	
2.111	General Datatech, L.P.		PO BOX 650002			DALLAS	TX	75265		Statement of Work for On The Border	
2.112	GetTattle, Inc.	Gary Beltrani	3928 Solymar Drive			Sarasota	FL	34242		Agreement	
2.113	GFL Environmental		100 New Park Pl			Vaughan	ON	L4K0H9	CANADA	Commercial Front End Loader Waste Agreement	
2.114	GGP Jordan Creek LLC Jordan Creek Town Center LLC		110 North Wacker Drive			Chicago	IL	60606		Lease for Store #167	
2.115	Granite Telecommunications, LLC		PO BOX 830103			PHILADELPHIA	PA	0103		Master Service Agreement	
2.116	GRE Broadmoor LLC		PO BOX 74885	SDS-12-1796		CLEVELAND	OH	4885		Lease for S. Colorado Springs location	
2.117	GRI Gateway Overlook LLC		PO BOX 664001			DALLAS	TX	75266		Lease for Columbia location	
2.118	Grub Hub		PO BOX 71649			CHICAGO	IL	1649		Addendum to Delivery Agreements	
2.119	Grub Hub		PO BOX 71649			CHICAGO	IL	1649		Delivery Agreements	
2.120	Guest XM by Black Box Intelligence		2701 North Dallas Parkway	Suite #510		Plano	TX	75093		Subscription Agreement	
2.121	GW Real Estate of Georgia, LLC		3355 Lenox Rd NE	Ste 200		Atlanta	GA	30326		Lease for Store #56	
2.122	Haidar Estates, LLC		1601 SOUTH CAGE BLVD STE B			PHARR	TX	78577		Lease for Corpus Christi location	
2.123	Hanover Insurance Company		1050 Crown Pointe Pkwy Legal	Suite 500		Atlanta	GA	30338		Insurance - Crime; Policy Number: BDY-1043253-12	
2.124	Harris Methodist HEB		1600 HOSPITAL PKWY	1825 W MOCKINGBIRD LN		BEDFORD	TX	76022		Lease for Bedford location	
2.125	Hartford Fire Insurance Company		One Hartford Plaza			Hartford	CT	6155		Insurance - Foreign Liability; Policy Number: 46CPGIQ3908	
2.126	Hartford Ins. Co. of the Midwest		201 North Illinois Street	16th Floor		Indianapolis	IN	46204-3250		Insurance - Flood - Building; Policy Number: 8705530078	
2.127	Hartford Ins. Co. of the Midwest		201 North Illinois Street	16th Floor		Indianapolis	IN	46204-3250		Insurance - Flood - Contents; Policy Number: 8705530160	
2.128	HCC Life Insurance Company		225 TOWNPARK DRIVE NW			KENNESAW	GA	30144-5885		Stop Loss Policy and Endorsements	
2.129	HighLiner Foods		PO BOX 910232	100 Battery Point		Lunenburg	NS	B0J2C0	CANADA	Trade Management Deal Sheet Deal Number: 00146981_00001	
2.130	HILTON DALLAS PLANO GRANITE PARK		5805 GRANITE PKWY			PLANO	TX	75024-6611		Conference Venue Agreement	
2.131	Hiscox Insurance Company		5 Concourse Pkwy	Suite 2150		Atlanta	GA	30328		Insurance - Special Crime; Policy Number: UKA302417.24	
2.132	HMS Host		7217 COLLECTION CENTER DR			CHICAGO	IL	60693		Franchise Agreement for OTB Acquisition LLC in United States.	
2.133	Homesite Insurance Company of Florida		290 Congress Street	Suite 400		Boston	MA	02210		Insurance - Excess; Policy Number: CXS-041137-00	
2.134	INFINITE AGENCY LLC		PO BOX 7965	10825 FINANCIAL CTR PKWY #330		CAROL STREAM	IL	60197-7965		Marketing Partner Agreement	
2.135	InfoSync Services, LLC		1938 N WOODLAWN STE 110	USPS HASLER POSTAGE ACCOUNT		WICHITA	KS	67208		Master Services Agreement	
2.136	Inky Technology Corporation		5825 UNIVERSITY RESEARCH COURT			COLLEGE PARK	MD	20740		Hosted Services Agreement	

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.137	Instant Financial		2500 Northwinds Pkwy	Suite 350		Alpharetta	GA	30009		Sales Agreement	
2.138	Iowa & 31st Realty		756 E Thornwood Drive			South Elgin	IL	60177		Lease for Store #160	
2.139	Isolved		11215 N. Community House Rd.	Suite 800		Charlotte	NC	28277		Isolved Order Form and Add-On Services Agreement	
2.140	JAH Interests VIII, LLC		3905 Lantern Trail			Carrollton	TX	75007		Lease for Store #17	
2.141	Jahco Oklahoma Properties	JAHCO OKLAHOMA PROPERTIES I LLC	PO BOX 14586			OKLAHOMA CITY	OK	73113-0586		Lease for Edmond location	
2.142	JF IV Holdings LLC		1813 Silas Deane Hwy			Rocky Hill	CT	1305		Lease for Rocky Hill location	
2.143	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.144	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.145	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.146	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.147	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.148	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.149	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.150	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.151	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.152	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.153	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.154	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.155	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.156	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.157	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.158	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.159	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.160	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.161	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Franchise Agreement for OTB Acquisition LLC in the Republic of Korea.	
2.162	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	Trademark License Agreement	
2.163	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	International Master Franchise Agreement	
2.164	JRW, INC.		5F	612-95 Banpodon	Seocho-gu	Seoul		6575	South Korea	International Development Agreement	
2.165	Katronel Properties, LLC	KATRONEL PROPERTIES LLC	1204 ALEXANDERS TRAIL	C/O A LINE MAGAZINE		EDMOND	OK	73012		Lease for Meridian location	
2.166	KD Knox Street Village Holdco		PO Box 674223			Dallas	TX	75267		Lease for Store #1	
2.167	KD Knox Street Village Holdco, LLC		PO Box 674223			Dallas	TX	75267		Lease for Store #251	



In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.168	Keurig Dr. Pepper Company		6425 Hall Of Fame Lane			Frisco	TX	75034		Fountain Support Agreement	
2.169	Kimco Lake Prairie TC LP	KIMCO REALTY CORP INC	PO BOX 30344			TAMPA	FL	33630		Lease for Grand Prairie location	
2.170	Kotis Holdings, LLC		PO Box 9296			Greensboro	NC	27429		Lease for Store #191	
2.171	KPE UNITED LLC		417 S COLLEGE			TYLER	TX	75702		Lease for Tyler location	
2.172	KRE Broadway Owner LLC K BTF Broadway LLC		Lockbox PO Box 28706			New York	MY	10087		Lease for Store #245	
2.173	Lakeshore Recycling Systems, LLC		139 N WHITTAKER ST			New Buffalo	MI	49117		Permanent Agreement	
2.174	Lineage Redistribution, LLC		333 Butterfield Rd			Lombard	IL	60148		Redistribution Agreement	
2.175	Lockton Companies, LLC and AFCO Credit Corporation	AFCO CREDIT CORPORATION	150 N FIELD DR STE 190			LAKE FOREST	IL	60045		Premium Finance Agreement – Promissory Note	
2.176	Lollicup USA, Inc.		6185 Kimball Ave			Chino	CA	91708		Floor Stock Plan Agreement	
2.177	Lucemex, Inc.		6509 Windcrest Drive 120 W Germantown Pike #120	Suite 100		Plano	TX	75024		Mutual Confidentiality and Non-Disclosure Agreement	
2.178	Main Street at Exton LP					Plymouth Meeting	PA	19462		Lease for Store #199	
2.179	Manganaro's Hero Boy, Inc.		1 Mill River Ln	#C306		Ardsley	NY	NY 10502		Lease for Store #233	
2.180	Mansfield KDC III LP		11 PARKWAY CENTER STE 300	8710 NORTHWEST DR		PITTSBURGH	PA	15220		Lease for Mansfield location	
2.181	Markel American Insurance Company Matthew Mason as receiver of		4521 Highwoods Parkway			Glen Allen	VA	23060		Insurance - Umbrella; Policy Number: MKLM6MM70001048	
2.182	Algonquin Commons	MATTHEW MASON	PO BOX 171	PO BOX 421		EMERSON	NJ	07630		Lease for Algonquin location	
2.183	MCIF Wanamaker Crossing LLC		11249 STRANG LINE RD			LENEXA	KS	66215		Lease for Topeka location	
2.184	McInteer Farms LLC		8301 E 21st N			Wichita	KS	67206		Lease for Store #246	
2.185	Medrano Family Interests III LLC		4809 Westway Park Blvd			Houston	TX	77041		Lease for Store #48	
2.186	MF2, LLC c/o Mayfaire Management Co., LLC		P.O. Box 12830			Wilmington	NC	28405		Lease for Store #184	
2.187	Millennium Packaging & Distribution, LLC		4829 Eisenharuer Road	Suite 805		San Antonio	TX	78218		Supply and Purchase Agreement	
2.188	Min Mor Industries/Olympak	MINMOR INDUSTRIES LLC	PO BOX 9438			MINNEAPOLIS	MN	55440-9438		OTB Purchase Agreement	
2.189	MonkeySoft Solutions Inc.	MONKEY MEDIA SOFTWARE	555 BURRARD ST 1ST FLR			VANCOUVER	BC	V7X 1MB	Canada	Master Services Agreement	
2.190	MRV Portfolio dba MK Towne Crossing Associates LLC	MRV PORTFOLIO PARTNERS LLC	PO BOX 225527 DEPT 831			DALLAS	TX	75222-5527		Lease for W. McKinney location	
2.191	National Hot Water		1975 California Crossing Rd			Dallas	TX	75220		Preventative Maintenance Agreement	
2.192	NATIXIS Comm Mtg SEC Trust COMM MTG PT CERTS		8117 Preston Rd	Ste. 400		Dallas	TX	75225		Lease for Store #187	
2.193	NCR Corporation		14181 COLLECTIONS CENTER DR			CHICAGO	IL	60693		OTB SOW201601 COD	
2.194	NCR Corporation		14181 COLLECTIONS CENTER DR			CHICAGO	IL	60693		NCR Corporation Pre-release License Agreement	
2.195	Neubauer Enterprises, LLC		12090 Hidden Links Drive			Fort Myers	FL	33913		Lease for Store #247	
2.196	New Market Square LTD		727 N WACO STE 400			WICHITA	KS	67203		Lease for W. Wichita location	
2.197	Nolan Katz	NOLAN HERBERT KATZ	ADDRESS ON FILE							Lease for Cedar Hill location	
2.198	Northeast Border, LLC		PO Box 17047			Jonesboro	AR	72403		Lease for Store #239	
2.199	Northeast Border, LLC / North East Chen 88 Group, Inc		2324 Red Wolf Blvd			Jonesboro	AR	72401		Lease for Store #239	
2.200	NuCO2, LLC	NUCO2 INC AND SUBSIDIARIES	2800 SE MARKET PLACE			STUART	FL	34997		Bulk CO2 Master Services Agreement	
2.201	NuCO2, LLC	NUCO2 INC AND SUBSIDIARIES	2800 SE MARKET PLACE			STUART	FL	34997		Master Supply Agreement	



In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.202	Oil Solutions Group		PO BOX 7633			MARIETTA	GA	7633		OTB Purchase Agreement	
2.203	Olo Inc.		285 FULTON ST 82ND FLR			NEW YORK	NY	10007		Olo Master Service Agreement and Order Form	
2.204	One Trust		1200 Abernathy Rd NE	Bldg 600		ATLANTA	GA	30328		Renewal Order Form	
2.205	Oneok Energy Marketing Company		3706 SW Topeka Blvd	Suite 100		Topeka	KS	66609		Energy Agreement	
2.206	Optum Bank		2525 LAKE PARK BLVD			SALT LAKE CITY	UT	84120		HEALTH SAVINGS ACCOUNT ENROLLMENT AND CONTRIBUTION AGREEMENT	
2.207	OTB Town Center, LLC		12701 Metcalf Ave Ste 100			Overland Park	KS	66213		Lease for Store #26	
2.208	OTB Weatherford LLC		3801 W SPRING CREEK PKWY			PLANO	TX	75023		Lease for Weatherford location	
2.209	OTR Nominee of State Teachers		CBREInc.,	121 South Tejon St. #1111		Colorado Springs	CO	80903		Lease for Store #81	
2.210	Pacific Illinois, LLC Block Point LLC		401 North Michigan Avenue			Chicago	IL	60611		Lease for Store #235	
2.211	PAR Capital Partners, Inc.	PAR CAPITAL HACKBERRY LLC	2201 W ROYAL LANE			IRVING	TX	75063		Lease for Hackberry RSC location	
2.212	Paycorp		4811 Montgomery Rd.			Cincinnati	OH	45212		General Terms and Conditions	
2.213	Paycorp		4811 Montgomery Rd.			Cincinnati	OH	45212		Order for Services	
2.214	Paytronix Systems, Inc.		80 BRIDGE ST			NEWTON	MA	02458		Service Agreement	
2.215	Paytronix Systems, Inc.		80 BRIDGE ST			NEWTON	MA	02458		Revising Pricing - Amendment	
2.216	PepsiCo Sales, Inc. & Pepsi-Cola Advertising and Marketing, Inc.	PEPSICO BEVERAGE SALES LLC	PO BOX 75948			CHICAGO	IL	60675-5948		Beverage Sales Agreement	
2.217	PlayNetwork, Inc.		PO BOX 21550			NEW YORK	NY	10087-1550		Master Services Agreement Equipment Lease	
2.218	Portier, LLC		Attn: Legal - Contracts, 1455 Market Street	Suite 400		San Francisco	CA	94103		Master Framework Letter Agreement	
2.219	Portier, LLC		Attn: Legal - Contracts, 1455 Market Street	Suite 400		San Francisco	CA	94103		Marketplace Addendum to UberEATS Master Framework Agreement	
2.220	Portier, LLC		Attn: Legal - Contracts, 1455 Market Street	Suite 400		San Francisco	CA	94103		Amendment to Uber Eats Agreement	
2.221	PR Woodland Limited		PO BOX 73858			CLEVELAND	OH	44193		Lease for Woodland Mall location	
2.222	QueenRich Partners, LLC	ATREDIS PARTNERS LLC	3118 ALLEN AVE STE 300			ST LOUIS	MO	63104-1531		Franchise Agreement for OTB Acquisition LLC in United States.	
2.223	Radian Systems, Inc.		PO BOX 198755			ATLANTA	GA	30384		Software License, Support and Purchase Agreement	
2.224	Rain Technologies Inc		209 10th Ave. S	Ste. 160		Nashville	TN	0702		RAIN PLATFORM AGREEMENT	
2.225	RAMA IL, LLC		16743 Bridge Hampton Club Dr.			Fort Mill	SC	29707		Lease for Store #42	
2.226	Rancho Texarkana Investors, LLC Pacific Commercial Management, Inc.		5151 SHOREHAM PL STE 180	C/O NORTH AMERICAN REAL ESTATE		SAN DIEGO	CA	92122		Lease for Texarkana location	
2.227	Regency Centers Corporation		PO Box 74062 - Buckhead Station			Atlanta	GA	30374		Lease for Store #57	
2.228	Reston Spectrum LLP		Lerner Enterprises	Tower Oaks Blvd., 8th FL		Rockville	OH	20852		Lease for Store #41	
2.229	Retail Technology Group, Inc.		PO BOX 874411	ATTN: KEN WHITMOR		KANSAS CITY	MO	4411		Product and Service Agreement	
2.230	Revolution		8801 Frazier Pike			Little Rock	AR	72206		Floor Stock Agreement	
2.231	RiceLand Foods, Inc.		1028 Peach Street			San Luis Obispo	CA	93401		On the Border / Riceland Foods Contract	
2.232	Rivertown Crossings Mall, LLC		PO BOX 944423			CLEVELAND	OH	0012		Lease for Grandville location	
2.233	ROBERT SISKI	ROBERT J SISKI	ADDRESS ON FILE							Lease for Highlands Ranch location	
2.234	Roses Southwest		1801 2ND St SW			Albuquerque	NM	87102		OTB Purchase Agreement	
2.235	Rosewood Ventures LLC		14613 N Kelley Avenue			Oklahoma City	OK	73013		Lease for Store #202	
2.236	RTF NB Retail 1, LLC		570 COMMERCE BLVD			CARLSTADT	NJ	07072		Lease for New Brunswick location	

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.237	Rudy's Food Products, Inc. dba Rudy's Tortillas		PO BOX 202474			DALLAS	TX	75320		Supplier Agreement	
2.238	Sage 300cloud		271 17 St NW			Atlanta	GA	30363		Accounting software subscription agreement	
2.239	Sears Holdings Corporation		3333 Beverly Road	Dept. 824RE		Hoffman Estates	IL	60179		Lease for Store #146	
2.240	Share Our Strength		1030 15th Street NW	Suite 1100W		Washington	DC	20005		No Kid Hungry Sponsorship Agreement	
2.241	Shark Properties		5109 80th Street			Lubbock	TX	79424		Lease for Store #238	
2.242	Shoujen Daniel Du and Christie Zheng Li, Trustees of the Du and Li Family Trust c/o Vista Management		P.O. Box 62185			Irvine	CA	92602		Lease for Store #28	
2.243	Sikes Senter Mall Realty Holdings, LLC	SIKES SENTER MALL REALTY HOLDING LLC	1010 NORTHERN BLVD STE 212			GREAT NECK	NY	11021		Lease for Wichita Falls location	
2.244	Simon Property Group Inc. c/o M.S. Management Associates Inc.		225 W. Washington Street			Indianapolis	IN	46204-3438		Lease for Store #252	
2.245	SLM Waste & Recycling Services Inc.		PO BOX 782678			PHILADELPHIA	PA	19178-2678		Confidentiality Agreement	
2.246	SLM Waste & Recycling Services Inc.		PO BOX 782678			PHILADELPHIA	PA	19178-2678		Confidentiality Agreement	
2.247	SMITH AND HOWARD PC INC		271 17TH ST NW STE 1600			ATLANTA	GA	30363		Tax Advisory Engagement Letter	
2.248	Sodak Mex 1 Inc.		4383 NICHOLAS ST STE 300			OMAHA	NE	68131		Franchise Agreement for OTB Acquisition LLC in United States.	
2.249	SoftwareONE	SOFTWAREONE INC	20875 CROSSROADS CIR STE 1			WAUKESHA	WI	53186		Master Customer Agreement	
2.250	South Square LLC		2851 LAKEWOOD VILLAGE DR			NORTH LITTLE ROCK	AR	72116-8032		Lease for W. Little Rock location	
2.251	Srinivas LP		401 Crescent Drive			Pottsboro	TX	75067		Lease for Store #9	
2.252	Starr Indemnity & Liability Company		399 Park Avenue	2nd Floor		NEW YORK	NY	10022		Insurance - General Liability; Policy Number: 1000100236241	
2.253	Starr Indemnity & Liability Company		399 Park Avenue	2nd Floor		NEW YORK	NY	10022		Insurance - Liquor Liability; Policy Number: 1000302546241	
2.254	Starr Indemnity & Liability Company		399 Park Avenue	2nd Floor		NEW YORK	NY	10022		Insurance - Automobile; Policy Number: 1000692549241	
2.255	Starr Indemnity & Liability Company		399 Park Avenue	2nd Floor		NEW YORK	NY	10022		Insurance - Automobile; Policy Number: 1000692548241	
2.256	Starr Indemnity & Liability Company		399 Park Avenue	2nd Floor		NEW YORK	NY	10022		Workers' Compensation; Policy Number: 1000005416	
2.257	Starr Indemnity & Liability Company		399 Park Avenue	2nd Floor		NEW YORK	NY	10022		Workers' Compensation; Policy Number: 1000005417	
2.258	Starr Indemnity & Liability Company		399 Park Avenue	2nd Floor		NEW YORK	NY	10022		Workers' Compensation; Policy Number: 1000005418	
2.259	Summit Energy Services, Inc.		25716 NETWORK PL	SUITE 180		CHICAGO	IL	1257		Master Services Agreement	
2.260	Sunbelt Investment Holdings Inc.		8095 Othello Avenue			San Diego	CA	92111		Lease for Store #126	
2.261	TalentReef, Inc.		PO BOX 8027			CAROL STREAM	IL	60197-8027		Order Form	
2.262	TCAM Core Property Fund Operating LP Neighborhood Restaurant Partners FL LLC		DEPT 40096			ATLANTA	GA	31192-0096		Lease for Store #249	
2.263	Texas Rangers	Rangers Stadium Company LLC	734 Stadium Drive	Attention: Legal Department		Arlington	TX	76011		Marketing Partner Agreement	
2.264	Texas Series of Lockton Companies, LLC	LOCKTON COMPANIES INC DALLAS	PO BOX 123042	STE a-3-223		DALLAS	TX	75312-3042		Brokerage Agreement and Amendments	
2.265	Texas Series of Lockton Companies, LLC	LOCKTON COMPANIES INC DALLAS	PO BOX 123042	STE a-3-223		DALLAS	TX	75312-3042		Services Agreement	
2.266	TF el Camino Center, LLC		5850 MARACAIBO DR			SAN JOSE	CA	95120		Lease for Fossil Creek location	

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.267	The Culinary Edge	THE CULINARY EDGE LLC	75 OAK GROVE ST			SAN FRANCISCO	CA	94107		Project Agreement	
2.268	The Graham Companies Inc		6843 Main Street			Miami Lakes	FL	33014		Lease for Store #231	
2.269	The Neil Jones Food Company		PO BOX 842476			DALLAS	TX	2476		Contract of Sale (Tomatoes contract)	
2.270	The Wasserstrom Company		PO BOX 933469			CLEVELAND	OH	44193		Distribution Agreement	
2.271	Theriot Holdings, LLC Orange Grove Utilities, Inc.		PO Box 1584			Mandeville	LA	70470		Lease for Store #201	
2.272	Triad Development Ltd		PO BOX 2368			WACO	TX	76703		Lease for Waco location	
2.273	Truco Holdings LLC and Utz Quality Foods	c/o Insignia Capital Partners	Attn Dave Lowe, Tony Broglio	1333 N. California Blvd	Ste 520	Walnut Creek	CA	94596		Asset Purchase Agreement	
2.274	TSCA-250 Limited Partnership		301 S SHERMAN STE 100			RICHARDSON	TX	75081		Lease for Bryant Irvin location	
2.275	Twin Creeks FCH TX LLC		PO Box 974867			Dallas	TX	75397		Lease for Store #129	
2.276	U.S. Specialty Insurance Company		13403 Northwest Freeway			Houston	TX	77040		Insurance - Restaurant Recovery; Policy Number: U724-860738	
2.277	UGI Energy Services, Inc.		One Meridian Blvd.,	Suite 2C01		Wyomissing	PA	19610		Master Natural Gas Sales Agreement No. 510085	
2.278	United Healthcare		PO BOX 94017			PALATINE	IL	60094-4017		Financial Renewal under the Administrative Services Agreeemen	
2.279	UPNGO, INC		401 W A ST 200			SAN DIEGO	CA	92101		Terms of Service Agreement	
2.280	US Foods, Inc.		PO BOX 413080			SALT LAKE CITY	UT	84141-3080		US Foods, Inc. Master Distribution Agreement	
2.281	Utz Quality Foods, LLC	Attn Dylan B Lissette	900 High St			Hanover	PA	17331		Co-Existence Agreement	
2.282	Valeu Group, Inc		99 TULIP AVE STE 104			FLORAL PARK	NY	11001		Agreement	
2.283	VDC Tech, LLC		4700 MILLENIA BLVD	Suite 415		Orlando	FL	32839		Revenue recapture and dispute services	
2.284	Ventura Foods, LLC		40 Pointe Drive			Brea	CA	92821		Supplier Agreement	
2.285	Vera Cruz Properties LP		PO BOX 10326	DEPT D8014		PORTLAND	OR	97296		Lease for S. Arlington location	
2.286	VEREIT, Inc. c/o Realty Income	VEREIT OPERATING PARTNERSHIP LP	2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Pleasant Run location	
2.287	VEREIT, Inc. c/o Realty Income	VEREIT OPERATING PARTNERSHIP LP	2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Rockwall location	
2.288	VEREIT, Inc. c/o Realty Income	VEREIT OPERATING PARTNERSHIP LP	2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Concord Mills location	
2.289	VEREIT, Inc. c/o Realty Income	VEREIT OPERATING PARTNERSHIP LP	2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Burleson location	
2.290	VEREIT, Inc. c/o Realty Income	VEREIT OPERATING PARTNERSHIP LP	2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Rogers location	
2.291	VEREIT, Inc. c/o Realty Income	VEREIT OPERATING PARTNERSHIP LP	2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Denton location	
2.292	VEREIT, Inc. c/o Realty Income	VEREIT OPERATING PARTNERSHIP LP	2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Firewheel location	
2.293	VEREIT, Inc. c/o Realty Income		2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Store #22	
2.294	VEREIT, Inc. c/o Realty Income		2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Store #44	
2.295	VEREIT, Inc. c/o Realty Income		2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Store #54	
2.296	VEREIT, Inc. c/o Realty Income		2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Store #73	
2.297	VEREIT, Inc. c/o Realty Income		2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Store #78	
2.298	VEREIT, Inc. c/o Realty Income		2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Store #79	
2.299	VEREIT, Inc. c/o Realty Income		2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Store #99	

In re: OTB Acquisition LLC  
Case No. 25-52416  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.300	VEREIT, Inc. c/o Realty Income		2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Store #145	
2.301	VEREIT, Inc. c/o Realty Income		2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Store #151	
2.302	VEREIT, Inc. c/o Realty Income		2325 E CAMELBACK RD STE 1100			PHOENIX	AZ	85016		Lease for Store #71	
2.303	Virtual Dining Operations, LLC	VIRTUAL DINING CONCEPTS LLC	4700 MILLENIA BLVD			ORLANDO	FL	32839		Market Partner Agreement	
2.304	Wallen Ventures LLC		4825 Bentonbrook Drive			Fairfax	VA	22030		Lease for Store #69	
2.305	Warwick Bald Hill Road LLC		7248 MORGAN RD			LIVERPOOL	NY	13088		Lease for Warwick location	
2.306	Washington Gas Energy Services Inc.		13865 Sunrise Valley Drive			Herndon	VA	20171		Natural Gas Purchase and Sales Base Agreement	
2.307	Waste Connections of Colorado Springs		7770 Palmer Park Blvd			Colorado Springs	CO	80951		Waste Customer Service Agreement	
2.308	Westchester Surplus Lines Insurance Co		289 S Culver St Lawrenceville			Lawrenceville	GA	30046		Insurance - D&O/EPL/Fiduciary; Policy Number: G25106945 011	
2.309	Western Associates, Inc.		124 E MAIN			MARION	KS	66861		Fulfilment Program & E-Store Agreement	
2.310	Westland Garden State Plaza LP		2049 CENTURY PARK E			LOS ANGELES	CA	90067		Lease for Paramus location	
2.311	Westland Triple Net, LLC c/o Epic Property Management, LLC		12863 Eureka Rd			Southgate	MI	48195		Lease for Store #241	
2.312	William Ziering		Address on File							Lease for Store #125	
2.313	Willow Bend Market LTD		Weitzman Group	3102 Maple Ave, #500		Dallas	TX	75266		Lease for Store #222	
2.314	Zig Irving LLC		7900 GLADES RD STE 600			BOCA RATON	FL	33434		Lease for Valley Ranch location	
2.315	Zingle		DEPT CH 17488			PALATINE	IL	7488		Sales Order	
2.316	Zurich American Insurance Company		1299 Zurich Way			Schaumburg	IL	60196		Insurance - TX Non-Subscriber; Policy Number: NSL1138503-01	
2.317	Zurich American Insurance Company		1299 Zurich Way			Schaumburg	IL	60196		Insurance - Property; Policy Number: MLP0173564-10	

## In re: OTB Acquisition LLC

Case No. 25-52416

Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
Mt. Laurel Restaurant Operations LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	Crossfirst Bank, as Administrative Agent	X		
Mt. Laurel Restaurant Operations LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	OTB Lender, LLC	X		
OTB Acquisition of Baltimore County, LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	Crossfirst Bank, as Administrative Agent	X		
OTB Acquisition of Baltimore County, LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	OTB Lender, LLC	X		
OTB Acquisition of Howard County LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	Crossfirst Bank, as Administrative Agent	X		
OTB Acquisition of Howard County LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	OTB Lender, LLC	X		
OTB Acquisition of Kansas LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	Crossfirst Bank, as Administrative Agent	X		
OTB Acquisition of Kansas LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	OTB Lender, LLC	X		
OTB Acquisition of New Jersey LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	Crossfirst Bank, as Administrative Agent	X		
OTB Acquisition of New Jersey LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	OTB Lender, LLC	X		
OTB Holding LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	Crossfirst Bank, as Administrative Agent	X		
OTB Holding LLC	One Buckhead Plaza	3060 Peachtree Road, NW	Atlanta	GA	30305	OTB Lender, LLC	X		